

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**ORDER (I) SETTING BAR DATES
FOR SUBMITTING PROOFS OF CLAIM, (II) APPROVING PROCEDURES
FOR SUBMITTING PROOFS OF CLAIM, AND (III) APPROVING NOTICE THEREOF**

Upon the unopposed motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, “Cenveo” or the “Debtors”) for entry of an order (this “Bar Date Order”) pursuant to Federal Rule of Bankruptcy Procedure 3003(c)(3): (a) setting bar dates for creditors to submit Proofs of Claim in these chapter 11 cases, (b) approving procedures for submitting Proofs of Claim, and (c) approving the form of notice of the bar dates and manner of service thereof; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b) that this Court may decide by a final order consistent with Article III of the United States Constitution; and this Court having found that

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

venue of the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that Cenveo's notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and upon the record of the hearing held by the Court on the Motion on March 6, 2018 (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. Except as otherwise provided herein, all persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, that assert a claim (as defined in section 101(5) of the Bankruptcy Code) against Cenveo which arose before February 2, 2018 (the "Commencement Date"), including claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim") shall submit a written proof of such Claim so that it is *actually received* on or before **5:00 p.m. Eastern Time on May 7, 2018** (the "General Claims Bar Date") by Prime Clerk LLC (the "Notice and Claims Agent") in accordance with this Bar Date Order, *provided, however*, that holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims.
3. Notwithstanding any other provision of this Bar Date Order, Proofs of Claim submitted by governmental units must be submitted so as to be *actually received* by the Notice and Claims Agent before **5:00 p.m. Eastern Time on August 1, 2018** (the "Governmental Bar Date"), the date that is 180 days from the Commencement Date.

4. Any person or entity that holds a Claim arising from the rejection of an executory contract or unexpired lease must submit a Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order. Cenveo will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time Cenveo rejects any executory contract or unexpired lease.

5. If Cenveo amends or supplements its Schedules subsequent to the date hereof, Cenveo shall provide notice of any amendment or supplement to the holders of Claims affected thereby. Cenveo shall also provide such holders with notice that they will be afforded at least 35 days from the date of such notice to submit Proofs of Claim with respect to Claims affected by the amendment or supplement of the Schedules or otherwise be forever barred from doing so.

6. In accordance with Bankruptcy Rule 3003(c)(2) and the Guidelines, any holder of a Claim that is not excepted from the requirements of the Bar Date Order and fails to timely submit a Proof of Claim in the appropriate form shall be forever barred, estopped, and enjoined from (a) asserting such Claim against Cenveo and its chapter 11 estates, (b) voting on any chapter 11 plan filed in this case on account of such Claim, and (c) participating in any distribution in these chapter 11 cases on account of such Claim.

7. As appropriate, Cenveo shall mail one or more Proof of Claim forms substantially similar to the Form of Proof of Claim annexed hereto as **Exhibit A**, which is hereby approved, indicating on the form how Cenveo has listed such creditor's Claim in the Schedules (including the identity of Cenveo, the amount of the Claim and whether the Claim has been scheduled as "contingent," "unliquidated," or "disputed.")

8. The following procedures for the submission of Proofs of Claim asserting Claims against Cenveo in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by Cenveo or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by Cenveo in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by Cenveo in the 20 days prior to the Commencement Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by Cenveo pursuant to any order of the Bankruptcy Court authorizing Cenveo to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. A Proof of Claim submitted under Case No. 18-22178 or that does not identify a Debtor will be deemed as submitted only against Cenveo, Inc.; provided, however that the Debtors may, in the sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtors, provided, further, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor. A Proof of Claim that names a subsidiary Debtor but is submitted under the Case No. 18-22178 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor.

- f) Solely as an accommodation to the Pension Benefit Guaranty Corporation (the "PBGC"), the Debtors hereby agree to permit the PBGC to file a single, consolidated proof of claim on account of each of its claims, which claim shall be deemed to be filed against all the Debtors (the "PBGC Claim"); provided, however, that the PBGC Claim shall set forth in reasonable detail the basis and amount of the claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court. The PBGC Claim shall be deemed a valid proof of claim against each Debtor described in the PBGC Claim and PBGC shall not be required to file a proof of claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect PBGC's obligation to file with the PBGC Claim documents evidencing the basis and amounts of claims asserted against each Debtor.
- g) The authorization for PBGC to file a single, consolidated proof of claim is for procedural purposes only, intended for administrative convenience and shall not be interpreted or construed to substantively affect any right, objection, claim or defense of any party in interest to the PBGC Claim, including the amount, extent, validity, priority, perfection, or enforceability of any claim or security interest asserted by the PBGC Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the PBGC Claim on the basis of insufficient information, or to seek to disallow, and/or expunge the proof of claim to the extent it is determined that all or any portion of the claims or security interests asserted in the PBGC Claim are not allowable against any individual.
- h) Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Cenveo, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

9. The following persons or entities need *not* submit a Proof of Claim in these chapter 11 cases on or prior to the General Claims Bar Date:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of Bankruptcy Court or the Debtors' Notice and Claims Agent (defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;

- b) any person or entity whose Claim is listed on the Schedules filed by the Debtors; provided that (i) the Claim is *not* scheduled as “disputed,” “contingent” or “unliquidated”; (ii) the claimant agrees with the amount, nature and priority of the Claim as set forth in the Schedules; *and* (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
- c) any holder of a Claim previously allowed by order of the Bankruptcy Court including those claims allowed pursuant to any order approving the relief requested in the *Motion of Cenveo, Inc., et al., for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 18] (the “DIP Motion”);
- d) any holder of a Claim that has already been paid in full;
- e) any holder of a Claim for which a specific deadline has previously been fixed by the Bankruptcy Court or otherwise fixed pursuant to the Bar Date Order;
- f) any Debtor having a Claim against another Debtor or any of the non-debtor subsidiaries (whether direct or indirect) of Cenveo, Inc. having a Claim against any of the Debtors;
- g) any holder of a Claim based on an equity interest in any of the Debtors;
- h) any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any person or entity asserting a claim entitled to administrative expenses status under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date; *provided, however* that holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims;
- i) any current employee of the Debtors, if an order of the Bankruptcy Court authorized the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Commencement Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any current or former officer or director for indemnification, contribution, or reimbursement;

- k) the administrative and collateral agents under Cenveo's debtor-in-possession credit facilities (collectively, the "DIP Facilities") or the lenders party thereto for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the DIP Facilities;
 - l) the indenture trustee and collateral agent under Cenveo's 4% Senior Secured Notes due 2021 (the "FILO Notes") or the holders of the FILO Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the FILO Notes;
 - m) the trustee and collateral agent under Cenveo's 6% Senior Priority Secured Notes due 2019 (the "First Lien Notes") or the holders of the First Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the First Lien Notes; provided that notwithstanding anything to the contrary set forth in this Bar Date Order, the filing of a proof of claim by the trustee and collateral agent under the First Lien Notes in the case of Cenveo, Inc. (Case No. 18-22178) will also be deemed to constitute the filing of a proof of claim in each of the Debtors' chapter 11 cases;
 - n) the trustee and collateral agent under Cenveo's 8.5% Junior Priority Secured Notes due 2022 (the "Second Lien Notes") or the holders of the Second Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the Second Lien Notes;
 - o) the trustee (the "6% Trustee") under Cenveo's 6% Senior Unsecured Notes due 2024 (the "Unsecured Notes") or the holders of the Unsecured Notes for any and all Claims arising under the Unsecured Notes or the indenture for the Unsecured Notes, including, without limitation, for unpaid principal, interest, fees, costs, and other amounts and obligations on account of, arising under, or in connection with the Unsecured Notes (the "Unsecured Note Claims"); and
 - p) any person or entity holding a Claim solely against a non-Debtor entity.
10. Nothing in this Bar Date Order shall prejudice the right of Cenveo or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules.

11. Notwithstanding anything to the contrary in the Motion or this Bar Date Order, each of the indenture trustee and collateral agent under the FILO Notes, the trustee and collateral agent under the First Lien Notes, the trustee and collateral agent under the Second Lien Notes, and the 6% Trustee, on behalf of itself and its respective holders and their respective successors and assigns, are authorized and entitled, in its sole discretion, but not required, to file (and amend and/or supplement, as and when it sees fit) a single, master consolidated proof of claim (a “Master Proof of Claim”) in respect of the FILO Notes, First Lien Notes, Second Lien Notes, or Unsecured Note Claims, as applicable (including, without limitation, in respect of all guarantees by Cenveo thereof) under the joint administration case number *In re Cenveo, Inc., et al.*, Case No. 18-22178 (RDD) with Cenveo’s claims agent, Prime Clerk, which Master Proof of Claim shall be deemed a proof of claim filed against each debtor in its chapter 11 case (and any successor case) as if the indenture trustee and collateral agent under the FILO Notes, the trustee and collateral agent under the First Lien Notes, the trustee and collateral agent under the Second Lien Notes, or the 6% Trustee, as applicable, had filed a separate proof of claim against such debtor in such debtor’s chapter 11 case.

12. The notice substantially in the form annexed hereto as **Exhibit B** is approved and shall be deemed good, adequate, and sufficient notice, is constitutionally proper, and satisfies the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules if served by first-class mail at least 35 days prior to the General Claims Bar Date on:

- a) the United States Trustee for the Southern District of New York;
- b) counsel to the Committee and any other official committee formed in these chapter 11 cases;
- c) any persons or entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002;
- d) all persons or entities that have submitted Proofs of Claim against Cenveo;

- e) all known creditors and other known holders of potential Claims against Cenveo, including all persons or entities listed in the Schedules for which Cenveo has addresses;
- f) all parties to executory contracts and unexpired leases of Cenveo;
- g) all parties to litigation with Cenveo and their counsel (if known);
- h) counsel to the administrative agent under Cenveo's prepetition asset-based lending revolving credit facility
- i) counsel to the FILO Notes Trustee;
- j) counsel to the First Lien Notes Trustee;
- k) counsel to the Second Lien Notes Trustee;
- l) counsel to the Unsecured Notes Agent;
- m) counsel to the agents under Cenveo's debtor-in-possession credit facilities;
- n) holders of Cenveo, Inc. common units;
- o) holders of Cenveo, Inc. preferred units;
- p) the Internal Revenue Service for the Southern District of New York;
- q) the Securities and Exchange Commission;
- r) the Environmental Protection Agency (and similar state environmental agencies for states in which Cenveo conducts business);
- s) any other governmental units applicable to Cenveo's businesses; and
- t) state attorneys general and state departments of revenue for states in which Cenveo conducts business.

13. After the initial mailing of the Bar Date Notices and Proof of Claim Forms, Cenveo may, in its discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to Cenveo for direct mailing, and (c) additional potential claimants become known to Cenveo. In this regard, Cenveo may make supplemental mailings of

the Bar Date Notices and Proof of Claim Forms in these and similar circumstances at any time up to 21 days in advance of the applicable Bar Date, with any such mailings being deemed timely and the appropriate Bar Date being applicable to the recipient creditors.

14. Pursuant to Bankruptcy Rules 2002(f) and 2002(l), Cenveo shall publish a form of the Bar Date Notice (modified as necessary but consistent with the requirements of the Guidelines), substantially in the form annexed as **Exhibit C** to the Motion, on one occasion in each of *The New York Times* (National Edition) and *The Wall Street Journal* (National Edition), at least 28 days prior to the General Claims Bar Date, which publication is hereby approved and shall be deemed good, adequate, and sufficient publication notice of the General Claims Bar Date, is constitutionally proper, and satisfies the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

15. Pursuant to Bankruptcy Rules 2002(f) and 2002(l), Cenveo shall publish on its corporate website notice of the General Claims Bar Date at least 28 days prior to the General Claims Bar Date and shall provide a link to the Notice Claims Agent website where the Bar Date Notice can be found, which publication is hereby approved and shall be deemed good, adequate, and sufficient publication notice of the General Claims Bar Date, is constitutionally proper, and satisfies the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

16. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that such person's or entity's Claim is accurately listed in the Schedules.

17. Cenveo and its Notice and Claims Agent are authorized to take all actions and make any payments necessary to effectuate the relief granted pursuant to this Bar Date Order in accordance with the Motion.

18. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such motion and the requirements of the local rules of this Court are satisfied by such notice.

19. Notwithstanding anything to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

20. Entry of this Bar Date Order is without prejudice to the right of t Cenveo to seek a further order of this Court fixing a date by which holders of Claims or interests not subject to the General Claims Bar Date established herein must submit such Proofs of Claim or interest or be barred from doing so.

21. The Bankruptcy Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Bar Date Order.

Dated: White Plains, New York
March 8, 2018

/s/Robert D. Drain
THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Proposed Form of Proof of Claim

EXHIBIT B

Proposed Bar Date Notice

Jonathan S. Henes, P.C.
Joshua A. Sussberg, P.C.
George Klidonas
Natasha Hwangpo
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Melissa N. Koss
Gregory F. Pesce (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Proposed Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
CENVEO, INC., <i>et al.</i> , ¹)	
)	Case No. 18-22178 (RDD)
Debtors.)	
)	(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING
SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE
MAY 7, 2018 AND RELATED PROCEDURES FOR SUBMITTING
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. Eastern Time on May 7, 2018** (the “General Claims Bar Date”), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, “Cenveo” or the “Debtors”).

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against Cenveo that arose prior to **February 2, 2018** (the “Commencement Date”), the date on which Cenveo commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**⁴ In addition, governmental units have until **5:00 p.m. Eastern Time on August 1, 2018** (the date that is 180 days after the order for relief) to submit Proofs of Claim.

A holder of a possible Claim against Cenveo should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Cenveo, Inc.	0533	18-22178
Cadmus Delaware, Inc.	1386	18-22179
Cadmus Financial Distribution, Inc.	6339	18-22180
Cadmus International Holdings, Inc.	0794	18-22181
Cadmus Journal Services, Inc.	7890	18-22182
Cadmus Marketing Group, Inc.	0793	18-22183
Cadmus Marketing, Inc.	0635	18-22184
Cadmus Printing Group, Inc.	0795	18-22185
Cadmus UK, Inc.	2531	18-22186
Cadmus/O’Keefe Marketing, Inc.	9514	18-22187
CDMS Management, LLC	N/A	18-22188
Cenveo CEM, Inc.	6519	18-22189

² As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Further, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

³ Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Commencement Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Cenveo CEM, LLC	6523	18-22190
Cenveo Corporation	0534	18-22191
Cenveo Omemee, LLC	N/A	18-22192
Cenveo Services, LLC	6643	18-22193
CNMW Investments, Inc.	5828	18-22194
Colorhouse China, Inc.	8678	18-22195
Commercial Envelope Manufacturing Co., Inc.	0023	18-22177
CRX Holding, Inc.	0639	18-22196
CRX JV, LLC	7673	18-22197
Discount Labels, LLC	9834	18-22198
Envelope Product Group, LLC	9207	18-22199
Expert Graphics, Inc.	4775	18-22200
Garamond/Pridemark Press, Inc.	6405	18-22201
Lightning Labels, LLC	7517	18-22202
Madison/Graham Colorgraphics Interstate Services, Inc.	7490	18-22203
Madison/Graham Colorgraphics, Inc.	1146	18-22204
Nashua Corporation	0100	18-22205
Nashua International, Inc.	0039	18-22206
Old TSI, Inc.	3016	18-22207
Port City Press, Inc.	6485	18-22208
RX JV Holding, Inc.	0642	18-22209
RX Technology Corp.	1536	18-22210
Vaughan Printers Incorporated	2455	18-22211
VSUB Holding Company	6917	18-22212

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by Cenveo or to share in distributions from Cenveo’s bankruptcy estates if you have a Claim that arose before the Commencement Date and it is ***not*** one of the types of Claims described under the heading “Who Need Not Submit a Proof of Claim” below. Claims based on acts or omissions of Cenveo that occurred before the Commencement Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Commencement Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

Cenveo is enclosing a Proof of Claim form for use in the cases; if your Claim is scheduled by Cenveo, the form also sets forth the amount of your Claim as scheduled by Cenveo, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by Cenveo. You may utilize the Proof of Claim form(s) provided by Cenveo to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting Cenveo's notice and claims agent, Prime Clerk LLC (the "Notice and Claims Agent"), by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada and/or visiting Cenveo's restructuring website at: <https://cases.primeclerk.com/cenveo>.

The following procedures for the submission of Proofs of Claim against Cenveo in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by Cenveo or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by Cenveo in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by Cenveo in the 20 days prior to the Commencement Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by Cenveo pursuant to any order of the Bankruptcy Court authorizing Cenveo to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.

- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. A Proof of Claim submitted under Case No. 18-22178 or that does not identify a Debtor will be deemed as submitted only against Cenveo, Inc. A Proof of Claim that names a subsidiary Debtor, but is submitted under Case No. 18-22178 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor, provided, however that the Debtors may, in their sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtor, provided, further, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor.
- f) Receipt of Service. Any claimant wishing to receive acknowledgment that Prime Clerk received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.primeclerk.com/cenveo>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Cenveo, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Who Need Not Submit a Proof of Claim

You do not need to submit a Proof of Claim on or prior to the Bar Date if you are:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of the Bankruptcy Court or the Debtors' Notice and Claims Agent (defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;
- b) any person or entity whose Claim is listed on the Schedules (as defined below) filed by the Debtors; provided that (i) the Claim is **not** scheduled as "disputed," "contingent" or unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the Claim as set forth in the Debtors Schedules (defined below);

and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;

- c) any holder of a Claim previously allowed by order of the Bankruptcy Court including those claims allowed pursuant to any order approving the relief requested in the *Motion of Cenveo, Inc., et al., for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 18] (the “DIP Motion”);
- d) any holder of a Claim that has already been paid in full;
- e) any holder of a Claim for which a specific deadline has previously been fixed by the Bankruptcy Court or otherwise fixed pursuant to the Bar Date Order;
- f) any Debtor having a Claim against another Debtor or any of the non-debtor subsidiaries (whether direct or indirect) of Cenveo, Inc. having a Claim against any of the Debtors;
- g) any holder of a Claim based on an equity interest in any of the Debtors;
- h) any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any person or entity asserting a claim entitled to administrative expenses status under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date; *provided, however* that holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims;
- i) any current employee of the Debtors, if an order of the Bankruptcy Court authorized the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Commencement Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any current or former officer or director for indemnification, contribution or reimbursement;
- k) the administrative and collateral agents under Cenveo’s debtor-in-possession credit facilities (collectively, the “DIP Facilities”) or the lenders party thereto for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the DIP Facilities;

- l) the indenture trustee and collateral agent under Cenveo’s 4% Senior Secured Notes due 2021 (the “FILO Notes”) or the holders of the FILO Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the FILO Notes;
- m) the trustee and collateral agent under Cenveo’s 6% Senior Priority Secured Notes due 2019 (the “First Lien Notes”) or the holders of the First Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the First Lien Notes; provided, however that the Debtors may, in their sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtor, provided, further, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor;
- n) the trustee and collateral agent under Cenveo’s 8.5% Junior Priority Secured Notes due 2022 (the “Second Lien Notes”) or the holders of the Second Lien Notes for any Claims for unpaid principal, interest, fees, costs, and other amounts on account of, arising under, or in connection with the Second Lien Notes;
- o) the trustee (the “6% Trustee”) under Cenveo’s 6% Senior Unsecured Notes due 2024 (the “Unsecured Notes”) or the holders of the Unsecured Notes for any and all Claims arising under the Unsecured Notes or the indenture for the Unsecured Notes, including, without limitation, for unpaid principal, interest, fees, costs, and other amounts and obligations on account of, arising under, or in connection with the Unsecured Notes (the “Unsecured Note Claims”); and
- p) any person or entity holding a Claim solely against a non-Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH CENVEO BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST CENVEO. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT CENVEO OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order, (the “Rejection Bar Date”). Cenveo will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time Cenveo rejects any executory contract or unexpired lease.

Supplemental Bar Date

In the event Cenveo amends or supplements its Schedules, Cenveo shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

Cenveo’s Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in Cenveo’s Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of Cenveo’s Schedules are available: (a) from the Notice and Claims Agent by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada and/or visiting Cenveo’s restructuring website at: <https://cases.primeclerk.com/cenveo>; (b) by written request to Debtors’ proposed counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and classification of your Claim(s). If Cenveo believes that you hold Claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your Claim listed in the Schedules.

If you rely on Cenveo’s Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules; however, you may rely on the enclosed Proof of Claim form, which lists your Claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the Claim is disputed, contingent, or unliquidated.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in Cenveo’s Schedules, and if you do not dispute that your Claim is only against the Debtor specified by Cenveo, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of Cenveo’s right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability,

or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure To Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A PARTY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST CENVEO AND ITS CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN CENVEO'S CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

BY ORDER OF THE COURT

Dated: _____, 2018
New York, New York

/s/

Jonathan S. Henes, P.C.

Joshua A. Sussberg, P.C.

George Klidonas

Natasha Hwangpo

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Melissa N. Koss

Gregory F. Pesce (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Proposed Counsel to Cenveo, Inc., et al.

EXHIBIT C

Proposed Publication Notice

Jonathan S. Henes, P.C.
Joshua A. Sussberg, P.C.
George Klidonas
Natasha Hwangpo
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
Melissa N. Koss
Gregory F. Pesce (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Proposed Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
Debtors.)	(Jointly Administered)

**NOTICE OF BAR DATES FOR
SUBMITTING PROOFS OF CLAIM AND CLAIMS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE AGAINST CENVEO**

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. Eastern Time on May 7, 2018** (the “General Claims Bar Date”), as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to submit a Proof of Claim against any of the Debtors listed below (collectively, “Cenveo” or the “Debtors”). A copy of the Bar Date Order, and any exhibits thereto are available (i) at Cenveo’s expense upon request to Prime Clerk LLC (the noticing and claims agent retained in these chapter 11 cases), by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada, (ii) for no charge by visiting Cenveo’s restructuring website at <https://cases.primeclerk.com/cenveo>, or (iii) for a fee via PACER by visiting <http://ecf.nysb.uscourts.gov>.

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

The Bar Date Order requires that all entities (collectively, the “Claimants”) holding or wishing to assert a claim that arose or is deemed to have arisen prior to February 2, 2018 (the “Commencement Date”) against Cenveo (“Claims”) to submit a Proof of Claim so as to be actually received by Prime Clerk LLC (the “Notice and Claims Agent”) on or before the applicable bar date (collectively, the “Bar Dates”) as set forth below. None of the bar dates described herein apply to any governmental unit. Pursuant to section 502(b)(9) of the Bankruptcy Code, all governmental units shall have 180 days from the commencement of these chapter 11 cases to submit Claims against Cenveo (the “Governmental Bar Date”).

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Cenveo, Inc.	0533	18-22178
Cadmus Delaware, Inc.	1386	18-22179
Cadmus Financial Distribution, Inc.	6339	18-22180
Cadmus International Holdings, Inc.	0794	18-22181
Cadmus Journal Services, Inc.	7890	18-22182
Cadmus Marketing Group, Inc.	0793	18-22183
Cadmus Marketing, Inc.	0635	18-22184
Cadmus Printing Group, Inc.	0795	18-22185
Cadmus UK, Inc.	2531	18-22186
Cadmus/O’Keefe Marketing, Inc.	9514	18-22187
CDMS Management, LLC	N/A	18-22188
Cenveo CEM, Inc.	6519	18-22189
Cenveo CEM, LLC	6523	18-22190
Cenveo Corporation	0534	18-22191
Cenveo Omemeo, LLC	N/A	18-22192
Cenveo Services, LLC	6643	18-22193
CNMW Investments, Inc.	5828	18-22194
Colorhouse China, Inc.	8678	18-22195
Commercial Envelope Manufacturing Co., Inc.	0023	18-22177
CRX Holding, Inc.	0639	18-22196
CRX JV, LLC	7673	18-22197
Discount Labels, LLC	9834	18-22198
Envelope Product Group, LLC	9207	18-22199
Expert Graphics, Inc.	4775	18-22200
Garamond/Pridemark Press, Inc.	6405	18-22201
Lightning Labels, LLC	7517	18-22202
Madison/Graham Colorgraphics Interstate Services, Inc.	7490	18-22203
Madison/Graham Colorgraphics, Inc.	1146	18-22204
Nashua Corporation	0100	18-22205
Nashua International, Inc.	0039	18-22206
Old TSI, Inc.	3016	18-22207
Port City Press, Inc.	6485	18-22208
RX JV Holding, Inc.	0642	18-22209
RX Technology Corp.	1536	18-22210
Vaughan Printers Incorporated	2455	18-22211
VSUB Holding Company	6917	18-22212

<p><u>General Claims Bar Date</u> (Applicable to 503(b)(9) Claims)</p>	<p>All Claimants holding or wishing to assert a Claim must submit a Proof of Claim with respect to such Claim so as to be actually received by the Notice and Claims Agent by May 7, 2018, at 5:00 p.m. prevailing Eastern Time (the “<u>General Claims Bar Date</u>”), including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code; <i>provided, however</i> that holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims.</p>
<p><u>Supplemental Bar Date</u></p>	<p>In the event Cenveo amends or supplements its schedules of assets and liabilities (collectively, the “<u>Schedules</u>”), Cenveo shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “<u>Supplemental Bar Date</u>”) or be forever barred from doing so.</p>
<p><u>Rejection Bar Date</u></p>	<p>If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit a Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “<u>Rejection Bar Date</u>”). Cenveo will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time Cenveo rejects any executory contract or unexpired lease.</p>

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Notice and Claims Agent’s website at <https://cases.primeclerk.com/cenveo>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Cenveo, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by Cenveo or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <https://cases.primeclerk.com/cenveo> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by Cenveo in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. **Please note** that each

Proof of Claim must state a Claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable Claim may be treated as if submitted only against the first-listed Debtor. If a Proof of Claim does not identify a specific Debtor, the Proof of Claim will be considered as submitted only against Cenveo, Inc.

Section 503(b)(9) Claims. Vendors and suppliers of goods may be entitled to request an administrative priority Claim under section 503(b)(9) of the Bankruptcy Code to the extent they delivered, and the Debtor received, goods within the twenty-day period prior to the Commencement Date. The Bankruptcy Court has deemed the submission of a Proof of Claim as satisfying the procedural requirements for asserting such a Claim under section 503(b)(9) of the Bankruptcy Code. In addition to the other requirements listed above, any Proof of Claim asserting a 503(b)(9) Claim must (i) include the value of the goods delivered to and received by Cenveo in the 20 days prior to the Commencement Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made against Cenveo under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the Section 503(b)(9) Claim was satisfied by payments made by Cenveo. Holders of 503(b)(9) Claims need not file a proof of Claim if there are no amounts outstanding to such holder of 503(b)(9) Claims;

Consequences of Failing to Timely Submit Your Proof of Claim. Any Claimant who is required, but fails, to submit a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such Claim against Cenveo (or submitting a Proof of Claim with respect thereto). In such event, Cenveo's property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases or participate in any distribution on account of such Claim or receive further notices regarding such Claim.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any submitted Claim or any Claim listed or reflected in Cenveo's Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend the Schedules.

Additional Information. If you have any questions regarding the claims process and/or if you wish to obtain a copy of the Bar Date Order (which contains a more detailed description of the requirements for submitting proofs of claim), a Proof of Claim form or related documents, you may do so by visiting Cenveo's restructuring website at <https://cases.primeclerk.com/cenveo> or contacting the Notice and Claims Agent by calling 844-219-2678 for callers in the United States or Canada or by calling 646-813-2946 for callers outside the United States and Canada and/or writing to the following address: Cenveo, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, New York 10022. Please note that the Notice and Claims Agent cannot advise you how to submit, or whether you should submit, a Proof of Claim.