

Hearing Date: June 26, 2018, at 10:00 A.M. (prevailing Eastern Time)
Objection Deadline: June 19, 2018, at 4:00 P.M. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF HEARING
ON FIRST INTERIM FEE APPLICATIONS
OF PROFESSIONALS FOR ALLOWANCE AND PAYMENT
OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES**

PLEASE TAKE NOTICE that a hearing (the "Hearing") with respect to the applications for allowance of interim compensation and reimbursement of expenses for the period February 2, 2018, through March 31, 2018 (the "First Interim Fee Applications") filed by certain professionals retained in the above-captioned chapter 11 cases of Cenveo, Inc. and the other above-captioned debtors and debtors in possession (collectively, "Cenveo"), will be held

¹ The last four digits of Cenveo, Inc.'s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo's claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo's service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in Room 248, 300 Quarropas Street, White Plains, New York 10601, on **June 26, 2018, at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The First Interim Fee Applications and the amounts requested therein are set forth as follows:

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED
<u>Debtor Professionals</u>			
Prime Clerk, LLC [Docket No. 388]	Administrative Advisor	\$58,554.00	\$195.70
BDO USA, LLP [Docket No. 389]	Accountant and Auditor	\$202,599.00	\$0.00
VanRock Real Estate Consulting, LLC [Docket No. 390]	Real Estate Consultants	\$20,000.00	\$0.00
Kirkland & Ellis LLP [Docket No. 395]	Counsel to Cenvo	\$5,401,475.00	\$189,030.17
Zolfo Cooper, LLC [Docket No. 396]	Bankruptcy Consultants and Special Financial Advisors	\$1,778,189.75	\$46,654.38
BKD, LLP [Docket No. 397]	Audit Advisory Accountants	\$70,531.25	\$2,636.44
Rothschild Inc. [Docket No. 400]	Financial Advisor and Investment Banker	\$1,294,642.8	\$10,676.51
<u>Official Committee of Unsecured Creditors Professionals</u>			
FTI Consulting, Inc. [Docket No. 393]	Financial Advisor	\$1,037,146.75	\$8,663.87
Lowenstein Sandler LLP [Docket No. 401]	Counsel to the Official Committee of Unsecured Creditors	\$1,088,373.00	\$3,705.95
<u>Examiner</u>			
Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 398]	Counsel to Examiner	\$2,691.00	\$0.00

PLEASE TAKE FURTHER NOTICE that the First Interim Fee Applications were filed with the Court on or before May 14, 2018. Copies of the First Interim Fee Applications and all other documents filed in the chapter 11 cases may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/cenveo>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the First Interim Fee Applications (each, an "Objection") shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the *Final Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 202] (the "Case Management Order"), shall set forth the basis for the Objection and the specific grounds therefore, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-399 by registered users of the Bankruptcy Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), with a hard copy delivered directly to chambers pursuant to Local Bankruptcy Rule 9070-1 and served so as to be actually received no later than **June 19, 2018, at 4:00 p.m. (prevailing Eastern Time)** (the "Objection Deadline"), upon the parties on the Service List (as defined in the Case Management Order).

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the First Interim Fee Applications, Cenveo shall, on or after the Objection Deadline, submit to the Bankruptcy Court an order granting the First Interim Fee Applications, which order the Bankruptcy Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: May 15, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

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