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Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		
In re:))	Chapter 11
))	
CENVEO, INC., <i>et al.</i> , ¹))	Case No. 18-22178 (RDD)
))	
Debtors.))	(Jointly Administered)
))	

AMENDED AGENDA FOR JUNE 7, 2018 HEARING

Time and Date of Hearing: June 7, 2018, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/cenveo>. Further information may be obtained via email at cenveoinfo@primeclerk.com, or by calling toll free at 844-219-2678, or internationally at 646-813-2946.

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

I. Disclosure Statement Hearing.

1. ***Disclosure Statement Approval Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of an Order Approving: (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with Respect Thereto [Docket No. 256].

Objection Deadline: May 10, 2018, at 4:00 p.m. (prevailing Eastern Time) unless such deadline was otherwise extended with the consent of Cenveo.

Related Documents:

- A. Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 254].
- B. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Cenveo, Inc. *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 255].
- C. Notice of Disclosure Statement Hearing [Docket No. 286].
- D. Notice of Adjournment of Disclosure Statement Hearing [Docket No. 384].
- E. Notice of Adjournment of Disclosure Statement Hearing [Docket No. 422].
- F. Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 449].
- G. Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 450].
- H. Notice of Filing of Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 451].
- I. Notice of Filing of Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 452].
- J. Notice of Filing of Revised Order Approving the Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 453].
- K. Omnibus Reply of Cenveo, Inc., *et al.*, to Objections to Approval of the Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the

Bankruptcy Code [Docket No. 454].

- L. Second Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 460].
- M. Notice of Filing of Second Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 461].
- N. Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 463].
- O. Notice of Filing of Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 464].
- P. Notice of Filing of Second Revised Order Approving the Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 465].

Responses Received:

- A. Objection of United States Trustee to Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 306].
- B. Pension Benefit Guaranty Corporation's Objection to Motion of Cenveo, Inc., *et al.*, for Entry of an Order Approving: (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with Respect Thereto [Docket No. 324].
- C. Objection of the U.S. Securities and Exchange Commission to Approval of the Debtors' Disclosure Statement and to Confirmation of the Debtors' Joint Plan of Reorganization [Docket No. 370].
- D. Objection of the Official Committee of Unsecured Creditors to the Motion of Cenveo, Inc., *et al.*, for Entry of an Order Approving: (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with Respect Thereto [Docket No. 376].
- E. Preliminary Objection and Reservation of Rights of BOKF, National Association to Motion of Cenveo, Inc., *et al.*, for Entry of an Order Approving (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures;

(III) Forms of Ballots and Notices in Connection Therewith; and
(IV) Certain Dates With Respect Thereto [Docket No. 380].

- F. Reservation of Rights of PNC Equipment Finance, LLC to the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.* [Docket No. 382].
- G. Omnibus Reply of Cenveo, Inc., *et al.*, to Objections to Approval of the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 454].
- H. Supplement to Objection and Reservation of Rights of BOKF, National Association to Motion of Cenveo, Inc., *et al.*, for Entry of an Order Approving (I) the Adequacy of Information in the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates With Respect Thereto [Docket No. 459].

Status: The hearing on this matter is going forward.

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Dated: June 6, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

Jonathan S. Henes, P.C.

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