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Counsel to Cenveo, Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)		Chapter 11
)		
CENVEO, INC., <i>et al.</i> , ¹)		Case No. 18-22178 (RDD)
)		
Reorganized Debtors.)		(Jointly Administered)
)		

AGENDA FOR OCTOBER 2, 2018 HEARING

Time and Date of Hearing: October 2, 2018 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/cenveo>. Further information may be obtained via email at cenveoinfo@primeclerk.com, or by calling toll free at 844-219-2678, or internationally at 646-813-2946.

¹ Due to the large number of reorganized debtor entities in these chapter 11 cases, which cases are being jointly administered for procedural purposes, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

I. Motion for Reconsideration.

1. ***Motion for Reconsideration.*** Motion for Reconsideration of Certain Findings Concerning Richard LeFeber's Annuity Contract [Docket No. 706].

Related Documents:

- A. Richard A. LeFeber's Objection to Cenveo Inc.'s Third Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc. [Docket No. 582].
- B. Supplemental to Richard A. LeFeber's Objection to Cenveo Inc.'s Joint Amended Chapter 11 Plan of Reorganization [Docket No. 673]
- C. Cenveo's (A) Memorandum of Law in Support of Confirmation of the Fourth Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 656]
- D. Declaration of Ayman Zameli in Support of Confirmation of the Fourth Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 658]
- E. Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Cenveo, Inc., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 685]
- F. Notice of Hearing for Reconsideration of Certain Findings Concerning Richard LeFeber's Annuity Contract [Docket No. 736]

Responses:

- A. Cenveo, Inc. *et al.*'s Objection to Motion for Reconsideration of Certain Findings Concerning Richard LeFeber's Annuity Contract [Docket No. 759]

Status: The hearing on this matter is going forward.

II. Debtor Professional Interim Fee Applications

1. Second Application for Interim Professional Compensation of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for Cenveo, Inc., for the Period from April 1, 2018 through and including July 31, 2018 [Docket No. 731]

Objection Deadline: September 25, 2018 at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Supplemental Notice of Second Application for Interim Professional Compensation of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 760]
- C. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

- 2. Second Application for Interim Professional Compensation for Rothschild Inc., as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2018 through July 31, 2018 [Docket No. 729]

Objection Deadline September 25, 2018 at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

- 3. Second Interim Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2018 through July 31, 2018 [Docket No. 726]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

4. Second Interim Fee Application of BDO USA, as Accountant and Auditor for the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Expenses [Docket No. 725]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

5. Second Interim Fee Application of BKD, LLP as Audit Advisory Accountants for the Debtors and Debtors in Possession, for the Period from April 1, 2018 through and including July 31, 2018 [Docket No. 723]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

6. Zolfo Cooper, LLC's Second Interim Fee Application for the Period April 1, 2018 through July 31, 2018 for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Consultants and Special Financial Advisors to the Debtors [Docket No. 722]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

7. First Interim Fee Application of Greenhill & Co., as Co-Financial Advisor and Co-investment Banker for the Debtors and Debtors in Possession for

Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2018 through July 31, 2018 [Docket No. 732]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

III. Creditors' Committee Professionals Interim Fee Applications

- 1. Second Interim Fee Application of Lowenstein Sandler LLP, Counsel to the Official Committee of Unsecured Creditors, for the Period of April 1, 2018 through and including July 31, 2018 [Docket No. 727]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]
- B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward

- 2. Second Interim Fee Application of FTI Consulting, Financial Advisor to the Official Committee of Unsecured Creditors of Cenveo, Inc., for Interim Allowance of Compensation and Reimbursement of Expenses, for the Period of April 1, 2018 through and including July 31, 2018 [Docket No. 728]

Related Documents:

- A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]

B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward.

IV. Independent Director Professionals

1. First Interim and Final Application of Morrison & Foerster LLP as Counsel to the Independent Director of Cenveo, Inc., for Compensation and Reimbursement of Expenses Incurred for the Period May 8, 2018 Through June 30, 2018 [Docket No. 721]

Related Documents:

A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]

B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward.

V. Examiner Professionals

1. Second Interim Application of Susheel Kirpalani, Court-Appointed Examiner, for Allowance of Compensation for Services Rendered During the Period of April 1, 2018 Through July 31, 2018 [Docket No. 738]

Related Documents:

A. Notice of Hearing on Second Interim Fee Applications [Docket No. 703]

B. Notice of Filing of Proposed Order [Docket No. 762]

Responses Received: None

Status: The hearing on this matter is going forward.

Dated: September 28, 2018
New York, New York

/s/ Jonathan S. Henes, P.C.

Jonathan S. Henes, P.C.

Joshua A. Sussberg, P.C.

George Klidonas

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