

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:	)	
	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING	)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

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**AGENDA FOR HEARING TO BE HELD  
MAY 6, 2015, AT 10:00 A.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: May 6, 2015, at 10:00 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar  
Courtroom 642  
Everett McKinley Dirksen United States Courthouse  
219 S. Dearborn Street  
Chicago, Illinois 60604

Copies of Motions: A copy of each filed document can be viewed on the Court’s website at [www.ilnb.uscourts.gov](http://www.ilnb.uscourts.gov) and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

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<sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**I. UNCONTESTED MATTERS**

1. Examiner's Application to Employ Alvarez & Marsal. Application for Authorization to Employ and Retain Alvarez & Marsal Global Forensic and Dispute Services, LLC as Financial Advisor to the Examiner, Nunc Pro Tunc to April 14, 2015 [Docket No. 1345]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

2. Debtors' Motion for Agreed Order Regarding Credit Suisse Stipulation. Debtors' Motion for Entry of an Agreed Order (I) Authorizing the Debtors to Enter into a Stipulation by and among Caesars Entertainment Operating Company Inc., et al., and Credit Suisse AG, Cayman Islands Branch, as Agent, on Behalf of First Lien Lenders, to File a Consolidated Claim under a Single Case Number and (II) Granting Related Relief [Docket No. 1422]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

3. Debtors' Motion for Agreed Order Regarding Zurich Stipulation. Debtors' Motion for Entry of an Agreed Order (I) Authorizing the Debtors to Enter into a Stipulation by and among Caesars Entertainment Operating Company Inc., et al., and Zurich American Insurance Company Permitting Zurich American Insurance Company to File a Consolidated Claim under a Single Case Number and (II) Granting Related Relief [Docket No. 1423]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

4. Debtors' Motion for Agreed Order Regarding Old Republic Stipulation. Debtors' Motion for Entry of an Agreed Order (I) Authorizing the Debtors to Enter into a Stipulation by and among Caesars Entertainment Operating Company Inc., et al., and Old Republic Insurance Company Permitting Old Republic Insurance Company to File a Consolidated Claim under a Single Case Number and (II) Granting Related Relief [Docket No. 1424]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

5. Debtors' Motion for Authorization to Enter into Non-Substantive Stipulations. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter into Non-Substantive Stipulations Permitting Claimants to File Consolidated Claims under a Single Case Number and (II) Granting Related Relief [Docket No. 1425]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

## **II. CONTESTED MATTERS**

6. Examiner's Motion to Approve Discovery Protocol and Document Depository. Motion of the Examiner for an Order (I) Approving Protocol and Procedures Governing Examiner Discovery, (II) Approving Establishment of a Document Depository, and (III) Granting Related Relief [Docket No. 1279]

Objection Deadline: April 27, 2015, at 12:00 p.m. (prevailing Central Time)

Responses Received:

- A. Expedited Motion of Statutory Unsecured Claimholders' Committee for Order Implementing Protocol Coordinating Discovery by Statutory Committees and Examiner [Docket No. 1280]
- B. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Motion of Examiner for Order (I) Approving Protocol and Procedures Governing Examiner Discovery, (II) Approving Establishment of a Document Depository, and (III) Granting Related Relief [Docket No. 1302]
- C. First Lien Notes' Preliminary Response and Limited Objection to Proposed Protocols Governing Examiner Discovery [Docket No. 1303]
- D. Response of the Examiner to the Expedited Motion of Statutory Unsecured Claimholders' Committee for Order Implementing Protocol Coordinating Discovery by Statutory Committees and Examiner [Docket No. 1304]
- E. Preliminary Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Expedited Motion of Statutory Unsecured Claimholders' Committee for Order Implementing Protocol Coordinating Discovery by Statutory Committees and Examiner [Docket No. 1305]
- F. Comenity Bank's Limited Objection to: (A) Motion of the Examiner for an Order (I) Approving Protocol and Procedures Governing Examiner Discovery, (II) Approving Establishment of a Document Depository, and

(III) Granting Related Relief (ECF No. 1279), and (B) Expedited Motion of Statutory Unsecured Claimholders' Committee for Order Implementing Protocol Coordinating Discovery by Statutory Committees and Examiner (ECF No. 1280) [Docket No. 1306]

- G. Comenity Bank's Limited Objection to: (A) Motion of the Examiner for an Order (I) Approving Protocol and Procedures Governing Examiner Discovery, (II) Approving Establishment of a Document Depository, and (III) Granting Related Relief (ECF No. 1279), and (B) Expedited Motion of Statutory Unsecured Claimholders' Committee for Order Implementing Protocol Coordinating Discovery by Statutory Committees and Examiner (ECF No. 1280) [Docket No. 1307]

Related Documents:

- A. Notice of Filing of the Revised Proposed Order (I) Approving Protocol and Procedures Governing Examiner Discovery, (II) Approving Establishment of a Document Depository, and (III) Granting Related Relief [Docket No. 1343]

Status: This matter is going forward.

7. UCC's Rule 2004 Motion. Routine Motion of Unsecured Claimholders' Committee for an Order, Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9, Authorizing Examinations of the Debtors and Certain Third Parties [Docket No. 655]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of Caesars Entertainment Corporation to "Routine" Motion of Unsecured Claimholders' Committee for an Order Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9 Authorizing Examinations of the Debtors and Certain Third Parties [Docket No. 896]
- B. Limited Objection of Apollo Global Management, LLC to Routine Motion of Unsecured Claimholders' Committee for an Order, Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9, Authorizing Examinations of the Debtors and Certain Third Parties and Joinder to Objection of Caesars Entertainment Corporation [Docket No. 901]
- C. Response of TPG Capital, L.P., David Bonderman, and Kelvin Davis to Routine Motion of Unsecured Claimholders' Committee for an Order, Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9, Authorizing Examinations of Debtors and Certain Third Parties [Docket No. 903]

- D. Objection of the Ad Hoc Committee of First Lien Bank Lenders to Unsecured Claimholders' Committee's Bankruptcy Rule 2004 Motion [Docket No. 904]
- E. Debtors' Response to Routine Motion of Unsecured Claimholders' Committee for an Order, Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9, Authorizing Examinations of the Debtors and Certain Third Parties [Docket No. 906]
- F. First Lien Notes' Objection to Unsecured Claimholders' Committee Motion Pursuant to Rule 2004 and Local Rule 9013-9 [Docket No. 907]
- G. Omnibus Reply of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Objections to Routine Motion for an Order, Pursuant to Bankruptcy Rule 2004 and Local Rule 9013-9, Authorizing Examinations of the Debtors and Certain Third Parties [Docket No. 949]

Related Documents:

- A. Order Scheduling Status Hearing [Docket No. 1047]

Status: This matter is going forward.

- 8. Joint Motion of the Debtors and Both Official Committees for Agreed Protective Order Regarding Disclosure and Use of Discovery Materials. Joint Motion of the Debtors, the Official Committee of Second Priority Noteholders and the Statutory Committee of Unsecured Claimholders for the Entry of an Agreed Protective Order Regarding the Disclosure and Use of Discovery Materials [Docket No. 1432]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

**III. CAESARS ENTERTAINMENT OPERATING COMPANY, INC. V. BOKE, N.A. - ADVERSARY PROCEEDING CASE NO. 15-00149 (ABG)**

- 9. Complaint. Complaint for Declaratory and Injunctive Relief [Docket No. 1]

Status: A status hearing is going forward on this matter.

- 10. Defendants' Joint Motion to Compel. Defendants' Joint Motion to Compel [Docket No. 88, 90, 91]

Responses Received: None

Related Documents:

- A. Declaration of Todd R. Geremia in Support of Defendants' Joint Motion to Compel [Docket No. 89]

Status: This matter is going forward.

**IV. IN RE CAESARS ENTERTAINMENT OPERATING COMPANY, INC. - CASE NO. 15-03193 (ABG)**

- 11. Petitioning Creditors' Motion for Protective Order. Petitioning Creditors' Motion for Protective Order [Docket No. 69]

Responses Received: None

Related Documents:

- A. Declaration of Sidney Levinson in Support of Petitioning Creditors' Motion for Protective Order [Docket No. 70]

Status: This matter is going forward.

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Dated: May 4, 2015  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

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James H.M. Sprayregen, P.C.

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