

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Reorganized Debtors.)	(Jointly Administered)

***AMENDED AGENDA FOR HEARING TO BE HELD
MAY 15, 2019, AT 10:30 A.M. (PREVAILING CENTRAL TIME)²***

Time and Date of Hearing: May 15, 2019, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Courtroom No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Reorganized Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Hearing to be Held May 15, 2019, at 10:30 a.m. (prevailing Central Time) [Docket No. 9116] are noted in bold and italic print herein.***

I. UNCONTESTED MATTERS

1. Motion to Estimate Claim No. 4342. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4342 Filed by Sylvia Fragoso Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 8945]

Responses Received:

- A. Letter from Sylvia Fragoso [Docket No. 9103]

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8948]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4342 Filed by Sylvia Fragoso Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 9083]
- C. Omnibus Certification of No Objection Regarding Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 9096]

Status: This matter is going forward.

2. Motion to Estimate Claim No. 3651. Reorganized Debtors' Motion to Estimate Proof of Claim Number 3651 Filed by Vanessa Graves Against Debtor Caesars Palace Corporation [Docket No. 8841]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 3651 Filed by Vanessa Graves Against Debtor Caesars Palace Corporation [Docket No. 9076]

Status: This matter is going forward.

3. Motion to Estimate Claim No. 4061. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4061 Filed by Roy Steffan Against Debtor Caesars Palace Corporation [Docket No. 8851]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4061 Filed by Roy Steffan Against Debtor Caesars Palace Corporation [Docket No. 9078]

Status: This matter is going forward.

4. Motion to Estimate Claim No. 4259. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4259 Filed by Dottie Caperonis Against Debtor Caesars Palace Corporation [Docket No. 8853]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4259 Filed by Dottie Caperonis Against Debtor Caesars Palace Corporation [Docket No. 9079]

Status: This matter is going forward.

5. Motion to Estimate Claim No. 4501. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4501 Filed by Eunice Oh Against Debtor Caesars Palace Corporation [Docket No. 8861]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4501 Filed by Eunice Oh Against Debtor Caesars Palace Corporation [Docket No. 9085]

Status: This matter is going forward.

6. Motion to Estimate Claim No. 4796. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4798 Filed by Donnie Cox Against Debtor Caesars Palace Corporation [Docket No. 8865]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4798 Filed by Unidentified class members (to be determined by U.S. Equal Employment Oppty Comm'n) Against Debtor Caesars Palace Corporation [Docket No. 9087]

Status: This matter is going forward.

7. Motion to Estimate Claim No. 4798. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4798 Filed by Unidentified class members (to be determined by U.S. Equal Employment Oppty Comm'n) Against Debtor Caesars Palace Corporation [Docket No. 8866]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]
- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4798 Filed by Unidentified class members (to be determined by U.S. Equal Employment Oppty Comm'n) Against Debtor Caesars Palace Corporation [Docket No. 9088]

Status: This matter is going forward.

8. Motion to Estimate Claim No. 4811. Reorganized Debtors' Motion to Estimate Proof of Claim Number 4811 Filed by Ed Borla Against Debtor Caesars Palace Corporation [Docket No. 8867]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8871]

- B. Notice of Filing of Revised Proposed Order Granting Reorganized Debtors' Motion to Estimate Proof of Claim Number 4811 Filed by Ed Borla Against Debtor Caesars Palace Corporation [Docket No. 9089]

Status: This matter is going forward.

9. *EEOC's Motion to Withdraw as Counsel. Motion to Withdraw as Counsel of Record [Docket No. 9065]*

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

II. CONTINUED MATTERS

10. DNT's Cure Objection. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]

Responses Received: None.

Related Documents:

- A. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4218]
- B. Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4389]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

11. Motion to Stay All Contested Matters. Reorganized Debtors' Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7847]

Objection Deadline: June 27, 2018, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. The Original Homestead Restaurant, Inc.'s Joinder in the Reorganized Debtors' Motion for Entry of an Order (A) Staying the Contested Matters Involving DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7849]
- B. Preliminary Objection to Motion of Reorganized Debtors to Stay Pending Litigation [Docket No. 7867]

- C. Combined Objection to Motion of Reorganized Debtors to Stay Pending Litigation or to Abstain [Docket No. 8075]
- D. Objection to Reorganized Debtors' Motion to Stay or Abstain from Hearing All Contested Matters, Including as Against DNT Acquisition, LLC and to The Original Homestead Restaurant, Inc.'s Joinder in the Reorganized Debtors' Motion [Docket No. 8076]

Related Documents:

- A. Scheduling Order [Docket No. 7928]
- B. Reorganized Debtors' Supplemental Brief in Support of Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7970]
- C. Reorganized Debtors' Reply Brief in Support of Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 8159]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

- 12. Fourth Omnibus Lease Rejection Motion. Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1755]

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors' to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]

- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]
- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- I. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- J. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- K. Scheduling Order [Docket No. 7761]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

13. Motion to Reject Restaurant Agreements. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3000]

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3209]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]

- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- D. Scheduling Order [Docket No. 7761]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

14. FERG and LLTQ's Amended Request for Payment of Administrative Expense. Amended Request for Payment of Administrative Expense [Docket No. 7605]

Responses Received:

- A. Reorganized Debtors' Preliminary Objection to Amended Request for Payment of Administration Expense [Docket No. 7628]

Related Documents:

- A. Scheduling Order [Docket No. 7761]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

15. FERG and LLTQ's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 2531]

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., *et al.*, to Request for Payment of Administration Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]

D. Scheduling Order [Docket No. 7761]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

16. MOTI's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 5862]

Responses Received:

A. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 5901]

B. Debtors' Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 6267]

C. Debtors' Limited Response to MOTI's Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6912]

Related Documents:

A. Scheduling Order [Docket No. 6037]

B. Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6518]

C. Agreed Scheduling Order for Supplemental Briefing Concerning MOTI Matters [Docket No. 6733]

D. Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6878]

E. Supplemental Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6967]

F. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]

G. Scheduling Order [Docket No. 7761]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

17. DNT's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 7607]

Responses Received:

A. The Old Homestead Restaurant, Inc.'s Preliminary Objections to Request for Payment of Administration Expense Filed by R. Squared Global Solutions, LLC and DNT Acquisition LLC [Docket No. 7656]

- B. Reorganized Debtors' Preliminary Objection to Request for Payment of Administration Expense [Docket No. 7658]

Related Documents:

- A. Scheduling Order [Docket No. 7759]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

18. Motion to Compel Gordon Ramsay. Motion to Compel Gordon Ramsay and Gordon Ramsay Holdings, Ltd. to (I) Produce Documents and (II) Pay Movants' Reasonable Expenses [Docket No. 7941]

Responses Received:

- A. Gordon Ramsay and Gordon Ramsay Holdings Limited's Objection to Motion to Compel Regarding Common Interest Doctrine [Docket No. 8190]

Related Documents:

- A. Scheduling Order [Docket No. 8061]
- B. Order Granting Gordon Ramsay and Gordon Ramsay Holdings Limited's Motion to Extend Time to Respond to Motion to Compel [Docket No. 8171]
- C. Agreed Scheduling Order Regarding Briefing Schedule [Docket No. 8290]
- D. Reply in Support of Motion to Compel Gordon Ramsay and Gordon Ramsay Holdings Limited [Docket No. 8315]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

19. Motion to Estimate Claim No. 1057. Reorganized Debtors' Motion to Estimate Proof of Claim Number 1057 Filed by Linda Del Piano Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 8935]

Responses Received: None.

Related Documents:

- A. Declaration of Michael DeGraf in Support of the Reorganized Debtors' Motions to Estimate Certain Proofs of Claim [Docket No. 8948]

Status: This matter is continued to the June 19, 2019, omnibus hearing.

Dated: May 13, 2019
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Nicole L. Greenblatt, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Counsel to the Reorganized Debtors