

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)

***AMENDED AGENDA FOR HEARING TO BE HELD
MAY 27, 2015, AT 1:30 P.M. (PREVAILING CENTRAL TIME)²***

Time and Date of Hearing: May 27, 2015, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Ceremonial Courtroom (Room No. 2525)
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² *Changes from the original Agenda for Hearing to be Held May 27, 2015, at 1:30 p.m. (prevailing Central Time) [Docket No. 1667] are noted in bold and italic print herein.*

I. UNCONTESTED MATTERS

1. Noteholder Committee's Motion to Authorize Jones Day to Continue to Represent Noteholder Committee. Noteholder Committee's Motion for an Order Authorizing Jones Day to Continue to Represent Noteholder Committee Following Admission of Jeffrey D. Symons into Partnership [Docket No. 1545]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. *Certification of No Objection Regarding Noteholder Committee's Motion for an Order Authorizing Jones Day to Continue to Represent Noteholder Committee Following Admission of Jeffrey D. Symons Into Partnership [Docket No. 1677]*

Status: This matter is going forward.

II. CONTESTED MATTERS

2. Debtors' Application to Retain Kirkland & Ellis. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 381]

Objection Deadline: February 25, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Response of Statutory Unsecured Claimholders' Committee to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 436]
- B. Objection of Official Committee of Second Priority Noteholders to Debtors' Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession [Docket No. 464]
- C. Joinder of 10.75% Notes Trustee to Response of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 490]

- D. Debtors' Reply to the Objection to Debtors' Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 540]
- E. Debtors' Supplemental Memorandum in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 707]
- F. Debtors' Trial Brief in Further Support of Their Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP and in Opposition to the Related Objection [Docket No. 1242]

Related Documents:

- A. Final Pretrial Order [Docket No. 1118]
- B. Amended Final Pretrial Order [Docket No. 1157]
- C. The Official Committee of Second Priority Noteholders' List of Exhibits [Docket No. 1215]
- D. The Official Committee of Second Priority Noteholders' List of Fact Witnesses [Docket No. 1216]
- E. Debtors' Retention Application Hearing Exhibit List [Docket No. 1218]
- F. Debtors' Retention Application Hearing Witness List [Docket No. 1219]
- G. The Official Committee of Second Priority Noteholders' Amended List of Exhibits [Docket No. 1220]
- H. Third Supplemental Declaration of David R. Seligman in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 1223]
- I. The Official Committee of Second Priority Noteholders' Second Amended List of Exhibits [Docket No. 1231]
- J. The Official Committee of Second Priority Noteholders' Third Amended List of Exhibits [Docket No. 1235]
- K. The Official Committee of Second Priority Noteholders' Objections to Debtors' Exhibit List [Docket No. 1240]
- L. Debtors' Objections to the Official Committee of Second Priority Noteholders' Amended List of Exhibits [Docket No. 1241]

- M. Notice of Amended Third Amended List of Exhibits of Official Committee of Second Priority Noteholders and Errata Sheet [Docket No. 1248]

Status: A status hearing is going forward on this matter.

3. Debtors' Application to Retain DLA Piper. Debtors' Application for Entry of an Order Authorizing and Approving the Employment of DLA Piper LLP (US) as Special Conflicts Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 375]

Objection Deadline: February 25, 2015, at 4:00 p.m. (prevailing Central Time)

Response Received:

- A. Second Lien Trustee BOKF's Limited Objection and Reservation of Rights to Debtors' Application for Entry of an Order Authorizing and Approving the Employment of DLA Piper LLP (US) as Special Conflicts Counsel Nunc Pro Tunc to the Petition Date [Docket No. 437]

Related Documents:

- A. Supplemental Declaration of Chris L. Dickerson in Support of Debtors' Application for Entry of an Order Authorizing and Approving the Employment of DLA Piper LLP (US) as Special Conflicts Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 507]
- B. Second Supplemental Declaration of Chris L. Dickerson on Behalf of DLA Piper LLP (US) as Proposed Special Conflicts Counsel [Docket No. 571]
- C. Third Supplemental Declaration in Support of Application to Employ DLA Piper LLP (US) as Special Conflicts Counsel [Docket No. 1470]

Status: A status hearing is going forward on this matter.

4. Debtors' Motion to Extend Exclusivity. Debtors' Motion to Extend Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1173]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Noteholder Committee to Debtors' Motion to Extend Their Plan Exclusivity Periods [Docket No. 1243]
- B. First Lien Notes' Preliminary Limited Objection to Debtors' Motion to Extend Exclusivity [Docket No. 1272]

- C. Preliminary Objection of the Ad Hoc Committee of First Lien Bank Lenders to Debtors' Motion to Extend Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1273]
- D. First Lien Notes' Limited Objection to Debtors' Motion to Extend Exclusivity [Docket No. 1546]
- E. Objection of the Ad Hoc Committee of First Lien Bank Lenders to Debtors' Motion to Extend Their Exclusive Periods to File A Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1547]
- F. Supplemental Objection of Noteholder Committee to Debtors' Motion to Extend Their Plan Exclusivity Periods [Docket No. 1550]
- G. Debtors' Reply in Support of the Debtors' Motion to Extend Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 1653]

Related Documents:

- A. Order Extending Debtors' Exclusive Period to File a Chapter 11 Plan and Establishing a Briefing Schedule Related Thereto [Docket No. 1454]
- B. Stipulation of Facts between Debtors and Objectors to Debtors' Exclusivity Motion [Docket No. 1549]

Status: This matter is going forward.

III. STATUS HEARING – DEBTORS' MOTIONS TO ENFORCE THE AUTOMATIC STAY AGAINST THE NATIONAL RETIREMENT FUND

- 5. Debtors' Motion to Enforce the Automatic Stay. Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief [Docket Nos. 627, 644]

Objection Deadline: April 13, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 894]

- B. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (I) Enforcing Automatic Stay, (II) Voiding Actions Taken in Violation of Automatic Stay, (III) for Contempt and Sanctions Against NRF and NRF Trustees, and (IV) Granting Related Relief [Docket No. 908]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief [Docket No. 911]
- D. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief [Docket No. 1141]
- E. Debtors' Reply in Support of Their Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief [Docket No. 1523]
- F. Combined Sur Reply of the National Retirement Fund to (A) Debtors' Reply in Support of Their Motion for Entry of an Order (I) Enforcing the Automatic Stay (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief, and (B) Debtors' Reply to the National Retirement Fund's Objection to Motion for Entry of an Order (I) Enforcing the Automatic Stay with Respect to the Demand for Interim Withdrawal Liability Payments by the NRF, (II) Voiding Such Payment Demands Taken in Violation of the Automatic Stay, and (III) Granting Related Relief [Docket No. 1659]

Related Documents:

- A. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay, (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief [Docket No. 628]
- B. Notice of Filing of Proposed Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 944]

- C. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 1020]

Status: A status hearing is going forward on this matter.

- 6. Debtors' Motion to Enforce the Automatic Stay. Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay with Respect to the Demand for Interim Withdrawal Liability Payments by the NRF, (II) Voiding Such Payment Demands Taken in Violation of the Automatic Stay, and (III) Granting Related Relief [Docket No. 1018]

Objection Deadline: April 13, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order (I) Enforcing the Automatic Stay with Respect to the Demand for Interim Withdrawal Liability Payments by the NRF, (II) Voiding Such Payment Demands Taken in Violation of the Automatic Stay, and (III) Granting Related Relief [Docket No. 1142]
- B. Debtors' Reply to the National Retirement Fund's Objection to Motion for Entry of an Order (I) Enforcing the Automatic Stay with Respect to the Demand for Interim Withdrawal Liability Payments by the NRF, (II) Voiding Such Payment Demands Taken in Violation of the Automatic Stay, and (III) Granting Related Relief [Docket No. 1524]
- C. Combined Sur Reply of the National Retirement Fund to (A) Debtors' Reply in Support of Their Motion for Entry of an Order (I) Enforcing the Automatic Stay (II) Voiding Actions Taken in Violation of the Automatic Stay, (III) for Contempt and Sanctions Against the NRF and the NRF Trustees, and (IV) Granting Related Relief, and (B) Debtors' Reply to the National Retirement Fund's Objection to Motion for Entry of an Order (I) Enforcing the Automatic Stay with Respect to the Demand for Interim Withdrawal Liability Payments by the NRF, (II) Voiding Such Payment Demands Taken in Violation of the Automatic Stay, and (III) Granting Related Relief [Docket No. 1659]

Related Documents:

- A. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 1020]

Status: A status hearing is going forward on this matter.

IV. STATUS HEARING – ADVERSARY PROCEEDING

Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)

7. NRF's Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]

Status: A status hearing is going forward on this matter.

8. Debtors' Motion to Stay Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]

- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Adversary Complaint for Declaratory Relief [Docket No. 1]
- B. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- C. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- D. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]
- E. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- F. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]
- G. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- H. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- I. Debtors' Memorandum Relating to Standing [Docket No. 22]
- J. Notice of Filing of Proposed Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 23]
- K. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]

Status: A status hearing is going forward on this matter.

9. Defendant's Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: A status hearing is going forward on this matter.

V. **IN RE CAESARS ENTERTAINMENT OPERATING COMPANY, INC. - CASE NO. 15-03193**

10. Petitioning Creditors' Motion for Protective Order. Petitioning Creditors' Motion for Protective Order [Docket No. 69]

Responses Received:

- A. Alleged Debtor's Preliminary Objection to Petitioning Creditors' Motion for Protective Order [Docket No. 72]
- B. Alleged Debtor's Objection to Petitioning Creditors' Motion for Protective Order [Docket No. 78]
- C. Petitioning Creditors' Reply in Support of Motion for Protective Order [Docket No. 89]

Related Documents:

- A. Declaration of Sidney Levinson in Support of Petitioning Creditors' Motion for Protective Order [Docket No. 70]

- B. Joint Proposed Order Regarding Briefing Schedule for Petitioning Creditors' Motion for Protective Order [Docket No. 75]
- C. Declaration of Timothy Hoffmann in Support of Petitioning Creditors' Reply in Support of Motion for Protective Order [Docket No. 90]

Status: This matter is going forward.

- 11. Petitioning Creditors' Motion to Compel. Petitioning Creditors' Motion to Compel Production of Documents [Docket No. 81]

Responses Received:

- A. Alleged Debtor's Objection to Petitioning Creditors' Motion to Compel Production of Documents [Docket No. 84]

Related Documents:

- A. Declaration of Sidney P. Levinson in Support of Petitioning Creditors' Motion to Compel Production of Documents [Docket No. 82]
- B. Declaration of William E. Arnault in Support of the Alleged Debtor's Objection to the Petitioning Creditors' Motion to Compel Production of Documents [Docket No. 85]
- C. Declaration of Randall S. Eisenberg, Chief Restructuring Officer of Caesars Entertainment Operating Company, Inc., in Support of Alleged Debtor's Objection to the Petitioning Creditors' Motion to Compel [Docket No. 86]

Status: A status hearing is going forward on this matter.

VI. CONTINUED MATTERS

- 12. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

13. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

14. Coletta Plaintiffs' Lift Stay Motion. Motion of the Coletta Plaintiffs for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 624]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motion of the Coletta Plaintiffs for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 900]

Related Documents: None

Status: This matter is continued.

15. Racine's Lift Stay Motion. Plaintiff Vanessa Racine's Motion for Relief from the Automatic Stay to the Extent of Available Insurance Coverage and to Pursue Currently Pending Appeal [Docket No. 697]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is continued.

16. Pennetta Plaintiffs' Lift Stay Motion. Motion for Relief from Automatic Stay [Docket No. 973]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is continued.

17. Levine Plaintiffs' Lift Stay Motion. Motion for Relief from the Automatic Stay to Liquidate Plaintiffs' Claims and Proceed to the Extent of Available Insurance Coverage [Docket No. 975]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is going forward.

18. Saucedo-Jimenez's Lift Stay Motion. Plaintiff's Motion for Relief from Stay to Continue Pending State Court Litigation [Docket No. 982]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is continued.

19. Estate of Stephen T. Abbott's Lift Stay Motion. Motion for Relief from the Automatic Stay to (A) Liquidate Claims and (B) Proceed Against the Non-Debtor Defendants and the Debtors' Insurance [Docket No. 1015]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]
- B. Response of Zurich American Insurance Company to the Motion of Steven J. Abbott for Relief from the Automatic Stay [Docket No. 1277]

Related Documents: None

Status: This matter is continued.

20. Davis Plaintiffs' Lift Stay Motion. Motion of the Davis Plaintiffs for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 1145]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is continued.

21. Carella Plaintiffs' Lift Stay Motion. Motion for Relief from Stay in Order to Allow Prosecution of Personal Injury Claim with Any Recovery Limited to Available Insurance Proceeds [Docket No. 1171]

Objection Deadline: April 22, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Limited Preliminary Objection and Reservation of Rights to Pending Lift Stay Motions [Docket No. 1276]

Related Documents: None

Status: This matter is continued.

22. Estate of Kenneth Brown's Lift Stay Motion. Motion for Relief from the Automatic Stay to (A) Liquidate Claims and (B) Proceed Against the Non-Debtor Defendant and the Debtor's Insurance [Docket No. 1312]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: This matter is continued.

23. Mamadou's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket Nos. 1437, 1558]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: ***This matter is continued.***

24. Welch's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket Nos. 1439, 1560]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: ***This matter is continued.***

25. King's Lift Stay Motion. Motion for Relief from the Automatic Stay to the Extent of Available Insurance Company [Docket No. 1472]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: This matter is continued.

26. The Barlows' Lift Stay Motion. The Barlows' Motion for Relief from the Automatic Stay (I) to Proceed with Litigation Against Certain Debtors and Non-Debtor Party, and (II) with Regard to the Debtors, to Recover from Available Insurance [Docket No. 1542]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Proposed Order Granting the Barlows' Motion for Relief from the Automatic Stay (I) to Proceed with Litigation Against Certain Debtors and Non-Debtor Party, and (II) with Regard to the Debtors, to Recover from Available Insurance [Docket No. 1544]

Status: This matter is continued.

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Dated: May 26, 2015
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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and Debtors in Possession*