

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
CAESARS ENTERTAINMENT OPERATING)	
COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING TO BE HELD
DECEMBER 16, 2015, AT 1:30 P.M. (PREVAILING CENTRAL TIME)²**

Time and Date of Hearing: December 16, 2015, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Ceremonial Courtroom (Room No. 2525)
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.ilnb.uscourts.gov and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² *Changes from the original Agenda for Hearing to be Held December 16, 2015, at 1:30 p.m. (prevailing Central Time) [Docket No. 2713] are noted in bold and italic print herein.*

I. CONTESTED MATTERS

1. Debtors' Motion to Enter Into the Termination and Release Agreement. Debtors' Motion for Entry of an Order (A) Authorizing the Caesars Massachusetts Debtors to Enter Into the Termination and Release Agreement and (B) Granting Related Relief [Docket No. 2667]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Caesars Massachusetts Debtors to Enter into the Termination and Release Agreement and (B) Granting Related Relief [Docket No. 2690]
- B. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of an Order (A) Authorizing the Caesars Massachusetts Debtors to Enter into the Termination and Release Agreement and (B) Granting Related Relief [Docket No. 2691]

Related Documents: None

Status: This matter is going forward.

2. Debtors' Motion to Compel. Debtors' Motion to Compel Production of Documents [Docket No. 2683]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Limited Response of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion to Compel Production of Documents [Docket No. 2692]
- B. Caesars Entertainment Corporation's Preliminary Objection to the Debtors' Motion to Compel Production of Documents [Docket No. 2693]
- C. Limited Response of Official Committee of Second Priority Noteholders to Debtors' Motion to Compel Production of Documents by Caesars Entertainment Corporation [Docket No. 2694]

Related Documents: None

Status: This matter is going forward.

3. 10.75% Notes Trustee Objection to Proof of Claim No. 4822. 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor [Docket No. 2030]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Response to 10.75% Notes Indenture Trustee's Claims Objection [Docket No. 2234]
- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]

Status: This matter is going forward to discuss certain dates in the Final Pretrial Order [Docket No. 2637].

4. 10.75% Notes Trustee Objection to Proof of Claim No. 2797. 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2031]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory

Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]

- B. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to 10.75% Notes Trustee's Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2229]
- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- D. Preliminary Response of First Lien Agent to 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2241]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]

Status: This matter is going forward to discuss certain dates in the Final Pretrial Order [Docket No. 2637].

II. CONTINUED MATTERS

- 5. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

- 6. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

- 7. Mamadou's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket Nos. 1437, 1558]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

- A. Amended Notice of Motion [Docket No. 1558]

Status: ***This matter is continued.***

- 8. Welch's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket Nos. 1439, 1560]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Amended Notice of Motion [Docket No. 1560]

Status: ***This matter is continued.***

9. Bullock's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket No. 1788]

Objection Deadline: July 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Sonya F. Bullock Motion for Relief from Automatic Stay [Docket No. 1885]

Related Documents: None

Status: This matter is continued.

10. The Survivors of Samuel Downs' Lift Stay Motion. Motion for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 1899]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: *This matter is continued.*

11. Arseneau's Lift Stay Motion. Motion for Relief from the § 362 Automatic Stay [Docket No. 2006]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: This matter is continued.

12. Foley's Lift Stay Motion. Motion for Relief from the § 362 Automatic Stay [Docket No. 2008]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: This matter is continued.

13. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued.

- 14. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents:

Status: This matter is continued.

- 15. Remillard Plaintiffs' Lift Stay Motion.. Motion of the Remillard Plaintiffs for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 2678]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

- 16. McHugh's Lift Stay Motion.. Motion to Modify the Automatic Stay [Docket No. 2680]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents:

Status: This matter is continued.

Dated: December 15, 2015
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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