

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING TO BE HELD
JANUARY 20, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)²**

Time and Date of Hearing: January 20, 2016, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Ceremonial Courtroom (Room No. 2525)
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.ilnb.uscourts.gov and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Hearing to be Held January 20, 2016, at 1:30 p.m. (prevailing Central Time) [Docket No. 3014] are noted in bold and italic print herein.***

I. UNCONTESTED MATTERS

1. Debtors' First Omnibus Objection to Certain Proofs of Claim. Debtors' First Omnibus Objection to Certain Proofs of Claim (Amended and Replaced Claims, Duplicative Claims) (Non-Substantive) [Docket No. 2645]

Objection Deadline: January 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Certification of No Objection Regarding Debtors' First Omnibus Objection to Certain Proofs of Claim (Amended and Replaced Claims, Duplicative Claims) (Non-Substantive) [Docket No. 3006]

Status: This matter is going forward for the purpose of presenting the revised proposed order.

II. CONTESTED MATTERS

2. Debtors' Motion to Reject Executory Contracts. Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1755]

Objection Deadline: June 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection and Reservation of Rights of Ferg, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]

- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]

Status: A status hearing is going forward on this matter.

- 3. FERG, LLC and LLTQ Enterprises, LLC Request for Payment. Request for Payment of Administrative Expense [Docket No. 2531]

Objection Deadline: November 11, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Request for Payment of Administrative Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]

Related Documents: None

Status: A status hearing is going forward on this matter.

- 4. Examiner's Motion to File under Seal and Related Procedures. Examiner's Motion for Order Temporarily Authorizing the Filing of the Examiner's Report and Certain Documents under Seal and Related Procedures [Docket No. 2834]

Objection Deadline: January 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Caesars Entertainment Corporation's Preliminary Limited Objection to the Examiner's Motion for Order Temporarily Authorizing the Filing of the Examiner's Report and Certain Documents Under Seal and Related Procedures [Docket No. 2985]

- B. Response of the Ad Hoc Group of 5.75% and 6.50% Notes to Examiner's Motion for Order Temporarily Authorizing Filing of Examiner's Report and Certain Documents Under Seal and Related Procedures [Docket No. 2986]
- C. Response of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Examiner's Motion for Order Temporarily Authorizing Filing of Examiner's Report and Certain Documents Under Seal and Related Procedures [Docket No. 2988]

Related Documents:

- A. Amended Notice of Examiner's Motion for Order Temporarily Authorizing the Filing of the Examiner's Report and Certain Documents under Seal and Related Procedures [Docket No. 2839]

Status: This matter is going forward.

- 5. 10.75% Notes Trustee Objection to Proof of Claim No. 4822. 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor [Docket No. 2030]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Response to 10.75% Notes Indenture Trustee's Claims Objection [Docket No. 2234]
- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]
- C. Order Requiring Memoranda Explaining and Justifying Non-Parties' Apparent Intention to Participate at Trial [Docket No. 2969]
- D. ***Debtors' Memorandum Regarding Their Intention to Participate at the Trial Regarding the Claim Objections Filed by 10.75% Notes Trustee [Docket No. 3017]***
- E. ***Second Priority Parties' Joint Memorandum in Response to Court's Order Regarding Participation in Claim Objection Proceedings [Docket No. 3019]***

Status: A status hearing is going forward on this matter.

- 6. 10.75% Notes Trustee Objection to Proof of Claim No. 2797. 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2031]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to 10.75% Notes Trustee's Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2229]
- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- D. Preliminary Response of First Lien Agent to 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2241]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]
- C. Order Requiring Memoranda Explaining and Justifying Non-Parties' Apparent Intention to Participate at Trial [Docket No. 2969]
- D. ***Debtors' Memorandum Regarding Their Intention to Participate at the Trial Regarding the Claim Objections Filed by 10.75% Notes Trustee [Docket No. 3017]***
- E. ***Second Priority Parties' Joint Memorandum in Response to Court's Order Regarding Participation in Claim Objection Proceedings [Docket No. 3019]***

Status: A status hearing is going forward on this matter.

7. UCC's Standing Motion. Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2029]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Delaware Trust Company's Opposition to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2222]
- B. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]

- D. First Lien Notes' Preliminary Objection to UCC Standing Motion [Docket No. 2233]
- E. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- F. Preliminary Objection of First Lien Agent to Motion of Statutory Unsecured Claimholders' Committee for Order Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2240]
- G. First Lien Notes Parties' Joint Objection to UCC Standing Motion [Docket No. 2650]
- H. Ad Hoc Committee of First Lien Bank Lenders' and First Lien Agent's Joint Objection to Motion of Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2652]
- I. Debtors' Objection to the Motion for Standing Filed by the Statutory Unsecured Claimholders' Committee [Docket No. 2654]
- J. Omnibus Reply in Support of Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting it Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2740]

Related Documents:

- A. Scheduling Order [Docket No. 2494]
- B. Amended Scheduling Order Regarding Motion to Authorize Statutory Unsecured Claimholders' Committee to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estate [Docket No. 2648]

Status: A status hearing is going forward on this matter.

8. Noteholder Committee's Motion to Reconsider. Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2514]

Objection Deadline: November 11, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Objection to Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP [Docket No. 2556]
- B. Reply In Support of Motion to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2575]

Related Documents:

- A. Declaration of Joshua M. Mester in Support of Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2515]
- B. Supplemental Declaration of Joshua M. Mester in Support of Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2576]
- C. Notice of Errata Regarding Reply In Support of Motion to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2582]

Status: A status hearing is going forward on this matter.

III. SECOND INTERIM FEE APPLICATIONS

9. Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2015 Through and Including September 30, 2015 [Docket No. 2598]

Objection Deadline: January 4, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Second Report of Fee Committee [Docket No. 2750]

- B. Supplement to Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2015 Through and Including September 30, 2015 [Docket No. 2930]

Related Documents:

- A. Omnibus Notice of Hearing on First Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred [Docket No. 2148]
- B. Amended Omnibus Notice of Hearing on First Interim Fee Applications of Professionals for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred [Docket No. 2751]
- C. *Order Requiring Kirkland & Ellis to File supplement to Second Interim Fee Application [Docket No. 2830]*
- D. *Certification of No Objection Regarding Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2015 Through and Including September 30, 2015 [Docket No. 3016]*

Status: This matter is going forward.

IV. CONTINUED MATTERS

- 10. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]

- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued.

- 11. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

12. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

13. Bullock's Lift Stay Motion. Motion for Relief from Automatic Stay [Docket No. 1788]

Objection Deadline: July 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Sonya F. Bullock Motion for Relief from Automatic Stay [Docket No. 1885]

Related Documents: None

Status: *This matter is continued.*

14. The Survivors of Samuel Downs' Lift Stay Motion. Motion for Relief from the Automatic Stay to the Extent of Available Insurance Coverage [Docket No. 1899]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: *This matter is continued.*

15. Arseneau's Lift Stay Motion. Motion for Relief from the § 362 Automatic Stay [Docket No. 2006]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: This matter is continued.

- 16. Foley's Lift Stay Motion. Motion for Relief from the § 362 Automatic Stay [Docket No. 2008]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: This matter is continued.

- 17. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

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Dated: January 19, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C.

Nicole L. Greenblatt

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Counsel to the Debtors and Debtors in Possession