

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF (A) DISCLOSURE STATEMENT HEARING AND (B) DEADLINE FOR FILING RESPONSES OR OBJECTIONS TO THE DISCLOSURE STATEMENT

TO ALL HOLDERS OF CLAIMS AND INTERESTS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on April 4, 2016, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Disclosure Statement for the Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”), and (b) the *Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as amended from time to time and including all exhibits and supplements thereto, the “Plan”).

PLEASE TAKE FURTHER NOTICE that a hearing will commence on May 9, 2016, at 10:30 a.m., prevailing Central Time, before the Honorable A. Benjamin Goldgar or any other judge who may be sitting in his place and stead, in Courtroom 642 in the Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, Illinois 60604 (the “Disclosure Statement Hearing”) to consider approval of the Disclosure Statement, including a finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning set forth in section 1125 of the Bankruptcy Code. The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.²

PLEASE TAKE FURTHER NOTICE that the Plan and the Disclosure Statement are available free of charge by visiting <https://cases.primeclerk.com/CEOC> or by calling

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² Any capitalized terms used but not defined herein have the meaning attributed to such terms in the Plan or the Disclosure Statement, as applicable.

(855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ilnb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to the approval of the Disclosure Statement must: (a) be a party's final objection to the approval of the Disclosure Statement (notwithstanding the case management order in the Debtors' chapter 11 cases); (b) be in writing; (c) conform to the applicable Federal Rules of Bankruptcy Procedure and Local Rules for the United States Bankruptcy Court for the Northern District of Illinois; (d) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such Entity; and (e) state with particularity the basis and nature of any objection and, if practicable, a proposed modification to the Disclosure Statement that would resolve such objection. Responses or objections, if any, also must be filed with the Bankruptcy Court and served upon each of the following parties so as to be actually received no later than **4:00 p.m., prevailing Central Time, on May 2, 2016:**

<i>Counsel to the Debtors</i>	<i>U.S. Trustee</i>
<p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP James H.M. Sprayregen, P.C. David R. Seligman, P.C. Joseph M. Graham 300 North LaSalle Chicago, Illinois 60654 - and - Paul M. Basta, P.C. Nicole L. Greenblatt, P.C. 601 Lexington Avenue New York, New York 10022-4611</p>	<p>OFFICE OF THE UNITED STATES TRUSTEE FOR THE NORTHERN DISTRICT OF ILLINOIS Denise A. DeLaurent 219 South Dearborn Street, Room 873 Chicago, IL 60604</p>
<i>Counsel to the Statutory Committee of Unsecured Claimholders</i>	<i>Counsel to the Official Committee of Second Priority Noteholders</i>
<p>PROSKAUER ROSE LLP Martin Bienenstock Judy G.Z. Liu Philip M. Abelson Eleven Times Square New York, New York 10035</p>	<p>JONES DAY Bruce Bennett Sidney Levinson Joshua Mester 555 South Flower Street, Fiftieth Floor Los Angeles, California 90071</p>
<i>Counsel to the Ad Hoc Committee of First Lien Banks</i>	<i>Counsel to the Ad Hoc Committee of First Lien Noteholders</i>
<p>STROOCK & STROOCK & LAVAN LLP Kristopher M. Hansen Jonathan D. Canfield 180 Maiden Lane New York, New York 10038</p>	<p>KRAMER LEVIN NAFTALIS & FRANKEL LLP Kenneth H. Eckstein Daniel M. Eggermann 1177 Avenue of the Americas New York, New York 10036</p>

PLEASE TAKE FURTHER NOTICE that May 9, 2016, the day of the Disclosure Statement Hearing, is the Debtors' proposed record date for determining (a) the Holders of Claims and Interests that are entitled to vote on the Plan and (b) whether Claims or Interests have been properly transferred to an assignee, including pursuant to Bankruptcy Rule 3001(e), such that the assignee can vote as the Holder of a Claim or Interest.

Dated: April 4, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.
David R. Seligman, P.C.

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