

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

---

In re:	)	
	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING	)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

---

**NOTICE OF (A) NEW DATE FOR THE DISCLOSURE STATEMENT HEARING AND (B) NEW DEADLINE FOR FILING RESPONSES OR OBJECTIONS TO THE DISCLOSURE STATEMENT, THE SOLICITATION MOTION, AND THE CONFIRMATION SCHEDULING MOTION**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) previously have filed and set for hearing on May 9, 2016, (the “Original Disclosure Statement Hearing”) the following:

- *Disclosure Statement for the Debtors’ Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 3484] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”);
- *Debtors’ Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief* [Docket No. 3487] (the “Solicitation Motion”); and
- *Debtors’ Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief* [Docket No. 3486] (the “Confirmation Scheduling Motion”).

**PLEASE TAKE FURTHER NOTICE** that the Original Disclosure Statement Hearing has been continued to May 25, 2016, at 1:30 p.m., prevailing Central Time (the “Disclosure Statement Hearing”), before the Honorable A. Benjamin Goldgar or any other judge who may be sitting in his place and stead, in Courtroom 642 in the Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, Illinois 60604 (the “Court”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court, at the Disclosure Statement Hearing, or at any subsequent adjourned Disclosure Statement Hearing.

<sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**PLEASE TAKE FURTHER NOTICE** that the deadline to file responses or objections, if any, to the Disclosure Statement, the Solicitation Motion, and/or the Confirmation Scheduling Motion with the Court is **May 17, 2016, at 4:00 p.m., prevailing Central Time.**

**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement, the Solicitation Motion, the Confirmation Scheduling Motion, and all other documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.primeclerk.com/CEOC> or by calling (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.ilnb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May 2, 2016  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

---

James H.M. Sprayregen, P.C.  
David R. Seligman, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C.  
Nicole L. Greenblatt, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022-4611  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

*Counsel to the Debtors and Debtors in Possession*