

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:	)	
	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING	)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)
	)	

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**AGENDA FOR HEARING TO BE HELD  
MAY 18, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: May 18, 2016, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar  
Room No. 2525  
Everett McKinley Dirksen United States Courthouse  
219 S. Dearborn Street  
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at [www.ilnb.uscourts.gov](http://www.ilnb.uscourts.gov) and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

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<sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**I. CONTESTED MATTERS**

1. Debtors' Objection to Hilton Claims. Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2243]

Objection Deadline: October 14, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Response to Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2419]

Related Documents:

- A. Motion of the Hilton Worldwide, Inc. Global Benefits Administrative Committee and Hilton Worldwide, Inc. to Withdraw the Reference of Debtors' Omnibus Claims Objection [Docket No. 2420]
- B. Agreed Order Staying All Proceedings Related to the Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2633]

Status: A status hearing is going forward on this matter.

2. 10.75% Notes Trustee Objection to Proof of Claim No. 4822. 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor [Docket No. 2030]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Response to 10.75% Notes Indenture Trustee's Claims Objection [Docket No. 2234]

- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- D. Second Priority Parties' Joint Memorandum in Response to Court's Order Regarding Participation in Claim Objection Proceedings [Docket No. 3019]
- E. Second Priority Parties' Joint Trial Brief in Opposition to 10.75% Notes Trustee's Claim Objections [Docket No. 3143]
- F. Trial Brief of Statutory Unsecured Claimholders' Committee [Docket No. 3144]
- G. Statement of Statutory Unsecured Claimholders' Committee in Support of Court's Subject Matter Jurisdiction to Rule on Claims Objections to First Lien Claims [Docket No. 3652]
- H. Joint Statement of (I) the First Lien Notes Parties, and (II) the Ad Hoc Committee of First Lien Bank Lenders, in Connection with the 10.75% Notes Trustee's Claim Objections [Docket No. 3653]
- I. Statement of Position of the 10.75% Notes Trustee in Connection with Its Objections to Proofs of Claim Nos. 2797 and 4822 [Docket No. 3654]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]
- C. Stipulation Regarding Certain Facts and the Admission of Certain Documents for the Hearing Regarding (1) the 10.75% Notes Trustee's Objection to Proof of Claim No. 4822 [Dkt. No. 2030] and (2) the 10.75% Notes Trustee's Objection to Proof of Claim No. 2797 [Dkt. No. 2031] [Docket No. 3128]

Status: This matter is scheduled for a post-trial ruling.

3. 10.75% Notes Trustee Objection to Proof of Claim No. 2797. 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2031]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to 10.75% Notes Trustee's Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2229]
- C. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- D. Preliminary Response of First Lien Agent to 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by Agent for First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2241]
- E. Second Priority Parties' Joint Memorandum in Response to Court's Order Regarding Participation in Claim Objection Proceedings [Docket No. 3019]
- F. Second Priority Parties' Joint Trial Brief in Opposition to 10.75% Notes Trustee's Claim Objections [Docket No. 3143]
- G. Trial Brief of Statutory Unsecured Claimholders' Committee [Docket No. 3144]
- H. Statement of Statutory Unsecured Claimholders' Committee in Support of Court's Subject Matter Jurisdiction to Rule on Claims Objections to First Lien Claims [Docket No. 3652]

- I. Joint Statement of (I) the First Lien Notes Parties, and (II) the Ad Hoc Committee of First Lien Bank Lenders, in Connection with the 10.75% Notes Trustee's Claim Objections [Docket No. 3653]
- J. Statement of Position of the 10.75% Notes Trustee in Connection with Its Objections to Proofs of Claim Nos. 2797 and 4822 [Docket No. 3654]

Related Documents:

- A. Agreed Scheduling Order [Docket No. 2539]
- B. Final Pretrial Order [Docket No. 2637]
- C. Stipulation Regarding Certain Facts and the Admission of Certain Documents for the Hearing Regarding (1) the 10.75% Notes Trustee's Objection to Proof of Claim No. 4822 [Dkt. No. 2030] and (2) the 10.75% Notes Trustee's Objection to Proof of Claim No. 2797 [Dkt. No. 2031] [Docket No. 3128]

Status: This matter is scheduled for a post-trial ruling.

- 4. CEC's Motion to Authorize National Union Fire Insurance to Advance Defense Costs. Caesars Entertainment Corporation Motion for Entry of Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3439]

Objection Deadline: April 6, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Official Committee of Second Priority Noteholders to Motion of Caesars Entertainment Corporation for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3501]
- B. First Lien Notes Parties' Joint Preliminary Objection to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3502]
- C. Preliminary Response of the Ad Hoc Committee of First Lien Bank Lenders to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3503]
- D. Preliminary Objection of Statutory Unsecured Claimholders' Committee to Motion of Caesars Entertainment Corporation for Entry of Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3504]

- E. Debtors' Preliminary Objection to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3505]
- F. First Lien Notes Parties' Joint Supplemental Objection to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3632]
- G. Supplemental Objection of Statutory Unsecured Claimholders' Committee to Motion of Caesars Entertainment Corporation for Entry of Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3633]
- H. Debtors' Supplemental Objection to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3634]
- I. Objection of Official Committee of Second Priority Noteholders to Caesars Entertainment Corporation's Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3635]
- J. Caesars Entertainment Corporation's Omnibus Reply in Support of Motion for Entry of an Order Authorizing Advancement of Defense Costs under Insurance Policies [Docket No. 3663]

Related Documents:

- A. Scheduling Order [Docket No. 3545]

Status: This matter is going forward.

- 5. Noteholder Committee's Motion to Reconsider. Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2514]

Objection Deadline: November 10, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Objection to Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP [Docket No. 2556]
- B. Reply In Support of Motion to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2575]

Related Documents:

- A. Declaration of Joshua M. Mester in Support of Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2515]
- B. Supplemental Declaration of Joshua M. Mester in Support of Motion of the Official Committee of Second Priority Noteholders to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2576]
- C. Notice of Errata Regarding Reply in Support of Motion to Reconsider Order Granting Debtors' Application for Retention of Kirkland & Ellis LLP and Kirkland & Ellis International LLP [Docket No. 2582]
- D. Stipulation and Agreed Protective Order [Docket No. 3170]

Status: A status hearing is going forward on this matter.

- 6. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is going forward.

- 7. Jefferson's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3592]

Objection Deadline: May 11 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3662]

Status: This matter is going forward.

## II. THIRD INTERIM FEE APPLICATIONS

8. Third Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from October 1, 2015, Through and Including January 31, 2016 [Docket No. 3456]
  - A. Certification of No Objection Regarding Third Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from October 1, 2015, Through and Including January 31, 2016 [Docket No. 3696]
9. First Interim Fee Application of Paul Hastings LLP, Special Conflicts Counsel to the Debtors, for the Period from May 27, 2015 Through and Including December 31, 2015 [Docket No. 3436]

Objection Deadline: May 4, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Third Report of Fee Committee [Docket No. 3595]

Related Documents: None

Status: These matters are going forward.

## III. ADVERSARY PROCEEDINGS

### **Hilton Worldwide, Inc. Global Benefits Administrative Committee, et al. v. Caesars Entertainment Corporation - Adversary Proceeding Case No. 15-00545 (ABG)**

10. Caesars Entertainment Corporation's Motion to Dismiss. Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 22]

Responses Received:

- A. Plaintiffs' Memorandum of Law in Opposition to Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 27]
- B. Reply Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 28]

Related Documents:

- A. Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 23]



- B. Agreed Order Staying All Proceedings Related to the Adversary Proceeding Filed by Hilton Worldwide, Inc. And the Hilton Worldwide, Inc. Global Benefits Administrative Committee Against Caesars Entertainment Corporation [Docket No. 35]

Status: A status hearing is going forward on this matter.

#### IV. **EXAMINER UPDATE**

11. Status: The Examiner (in person or through counsel) will provide a status update to the Court regarding the filing of the *Final Report of Examiner, Richard J. Davis (Substantially Unredacted)* [Docket No. 3720].

Related Documents:

- A. Final Report of Examiner, Richard J. Davis (Substantially Unredacted) [Docket No. 3720]

#### V. **CONTINUED MATTERS**

12. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien

Noteholder Parties Against Each Subsidiary Guarantor;  
(IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by  
the Agent for the First Lien Credit Parties Against Each Subsidiary  
Guarantor [Docket No. 2235]

- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued.

13. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

14. Arseneau's Lift Stay Motion. Motion for Relief from the § 362 Automatic Stay [Docket No. 2006]

Objection Deadline: August 12, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2053]

Related Documents: None

Status: This matter is continued.

15. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

16. Wildes' Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3259]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

17. Coykendall's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3314]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

18. Wharton's Lift Stay Motion. Lawrence Gray's [sic] Motion to Lift Stay of Proceedings Pursuant to 11 U.S.C. § 326(d) [Docket No. 3612]

Objection Deadline: May 11 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3662]

Status: This matter is continued.

19. McKnight's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 3627]

Objection Deadline: May 11 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3662]

Status: This matter is continued.

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Dated: May 16, 2016  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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