

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
JUNE 7, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: June 7, 2016, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. ADVERSARY PROCEEDING

Caesars Entertainment Operating Company, Inc. v. BOKF, N.A. - Adversary Proceeding Case No. 15-00149 (ABG)

1. Debtors' Motion to Enforce the Stay. Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 4]

Post-Trial Briefs:

- A. Debtors' Post Trial Brief in Support of Their Motion to Stay, or in the Alternative for Injunctive Relief Enjoining Prosecution of, Certain Litigation Against Caesars Entertainment Corporation [Docket No. 151]
- B. Joint Post-Trial Brief of WSFS and BOKF [Docket No. 152]
- C. Unsecured Notes Defendants' Post-Trial Briefs [Docket No. 153]

Responses Received:

- A. Ad Hoc Group of 5.75% and 6.50% Notes' Preliminary Objection to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 7]
- B. Objection of Frederick Barton Danner to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 18]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion to Enjoin Pending Litigation [Docket No. 21]
- D. Preliminary Objection of Wilmington Savings Fund Society, FSB to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 22]
- E. Second Priority Notes Trustee BOKF, N.A.'s Preliminary Opposition to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation [Docket No. 24]
- F. Joinder of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 to the Objection of BOKF to the Debtors' Motion for a Stay of BOKF's Guarantee Enforcement Action Against Caesars Entertainment Corporation [Docket No. 25]

- G. 10.75% Notes Trustee's Objection to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 27]
- H. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 29]
- I. Defendants MeehanCombs Global Credit Opportunities Master Fund, LP, Relative Value-Long/Short Debt Portfolio, a Series of Underlying Funds Trust, SB 4 CF LLC, CFIP Ultra Master Fund, Ltd. and Trilogy Portfolio Company, LLC's Answer and Separate Affirmative Defenses to Complaint for Declaratory and Injunctive Relief [Docket No. 78]
- J. Debtors' Pretrial Brief in Support of Their Motion to Stay, or in the Alternative for Injunctive Relief Enjoining Prosecution of, Certain Litigation Against Caesars Entertainment Corporation [Docket No. 129]
- K. Joint Pretrial Brief of WSFS and BOKF [Docket No. 132]
- L. Unsecured Notes Defendants'(I) Memorandum Objecting to Jurisdiction, (II) Pretrial Brief and (III) Joinder to the Pretrial Brief of Wilmington Savings Fund Society, FSB and BOKF, N.A. [Docket No. 133]

Related Documents:

- A. Complaint for Declaratory and Injunctive Relief [Docket No. 1]
- B. Declaration of Judson D. Brown in Support of Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 5]
- C. Declaration of Gordon Z. Novod in Support of Objection of Frederick Barton Danner to Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Debtors' Directors and Non-Debtor Affiliates [Docket No. 19]
- D. Order Overruling Certain Objections By Intervening Parties [Docket No. 74]
- E. Answer of Wilmington Savings Fund Society, FSB [Docket No. 75]
- F. Defendant Frederick Barton Danner's Answer to the Debtors' Complaint [Docket No. 76]

- G. Defendant BOKF, N.A.'s Answer and Affirmative Defenses to the Debtors' Complaint for Declaratory and Injunctive Relief [Docket No. 77]
- H. Amended Answer of Wilmington Savings Fund Society, FSB [Docket No. 84]
- I. Amended Final Pretrial Order [Docket No. 116]
- J. Memorandum Opinion [Docket No. 158]
- K. Order Denying in Part and Denying in Part as Moot Debtors' Motion to Stay, or in the Alternative, for Injunctive Relief [Docket No. 159]
- L. Notice of Appeal [Docket No. 160]
- M. Appellants' Designation of the Contents of the Record and Statement of Issue on Appeal [Docket No. 177]
- N. Appellees' Designation of Additional Items to Be Included in the Record on Appeal [Docket No. 182]
- O. Order Signed by District Court Judge Robert W. Gettleman [Docket No. 187]
- P. Order Signed by District Court Judge Robert W. Gettleman [Docket No. 213]
- Q. Order Granting in Part and Continuing in Part Debtors' Motion to Stay or in the Alternative for Injunctive Relief [Docket No. 214]

Status: This matter is going forward.

II. CONTESTED MATTERS

2. Debtors' Emergency Motion to Continue the Noteholder Committee's Standing Motion. Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting It Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3837]

Objection Deadline: June 7, 2016, at 1:30 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Motion of Noteholder Committee for Order Granting Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estates [Docket No. 3694]
- B. Debtors' Application to Set Hearing on Emergency Motion [Docket No. 3835]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 3836]

Status: This matter is going forward.

- 3. Adequacy of the Disclosure Statement. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3834]

Objection Deadline: May 31, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of International Painters and Allied Trades Industry Pension Fund to the Adequacy of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3737]
- B. Objection of Frederick Barton Danner to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3738]
- C. Objection of Certain Deferred Compensation Plan Participants to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3741]
- D. Objection of Official Committee of Second Priority Noteholders to Adequacy of Information in Proposed Disclosure Statement [Docket No. 3742]
- E. First Lien Notes Parties' Limited Joint Objection to Proposed Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3746]
- F. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]

- G. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- H. Preliminary Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3753]
- I. United States Trustee's Objection to the Adequacy of the Disclosure Statement Related to the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3754]
- J. Caesars Entertainment Corporation's Reservation of Rights to Debtors' Plan and Disclosure Statement [Docket Nos. 3755, 3787]
- K. Louisiana Department of Revenue's Objection to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3756]
- L. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- M. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]
- N. Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3840]
- O. United States Trustee's Objection to the Adequacy of the Revised Disclosure Statement Related to the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3842]
- P. Objection of Frederick Barton Danner to the Adequacy of the Revised Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3844]

- Q. Objection of Certain Deferred Compensation Plan Participants to Disclosure Statement [Doc. #3834] for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3845]
- R. Caesars Entertainment Corporation's Statement of Reservation of Rights with Respect to Debtors' Plan and Disclosure Statement [Docket No. 3848]
- S. Supplemental Objection of Official Committee of Second Priority Noteholders to Adequacy of Information in Proposed Disclosure Statement [Docket No. 3849]
- T. Objection of Unite Here Health, Southern Nevada Culinary and Bartenders Pension Trust, Southern Nevada Joint Management and Culinary and Bartenders Training Fund, Culinary and Bartenders Housing Partnership Fund, Culinary and Bartenders Tip Earners Legal Assistance Fund, Employee Painters' Trust, Painters, Glaziers and Floorcoverers Joint Apprenticeship and Journeyman Training Trust, Painters and Floorcoverers Joint Committee, and Teamsters Security Fund of Southern Nevada - Local 14 to the Adequacy of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3851]
- U. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule, and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- V. Objection of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 to Approval of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3857]
- W. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]
- X. Limited Objection of Lexon Insurance Company to Debtors' Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3862]
- Y. First Lien Notes Parties' Limited Joint Objection to Proposed Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3865]

- Z. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]
- AA. Supplemental Initial Objection of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3867]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 555]
- C. Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 556]
- D. Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2402]
- E. Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2403]
- F. Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3483]
- G. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3484]
- H. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3765]
- I. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3767]
- J. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3832]

K. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3834]

L. Scheduling Orders [Docket Nos. 3788, 3789]

Status: This matter is going forward.

4. Debtors' Motion to Approve Confirmation Schedule. Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3486]

Objection Deadline: May 31, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of Frederick Barton Danner to Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3739]
- B. Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3743]
- C. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]
- D. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- E. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- F. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]
- G. Supplemental Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3847]

- H. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- I. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]
- J. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Scheduling Orders [Docket Nos. 3788, 3789]
- C. Notice of Filing Revised Proposed Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3795]

Status: This matter is going forward.

- 5. Debtors' Motion to Approve Solicitation and Election Procedures. Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3487]

Objection Deadline: May 31, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. United States Trustee's Objection to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3615]
- B. Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of Solicitation Procedures [Docket No. 3745]

- C. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]
- D. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- E. Preliminary Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3757]
- F. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- G. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]
- H. Supplemental Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of Solicitation Procedures [Docket No. 3850]
- I. Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3854]
- J. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- K. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]

- L. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Scheduling Orders [Docket Nos. 3788, 3789]

Status: This matter is going forward.

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Dated: June 2, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

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