

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
JUNE 22, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: June 22, 2016, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 2525
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. UNCONTESTED MATTER

1. Thompson's Late Claim Motion. Motion for Leave to File Proof of Claim After Claims Bar Date [Docket No. 3734]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. *Proposed* Order Granting Motion of Jacara Thompson for Leave to File Proof of Claim After Claims Bar Date [Docket No. 3766]
- B. *Proposed* Agreed Order Permitting Late Filed Claim [Docket No. 4010]

Status: This matter is going forward for the purpose of presenting the Agreed Order [Docket No. 4010].

II. CONTESTED MATTERS

2. Debtors' LLC Conversion Motion. Motion for (I) Authorization to Convert (A) Caesars World, Inc. from a Corporation to a Limited Liability Company, (B) Showboat Holding, Inc. from a Corporation to a Limited Liability Company, (C) Parball Corporation from a Corporation to a Limited Liability Company, and (D) Grand Casinos, Inc. from a Corporation to a Limited Liability Company, and (II) Granting Related Relief [Docket No. 3904]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Official Committee of Second Priority Noteholders to Motion for (I) Authorization to Convert (A) Caesars World, Inc. from a Corporation to a Limited Liability Company, (B) Showboat Holding, Inc. from a Corporation to a Limited Liability Company, (C) Parball Corporation from a Corporation to a Limited Liability Company, and (D) Grand Casinos, Inc. from a Corporation to a Limited Liability Company, and (II) Granting Related Relief [Docket No. 4004]

Related Documents: None

Status: This matter is going forward.

3. Debtors' Objection to Hilton Claims. Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2243]

Objection Deadline: October 14, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Response to Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2419]

Related Documents:

- A. Motion of the Hilton Worldwide, Inc. Global Benefits Administrative Committee and Hilton Worldwide, Inc. to Withdraw the Reference of Debtors' Omnibus Claims Objection [Docket No. 2420]
- B. Agreed Order Staying All Proceedings Related to the Debtors' First Omnibus Claims Objection to (A) Claim Number 3031 Filed by the Hilton Worldwide, Inc. Global Benefits Administrative Committee and (B) Claim Number 3063 Filed by Hilton Worldwide, Inc., for No Liability, Insufficient Documentation, and Duplication [Docket No. 2633]

Status: A status hearing is going forward on this matter.

- 4. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors'

Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: A status hearing is going forward on this matter.

III. ADVERSARY PROCEEDINGS

Hilton Worldwide, Inc. Global Benefits Administrative Committee, et al. v. Caesars Entertainment Corporation - Adversary Proceeding Case No. 15-00545 (ABG)

- 5. Caesars Entertainment Corporation's Motion to Dismiss. Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 22]

Responses Received:

- A. Plaintiffs' Memorandum of Law in Opposition to Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 27]
- B. Reply Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 28]

Related Documents:

- A. Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 23]
- B. Agreed Order Staying All Proceedings Related to the Adversary Proceeding Filed by Hilton Worldwide, Inc. and the Hilton Worldwide,

Inc. Global Benefits Administrative Committee Against Caesars Entertainment Corporation [Docket No. 35]

Status: A status hearing is going forward on this matter.

Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)

6. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]

- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]
- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]
- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: A status hearing is going forward on this matter.

- 7. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: A status hearing is going forward on this matter.

8. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: A status hearing is going forward on this matter.

IV. PLAN AND DISCLOSURE STATEMENT MATTERS

9. Adequacy of the Disclosure Statement. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4007]

Responses Received:

- A. Objection of International Painters and Allied Trades Industry Pension Fund to the Adequacy of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3737]
- B. Objection of Frederick Barton Danner to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3738]
- C. Objection of Certain Deferred Compensation Plan Participants to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3741]

- D. Objection of Official Committee of Second Priority Noteholders to Adequacy of Information in Proposed Disclosure Statement [Docket No. 3742]
- E. First Lien Notes Parties' Limited Joint Objection to Proposed Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3746]
- F. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]
- G. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- H. Preliminary Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3753]
- I. United States Trustee's Objection to the Adequacy of the Disclosure Statement Related to the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3754]
- J. Caesars Entertainment Corporation's Reservation of Rights to Debtors' Plan and Disclosure Statement [Docket Nos. 3755, 3787]
- K. Louisiana Department of Revenue's Objection to Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3756]
- L. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- M. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]

- N. Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3840]
- O. United States Trustee's Objection to the Adequacy of the Revised Disclosure Statement Related to the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3842]
- P. Objection of Frederick Barton Danner to the Adequacy of the Revised Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3844]
- Q. Objection of Certain Deferred Compensation Plan Participants to Disclosure Statement [Doc. #3834] for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3845]
- R. Caesars Entertainment Corporation's Statement of Reservation of Rights with Respect to Debtors' Plan and Disclosure Statement [Docket No. 3848]
- S. Supplemental Objection of Official Committee of Second Priority Noteholders to Adequacy of Information in Proposed Disclosure Statement [Docket No. 3849]
- T. Objection of Unite Here Health, Southern Nevada Culinary and Bartenders Pension Trust, Southern Nevada Joint Management and Culinary and Bartenders Training Fund, Culinary and Bartenders Housing Partnership Fund, Culinary and Bartenders Tip Earners Legal Assistance Fund, Employee Painters' Trust, Painters, Glaziers and Floorcoverers Joint Apprenticeship and Journeyman Training Trust, Painters and Floorcoverers Joint Committee, and Teamsters Security Fund of Southern Nevada - Local 14 to the Adequacy of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3851]
- U. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule, and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- V. Objection of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 to Approval of the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3857]

- W. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]
- X. Limited Objection of Lexon Insurance Company to Debtors' Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3862]
- Y. First Lien Notes Parties' Limited Joint Objection to Proposed Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3865]
- Z. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of Reorganization, (II) Debtors' Motion for Entry of Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]
- AA. Supplemental Initial Objection of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3867]
- BB. Debtors' Omnibus Reply to Objections to Approval of the Disclosure Statement [Docket No. 3924]
- CC. Notice of Filing of Updated Exhibit A to the Debtors' Omnibus Reply to Objections to Approval of the Disclosure Statement [Docket No. 3953]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 555]
- C. Debtors' Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 556]
- D. Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2402]

- E. Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2403]
- F. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3483]
- G. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3484]
- H. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3765]
- I. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3767]
- J. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3832]
- K. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3834]
- L. Scheduling Orders [Docket Nos. 3788, 3789]
- M. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3951]
- N. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3952]
- O. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4006]

Status: This matter is going forward.

10. Debtors' Motion to Approve Confirmation Schedule. Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3486]

Objection Deadline: May 31, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of Frederick Barton Danner to Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3739]
- B. Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3743]
- C. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]
- D. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- E. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- F. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]
- G. Supplemental Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3847]
- H. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- I. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]

- J. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]
- K. Reply in Support of Debtors' Motion for Entry of an Order Approving the Confirmation Schedule [Docket No. 3922]
- L. Second Supplemental Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 4056]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Scheduling Orders [Docket Nos. 3788, 3789]
- C. Notice of Filing Revised Proposed Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 3795]
- D. Notice of Filing Revised Proposed Order (A) Approving the Confirmation Schedule and (B) Granting Related [Docket No. 4014]

Status: This matter is going forward.

- 11. Debtors' Motion to Approve Solicitation and Election Procedures. Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3487]

Objection Deadline: May 31, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. United States Trustee's Objection to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3615]
- B. Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of Solicitation Procedures [Docket No. 3745]
- C. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the

Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3748]

- D. Request for More Time and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Second Amended Proposed Joint Plan of Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3752]
- E. Preliminary Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3757]
- F. Reservation of Rights of the 10.75% Notes Trustee to the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3759]
- G. Joinder and Reservation of Rights of Second Lien Indenture Trustees to Noteholder Committee's (I) Objection to the Adequacy of Information in Proposed Disclosure Statement, (II) Objection to Debtors' Motion for Approval of Solicitation Procedures and (III) Objection to Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3760]
- H. Supplemental Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Approval of Solicitation Procedures [Docket No. 3850]
- I. Objection of the Ad Hoc Group of 5.75% and 6.50% Notes to the Debtors' Motion for Entry of an Order (A) Approving the Solicitation and Election Procedures and (B) Granting Related Relief [Docket No. 3854]
- J. Objection of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' (1) Disclosure Statement, (2) Motion to Approve the Confirmation Schedule and (3) Motion to Approve the Solicitation and Election Procedures [Docket No. 3856]
- K. Supplement to Objection of BOKF, N.A. to (I) Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, (II) Debtors' Motion for Approval of Solicitation Procedures, and (III) Debtors' Motion for Approval of a Confirmation Schedule [Docket No. 3861]
- L. Request for Adjournment and Response of Statutory Unsecured Claimholders' Committee in Respect of (I) Debtors' Proposed Disclosure Statement for Debtors' Proposed Second Amended Joint Plan of

Reorganization, (II) Debtors' Motion for Entry of an Order (A) Approving Confirmation Schedule and (B) Granting Related Relief, and (III) Debtors' Motion for Entry of an Order (A) Approving Solicitation Procedures and (B) Granting Related Relief [Docket No. 3866]

- M. Debtors' Omnibus Reply to Objections to Approval of the Solicitation and Election Procedures [Docket No. 3923]

Related Documents:

- A. Notice of (A) New Date for the Disclosure Statement Hearing and (B) New Deadline for Filing Responses or Objections to the Disclosure Statement, the Solicitation Motion, and the Confirmation Scheduling Motion [Docket No. 3622]
- B. Scheduling Orders [Docket Nos. 3788, 3789]
- C. Notice of Filing Revised Proposed Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 3950]
- D. Notice of Filing Revised Proposed Order (A) Approving the Solicitation Procedures and (B) Granting Related [Docket No. 4015]

Status: This matter is going forward.

V. CONTINUED MATTERS

12. Debtors' Motion to Modify the Order Authorizing the Debtors to Retain AP Services, LLC to Include Professor John Finnerty as Expert Witness [Docket No. 3972]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: This matter is continued.

13. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

- 14. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

- 15. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

- 16. Wildes' Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3259]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

17. Coykendall's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3314]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

18. Chan's Lift Stay Motion. Motion for Relief from the § 363 Automatic Stay [Docket No. 3898]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motion for Relief from the Automatic Stay [Docket No. 4003]

Related Documents:

Status: This matter is continued.

19. McKnight's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 3627]

Objection Deadline: May 11 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3662]

Related Documents: None

Status: This matter is continued.

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Dated: June 20, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

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