

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)
) Chapter 11
)
CAESARS ENTERTAINMENT OPERATING) Case No. 15-01145 (ABG)
COMPANY, INC., et al.,¹)
)
Debtors.) (Jointly Administered)
)

***AMENDED AGENDA FOR HEARING TO BE HELD
AUGUST 17, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)***²

Time and Date of August 17, 2016, at 1:30 p.m. (prevailing Central Time)
Hearing:

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 2525
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Hearing to be Held August 17, 2016, at 1:30 p.m. (prevailing Central Time) [Docket No. 4676] are noted in bold and italic print herein.***

I. UNCONTESTED MATTERS

1. Motion to Withdraw as Attorney. Motion to Withdraw as Attorney from a Particular Case [Docket No. 4449]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

II. CONTESTED MATTERS

2. Debtors' Motion to Continue Standing Motion. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4628]

Responses Received:

- A. Response of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4657]
- B. Statement of the Ad Hoc Committee of First Lien Bank Lenders in Support of the Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4660]
- C. First Lien Notes Parties' Response to Debtors' Emergency Motion to continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4671]
- D. *Response of Official Committee of Second Priority Noteholders to Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4681]*

Related Documents:

- A. Motion of Noteholder Committee for Order Granting Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estates [Docket No. 3694]
- B. Final Pretrial Order [Docket No. 4422]

Status: This matter is set for presentment.

3. Paul, Weiss Motion to Compel. Paul, Weiss, Rifkind, Wharton & Garrison LLP's Motion to Compel Production and Responses to Its First Set of Document Requests and Interrogatories Served on the Official Committee of Second Priority Noteholders and the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 [Docket No. 4585]

Responses Received: None

Related Documents: None

Status: *Motion withdrawn without prejudice based on the agreement of the parties.*

4. FERG and LLTQ's Motion to Compel. Motion to Compel Debtors to Respond to Specific Interrogatories and Related Requests for Production of Documents [Docket No. 4579]

Responses Received:

A. Debtors' Objection to Motion to Compel Debtors to Respond to Specific Interrogatories and Related Requests for Production of Documents [Docket No. 4631]

B. Reply in Support of Motion to Compel Debtors to Respond to Specific Interrogatories and Related Requests for Production of Documents [Docket No. 4674]

Related Documents: None

Status: This matter is going forward.

III. ADVERSARY PROCEEDINGS

Caesars Entertainment Operating Company, Inc., et al. v. Caesars Entertainment Corporation, et al. - Adversary Proceeding Case No. 16-00522 (ABG)

5. Debtors' Emergency Motion to Stay Complaint. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 5]

Responses Received: None

Related Documents:

A. Adversary Complaint [Docket No. 1]

B. Debtors' Application to Set Emergency Hearing on Their Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 3]

- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 4]

Status: This matter is going forward.

Caesars Entertainment Operating Company, Inc. v. BOFK, N.A. - Adversary Proceeding Case No. 15-00149 (ABG)

6. Debtors' Motion for a Protective Order. Debtors' Motion for a Protective Order Forbidding Wilmington Savings Fund Society, FSB from Deposing CEOC Director Ronen Stauber for the 105 Hearing [Docket No. 286]

Responses Received:

- A. *Objection of Wilmington Savings Fund Society FSB to Debtors' Motion for a Protective Order Forbidding Wilmington Savings Fund Society, FSB from Deposing CEOC Director Ronen Stauber for the 105 Hearing [Docket No. 290]*

Related Documents: None

Status: This matter is going forward.

7. WSFS' Motion to Compel Deposition. Motion of Wilmington Savings Fund Society FSB to Compel Deposition of Ronen Stauber [Docket No. 287]

Responses Received: None

Related Documents:

- A. Declaration of Sidney P. Levinson in Support of Motion of Wilmington Savings Fund Society, Fsb to Compel Deposition of Ronen Stauber [Docket No. 288]

Status: This matter is going forward.

Caesars Entertainment Operating Company, Inc., et al. v. BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company, - Adversary Proceeding Case No. 16-00345 (ABG)

8. Complaint. Complaint to Avoid Preferential Transfers [Docket No. 1]

Responses Received:

- A. Answer and Affirmative Defenses of Delaware Trust Company to Complaint to Avoid Preferential Transfers [Docket No. 10]
- B. Defendant Wilmington Savings Fund Society, FSB's Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 13]

- C. Defendant BOKF, N.A.'s Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 20]
- D. Defendant BOKF, N.A.'s Amended Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 27]
- E. Defendant Wilmington Savings Fund Society, FSB's Amended Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 28]

Related Documents: None

Status: A status hearing is going forward on this matter.

IV. CONTINUED MATTERS

- 9. Debtors' 10.75% Indenture Trustee Fee Payment Motion. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4587]

Responses Received:

- A. United States Trustee's Preliminary Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4624]
- B. Preliminary Response of Delaware Trust Company to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4627]
- C. Wilmington Savings Fund Society FSB's Preliminary Response and Reservation of Rights Regarding Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4629]
- D. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4630]

- E. Protective Objection and Statement in Response to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4632]

Related Documents: None

Status: This matter is continued. The parties are discussing a briefing schedule with respect to the matter. The Debtors understand that the Office of the United States Trustee may still wish to raise the matter at the hearing.

10. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued.

- 11. UCC's Standing Motion. Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2029]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Delaware Trust Company's Opposition to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2222]
- B. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. First Lien Notes' Preliminary Objection to UCC Standing Motion [Docket No. 2233]
- E. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle

Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- F. Preliminary Objection of First Lien Agent to Motion of Statutory Unsecured Claimholders' Committee for Order Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2240]
- G. First Lien Notes Parties' Joint Objection to UCC Standing Motion [Docket No. 2650]
- H. Ad Hoc Committee of First Lien Bank Lenders' and First Lien Agent's Joint Objection to Motion of Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2652]
- I. Debtors' Objection to the Motion for Standing Filed by the Statutory Unsecured Claimholders' Committee [Docket No. 2654]
- J. Omnibus Reply in Support of Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting it Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2740]

Related Documents:

- A. Scheduling Order [Docket No. 2494]
- B. Amended Scheduling Order Regarding Motion to Authorize Statutory Unsecured Claimholders' Committee to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estate [Docket No. 2648]
- C. Amended Proposed Complaint as Exhibit B to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 3127]
- D. Order Continuing Motion of Unsecured Creditors' Committee for Derivative Standing to Commence, Prosecute, and Settle Claims [Docket No. 3403]

E. Scheduling Order [Docket No. 3404]

Status: This matter is continued.

12. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

13. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

14. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

15. Wildes' Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3259]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

16. Coykendall's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket No. 3314]

Objection Deadline: March 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3363]

Status: This matter is continued.

17. McKnight's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 3627]

Objection Deadline: May 11 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 3662]

Related Documents: None

Status: This matter is continued.

Hilton Worldwide, Inc. Global Benefits Administrative Committee, et al. v. Caesars Entertainment Corporation - Adversary Proceeding Case No. 15-00545 (ABG)

18. Caesars Entertainment Corporation's Motion to Dismiss. Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 22]

Responses Received:

- A. Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 23]
- B. Plaintiffs' Memorandum of Law in Opposition to Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 27]
- C. Reply Memorandum of Law in Support of Defendant Caesars Entertainment Corporation's Motion to Dismiss Under Rules 12(b)(6) and 12(b)(7) [Docket No. 28]

Related Documents:

- A. Agreed Order Staying All Proceedings Related to the Adversary Proceeding Filed by Hilton Worldwide, Inc. and the Hilton Worldwide, Inc. Global Benefits Administrative Committee Against Caesars Entertainment Corporation [Docket No. 35]
- B. Order Approving Settlement By and Among Debtor Caesars Entertainment Operating Company, Inc., Caesars Entertainment Corporation, and the Hilton Parties [Case No. 15-01145 (ABG), Docket No. 4398]

Status: This matter is continued.

Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)

19. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]

- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]
- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]
- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]

- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: *A status hearing is going forward on this matter.*

20. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: *A status hearing is going forward on this matter.*

21. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants'

Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: *A status hearing is going forward on this matter.*

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Dated: August 16, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C.

Nicole L. Greenblatt, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Counsel to the Debtors and Debtors in Possession