

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:	)	
	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING	)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	(Jointly Administered)

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**AGENDA FOR HEARING TO BE HELD  
OCTOBER 31, 2016, AT 10:30 A.M. (PREVAILING CENTRAL TIME)**

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Time and Date of Hearing: October 31, 2016, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar  
Courtroom 642  
Everett McKinley Dirksen United States Courthouse  
219 S. Dearborn Street  
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

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<sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**I. UNCONTESTED MATTERS**

1. Debtors' Sixteenth Omnibus Claims Objection. Debtors' Sixteenth Omnibus Objection to Certain Satisfied Claims [Docket No. 4974]

Objection Deadline: October 19, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Omnibus Certification of No Objection Regarding Debtors' Objections to Certain Proofs of Claim [Docket No. 5376]
- B. Amended Affidavit of Service [Docket No. 5441]

Status: This matter is going forward.

**II. CONTESTED MATTERS**

2. Debtors' Objection to Proofs of Claim Numbers 3311, 3408, and 4503 for Voting Purposes. Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408, and 4503 Filed by the Coletta Plaintiffs for Voting Purposes [Docket No. 4950]

Objection Deadline: October 19, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Response of the Coletta Plaintiffs in Opposition to Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408 and 4503 Filed by the Coletta Plaintiffs [Docket No. 5306]

Related Documents:

- A. Declaration of Adam J. Pantano in Support of the Coletta Plaintiffs' Response in Opposition to Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408, and 4503 Filed by the Coletta Plaintiffs [Docket No. 5377]

Status: A status hearing is going forward on this matter.

3. Debtors' 10.75% Indenture Trustee Fee Payment Motion. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4587]

Objection Deadline: August 10, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. United States Trustee's Preliminary Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4624]
- B. Preliminary Response of Delaware Trust Company to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4627]
- C. Wilmington Savings Fund Society FSB's Preliminary Response and Reservation of Rights Regarding Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4629]
- D. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4630]
- E. Protective Objection and Statement in Response to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4632]
- F. United States Trustee's Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5081]
- G. Response of Delaware Trust Company to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5084]
- H. Official Committee of Second Priority Noteholders' Statement in Response to the Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed

Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5089]

- I. Response of Delaware Trust Company to United States Trustee's Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5220]
- J. Limited Response of Wilmington Savings Fund Society, FSB and BOKF, N.A. to United States Trustee's Objection to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5221]
- K. Debtors' Reply in Support of the Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 5225]

Related Documents:

- A. Order Establishing Briefing Schedule for the Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay the Reasonable and Documented Fees and Expenses of the Indenture Trustee for the Debtors' 10.75% Subsidiary-Guaranteed Senior Unsecured Notes and (B) Granting Related Relief [Docket No. 4845]
- B. Order Setting Status Hearing on Debtors' Motion to Authorize Payment of Fees and Expenses of 10.75% SGN Indenture Trustee [Docket No. 5379]
- C. Order Converting Status Hearing to Ruling Date on Debtors' Motion to Authorize Payment of Fees and Expenses of 10.75% SGN Indenture Trustee [Docket No. 5452]

Status: This matter is set for a ruling.

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: October 27, 2016  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

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