

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
NOVEMBER 16, 2016, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: November 16, 2016, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 2525
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. UNCONTESTED MATTERS

1. Debtors' Motion to Repay Certain First Lien Note Obligations. Debtors' Motion for Entry of an Order (A) Authorizing Repayment of Certain First Lien Note Obligations and (B) Granting Related Relief [Docket No. 5255]

Objection Deadline: November 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: This matter is going forward.

2. Joint Motion to Pay Spencer Stuart as Director Search Advisor. Joint Motion of the Official Committee of Second Priority Noteholders and the Debtors for Entry of an Order Authorizing the Debtors to Pay Spencer Stuart as Director Search Advisor [Docket No. 5442]

Objection Deadline: November 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Certification of No Objection Regarding the Joint Motion of the Official Committee of Second Priority Noteholders and the Debtors for Entry of an Order Authorizing the Debtors to Pay Spencer Stuart as Director Search Advisor [Docket No. 5613]

Status: This matter is going forward.

II. CONTESTED MATTERS

3. Debtors' Application to Expand the Scope of Employment and Retention of Millstein & Co., L.P. Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5524]

Objection Deadline: November 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5582]

- B. Joinder of Caesars Acquisition Company to the Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5587]
- C. Joinder and Preliminary Objection of Statutory Unsecured Claimholders' Committee to the Debtors' Application for Entry of Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (b) Granting Related Relief [Docket No. 5616]

Related Documents: None

Status: A status hearing is going forward on this matter.

- 4. Debtors' Objection to Proofs of Claim Numbers 3311, 3408, and 4503 for Voting Purposes. Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408, and 4503 Filed by the Coletta Plaintiffs [Docket No. 4950]

Objection Deadline: October 19, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Response of the Coletta Plaintiffs in Opposition to Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408 and 4503 Filed by the Coletta Plaintiffs [Docket No. 5306]

Related Documents:

- A. Declaration of Adam J. Pantano in Support of the Coletta Plaintiffs' Response in Opposition to Debtors' Omnibus Objection to Proofs of Claim Numbers 3311, 3408, and 4503 Filed by the Coletta Plaintiffs [Docket No. 5377]

Status: A status hearing is going forward on this matter.

III. ADVERSARY PROCEEDINGS

Caesars Entertainment Operating Company, Inc., et al. v. Caesars Entertainment Corporation, et al. - Adversary Proceeding Case No. 16-00522 (ABG)

- 5. Debtors' Motion to Stay Adversary Proceeding. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 5]

Responses Received: None

Related Documents:

- A. Complaint [Docket No. 1]

- B. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing Specific Discovery, and Stay Adversary Proceeding [Docket No. 8]
- C. Plaintiffs' Notice of Filing Waivers of Service [Docket No. 11]
- D. Plaintiffs' Second Notice of Filing Waivers of Service [Docket No. 13]
- E. Agreed Scheduling Order [Docket No. 17]

Status: A status hearing is going forward on this matter.

IV. STATUS CONFERENCE

- 6. Confirmation Pretrial Status Conference.

Status: A status hearing is going forward on confirmation.

V. CONTINUED MATTERS

- 7. UCC's Standing Motion. Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2029]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Delaware Trust Company's Opposition to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2222]
- B. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. First Lien Notes' Preliminary Objection to UCC Standing Motion [Docket No. 2233]

- E. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- F. Preliminary Objection of First Lien Agent to Motion of Statutory Unsecured Claimholders' Committee for Order Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2240]
- G. First Lien Notes Parties' Joint Objection to UCC Standing Motion [Docket No. 2650]
- H. Ad Hoc Committee of First Lien Bank Lenders' and First Lien Agent's Joint Objection to Motion of Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2652]
- I. Debtors' Objection to the Motion for Standing Filed by the Statutory Unsecured Claimholders' Committee [Docket No. 2654]
- J. Omnibus Reply in Support of Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2740]

Related Documents:

- A. Scheduling Order [Docket No. 2494]
- B. Amended Scheduling Order Regarding Motion to Authorize Statutory Unsecured Claimholders' Committee to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estate [Docket No. 2648]
- C. Amended Proposed Complaint as Exhibit B to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to

Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 3127]

- D. Order Continuing Motion of Unsecured Creditors' Committee for Derivative Standing to Commence, Prosecute, and Settle Claims [Docket No. 3403]
- E. Scheduling Order [Docket No. 3404]

Status: This matter is continued.

- 8. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued.

- 9. Debtors' 1111(b) Claim Objection. Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 3916]

Objection Deadline: July 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Response to Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4340]
- B. 10.75% Notes Trustee's Joinder and Reservation of Rights to Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by the Second Lien Notes Trustees [Docket No. 4339]
- C. Joinder and Reservation of Rights of the Statutory Unsecured Claimholders' Committee to Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by the Second Lien Notes Trustees [Docket No. 4346]

Related Documents

- A. Declaration of David R. Seligman, P.C. in Support of (I) Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 Filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A., and (II) Debtors' Omnibus Objection To Unmatured Interest Asserted by (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington

Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No 3917]

- B. Subsidiary Debtors' Cross-Motion for Summary Judgment and Response to Indenture Trustees' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4704]
- C. Joinder of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee to Subsidiary Debtors' Cross-Motion for Summary Judgment and Response to Indenture Trustees' Motion for Summary Judgment [Docket No. 4706]
- D. Agreed Scheduling Order [Docket No. 4933]
- E. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- F. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- G. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued pursuant to an agreed order [Docket No. 5229].

10. Subsidiary Debtors' Motion for Summary Judgment on 1111(b) Claim Objection. Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4817]

Objection Deadline: TBD

Responses Received: None

Related Documents:

- A. Subsidiary Debtors' Memorandum of Law in Support of Their Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4818]
- B. Local Bankruptcy Rule 7056-1(A) Statement of Undisputed Material Facts in Support of Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4819]
- C. Agreed Scheduling Order [Docket No. 4933]

- D. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- E. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]

Status: This matter is continued pursuant to an agreed order [Docket No. 5229].

11. Noteholder Committee's Motion for Summary Judgment on 1111(b) Claim Objection. Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4861]

Objection Deadline: TBD

Responses Received: None

Related Documents:

- A. Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 filed by Delaware Trust Company, (B) Claim Number 2849 filed by Delaware Trust Company, (C) Claim Number 3269 filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 filed by BOKF, N.A. [Docket No. 3916]
- B. Memorandum of Law in Support of Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4862]
- C. Local Bankruptcy Rule 7056-1(A) Statement of Undisputed Material Facts in Support of Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4863]
- D. Declaration of Patrick J. Healy in Support of Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4864]
- E. Declaration of Sandra Horwitz in Support of Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4865]
- F. Declaration of George F. Kubin in Support of Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured

Deficiency Claims Asserted by Delaware Trust Company, Wilmington Savings Fund Society, FSB, and BOKF, N.A. [Docket No. 4866]

- G. Agreed Scheduling Order [Docket No. 4933]
- H. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- I. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- J. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued pursuant to an agreed order [Docket No. 5229].

- 12. TPUSA's Limited Objection to Contract Assumption. Limited Objection of TPUSA, Inc. to Cure Amount for TPUSA Contract [Docket No. 4612]

Status: This matter is continued.

- 13. McClendon's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 560, 638]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 705]

Status: This matter is continued.

- 14. Davison's Lift Stay Motion. Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]

Related Documents:

- A. Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]

Status: This matter is continued.

- 15. Schuck's Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 2543]

Objection Deadline: December 9, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Limited Objection and Reservation of Rights to Motions for Relief from the Automatic Stay [Docket No. 2695]

Related Documents: None

Status: This matter is continued.

- 16. The Thorpes' Lift Stay Motion. Motion to Modify the Automatic Stay [Docket No. 5082]

Objection Deadline: October 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Preliminary Objection to Motion to Modify the Automatic Stay [Docket No. 5242]

Related Documents: None

Status: This matter is continued.

- 17. Wood's Lift Stay Motion. Motion from Relief From Automatic Stay [Docket No. 5597]

Objection Deadline: December 7, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: Notwithstanding the notice filed with the Court, this matter is scheduled for the omnibus hearing set for 1:30 p.m., prevailing Central Time, on December 14, 2016.

18. Gleason's Motion to Reconsider 10th Omnibus Objection Order. Plaintiff/Creditor, Lori Gleason's Motion for Reconsideration of October 27, 2016 Order Sustaining Debtors' tenth Omnibus Objection to Certain Late-Filed Claims [Docket No. 5595]

Objection Deadline: December 7, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: Notwithstanding the notice filed with the Court, this matter is scheduled for the omnibus hearing set for 1:30 p.m., prevailing Central Time, on December 14, 2016.

19. Debtors' Objection to Proof of Claim Number 4541. Debtors' Objection to Proof of Claim Number 4541 Filed by Employment Development Department Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 4465]

Objection Deadline: August 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: Informal response received from Claimant.

Related Documents:

- A. Declaration of Randall S. Eisenberg in Support of the Debtors' Objections to Certain Proofs of Claim [Docket No. 4469]

Status: This matter is continued.

20. Debtors' Objection to Proof of Claim Number 1273. Debtors' Objection to Proof of Claim Number 1273 Filed by Outfront Media LLC Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 4832]

Objection Deadline: October 7, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Response to Debtors' Objection to Proof of Claim Number 1273 Filed by Outfront Media LLC Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5223]

Related Documents:

- A. Declaration of Randall S. Eisenberg in Support of the Debtors' Objections to Certain Proofs of Claim [Docket No. 4849]

- B. Order Continuing Hearing on Debtors' Objections to Claims [Docket No. 4872]

- C. Notice of Rescheduled Hearing with Respect to Certain Objections to Claims [Docket No. 4881]

Status: This matter is continued.

Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)

21. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]

- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]
- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]
- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: This matter is continued.

22. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: This matter is continued.

23. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: This matter is continued.

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Dated: November 14, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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