

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
JANUARY 4, 2017, AT 10:30 A.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: January 4, 2017, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. RETENTION MATTERS

1. Debtors' Application to Expand the Scope of Employment and Retention of Millstein & Co., L.P. Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5524]

Objection Deadline: November 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5582]
- B. Joinder of Caesars Acquisition Company to the Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5587]
- C. Joinder and Preliminary Objection of Statutory Unsecured Claimholders' Committee to the Debtors' Application for Entry of Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (b) Granting Related Relief [Docket No. 5616]

Related Documents:

- A. Final Pretrial Order [Docket No. 5760]
- B. Notice of Filing Revised Proposed Order Regarding Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention Of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5942]
- C. Scheduling Order [Docket No. 6101]
- D. Notice of Filing Revised Proposed Order Regarding Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 6215]

Status: This matter is going forward.

2. UCC's Supplemental Application to Approve Amendment Regarding Retention of Jefferies LLC. Supplemental Application of the Statutory Unsecured Claimholders' Committee for Entry of an Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 5938]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of Official Committee of Second Priority Noteholders' to Supplemental Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6015]
- B. Objection of Caesars Entertainment Corporation to Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6017]
- C. Joinder of Caesars Acquisition Company to the Objection of Caesars Entertainment Corporation to Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies Llc as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6021]

Related Documents:

- A. Proposed Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 5941]
- B. Scheduling Order [Docket No. 6101]

Status: This matter is going forward.

3. Noteholder Committee's Application to Expand Employment of Houlihan Lokey Capital, Inc. Application of the Official Committee of Second Priority Noteholders to Expand Employment of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker [Docket No. 5939]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Reservation of Rights of Statutory Unsecured Claimholders' Committee to Application of Official Committee of Second Priority Noteholders to

Expand Employment of Houlihan Lokey Capital, Inc. As Financial Advisor and Investment Banker [Docket No. 6016]

Related Documents:

A. Scheduling Order [Docket No. 6101]

Status: This matter is going forward.

II. FINAL CONFIRMATION HEARING PRETRIAL STATUS CONFERENCE

4. Confirmation Pretrial Status Conference.

Status: A status hearing is going forward on confirmation.

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Dated: January 2, 2017
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Paul M. Basta, P.C.

Nicole L. Greenblatt, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Counsel to the Debtors and Debtors in Possession