

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
CAESARS ENTERTAINMENT OPERATING)	
COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
DECEMBER 19, 2016, AT 10:00 A.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: December 19, 2016, at 10:00 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. STATUS HEARING

1. Coletta Status Conference. Agreed Order Sustaining Joint Motion of the Debtors and Coletta Plaintiffs for Entry of an Agreed Order Setting a Status Hearing [Docket No. 5964]

Status: A status hearing is going forward on this matter.

II. CONTESTED MATTERS

2. UCC's Supplemental Application to Approve Amendment Regarding Retention of Jefferies LLC. Supplemental Application of the Statutory Unsecured Claimholders' Committee for Entry of an Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 5938]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of Official Committee of Second Priority Noteholders' to Supplemental Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6015]
- B. Objection of Caesars Entertainment Corporation to Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6017]
- C. Joinder of Caesars Acquisition Company to the Objection of Caesars Entertainment Corporation to Application of Statutory Unsecured Claimholders' Committee for Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies Llc as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 6021]

Related Documents:

- A. Proposed Order Approving Amendment to the Terms and Conditions of Its Retention of Jefferies LLC as Investment Banker *Nunc Pro Tunc* to December 2, 2016 [Docket No. 5941]

Status: This matter is going forward.

3. Noteholder Committee's Application to Expand Employment of Houlihan Lokey Capital, Inc. Application of the Official Committee of Second Priority Noteholders to Expand Employment of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker [Docket No. 5939]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Reservation of Rights of Statutory Unsecured Claimholders' Committee to Application of Official Committee of Second Priority Noteholders to Expand Employment of Houlihan Lokey Capital, Inc. As Financial Advisor and Investment Banker [Docket No. 6016]

Related Documents: None

Status: This matter is going forward.

4. Debtors' Application to Expand the Scope of Employment and Retention of Millstein & Co., L.P. Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5524]

Objection Deadline: November 9, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5582]
- B. Joinder of Caesars Acquisition Company to the Joint Preliminary Objection by the Official Committee of Second Priority Noteholders and Caesars Entertainment Corporation to the Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5587]
- C. Joinder and Preliminary Objection of Statutory Unsecured Claimholders' Committee to the Debtors' Application for Entry of Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention of Millstein & Co., L.P. and (b) Granting Related Relief [Docket No. 5616]

Related Documents:

- A. Final Pretrial Order [Docket No. 5760]

- B. Notice of Filing Revised Proposed Order Regarding Debtors' Application for Entry of an Order (A) Authorizing the Debtors to Expand the Scope of Employment and Retention Of Millstein & Co., L.P. and (B) Granting Related Relief [Docket No. 5942]

Status: This matter is going forward.

III. FIFTH INTERIM FEE APPLICATIONS

- 5. KPMG's Fifth Interim Fee Application. Fifth Fee Application of KPMG LLP for Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors for the Period from June 1, 2016 Through September 30, 2016 [Docket No. 5830]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]
- B. Certificate of No Objection Regarding Fifth Fee Application of KPMG LLP for Interim Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Tax Consultants to the Debtors for the Period from June 1, 2016 Through September 30, 2016 [Docket No. 6024]

Status: This matter is going forward.

- 6. FTI Consulting's Fifth Interim Fee Application. Fifth Interim Fee Application of FTI Consulting, Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to Statutory Unsecured Claimholders' Committee for the Period June 1, 2016 Through September 30, 2016 [Docket No. 5831]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

- 7. Millstein & Co.'s Fifth Interim Fee Application. Fifth Interim Fee Application of Millstein & Co., L.P., Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for the Period from June 1, 2016 Through September 30, 2016 [Docket No. 5832]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]
- B. Certification of No Objection Regarding Fifth Interim Fee Application of Millstein & Co., L.P., Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for the Period from June 1, 2016 Through September 30, 2016 [Docket No. 6023]

Status: This matter is going forward.

- 8. G.C. Andersen Partners' Fifth Interim Fee Application. Fifth Interim Fee Application of G.C. Andersen Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Gaming Industry Advisor to Statutory Unsecured Claimholders' Committee for the Period June 1, 2016 Through September 30, 2016 [Docket No. 5833]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

- 9. Jefferies LLC's Fifth Interim Fee Application. Fifth Interim Fee Application of Jefferies LLC for Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Statutory Unsecured Claimholders' Committee for the Period June 1, 2016 to and Including September 31, 2016 [Docket No. 5834]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

10. Proskauer Rose LLP's Fifth Interim Fee Application. Fifth Interim Fee Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for Statutory Unsecured Claimholders' Committee for the Period June 1, 2016 Through September 30, 2016 [Docket No. 5835]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

11. Statutory Unsecured Claimholders' Committee Fifth Interim Fee Application. Fifth Interim Application of the Members of the Statutory Unsecured Claimholders' Committee for Reimbursement of Expenses for the Period June 1, 2016 Through September 30, 2016 [Docket No. 5836]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

12. Kirkland & Ellis' Fifth Interim Fee Application. Fifth Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2016, Through and Including September 30, 2016 [Docket No. 5837]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

13. Jones Day's Fifth Interim Fee Application. Fifth Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Second Priority Noteholders for the Period of June 1, 2016 Through September 30, 2016 [Docket No. 5841]

Objection Deadline: December 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. The Fifth Report of Fee Committee [Docket No. 5903]

Status: This matter is going forward.

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Dated: December 15, 2016
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

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