

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	
)	Chapter 11
CAESARS ENTERTAINMENT OPERATING)	
COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Debtors.)	(Jointly Administered)

**AMENDED AGENDA FOR CONFIRMATION HEARING TO BE HELD
JANUARY 17, 2017, AT 10:30 A.M. (PREVAILING CENTRAL TIME)²**

Time and Date of Hearing: January 17, 2017, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Room No. 2525
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Confirmation Hearing to Be Held January 17, 2017, at 10:30 a.m. (Prevailing Central Time) [Docket No. 6308] are noted in bold and italic print herein.***

I. PLAN CONFIRMATION

1. Chapter 11 Plan. Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [*Docket No. 6318*]

Related Documents:

Previously Filed Plans

- A. Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 555]
- B. Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 2402]
- C. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3483]
- D. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3765]
- E. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3832]
- F. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 3951]
- G. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4006]
- H. Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4218]
- I. Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5178]
- J. Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5325]
- K. *Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6191]*

Plan Supplement Documents

- A. Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4389]
- B. First Amendment to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4998]

- C. Second Amendment to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5181]
- D. Third Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5193]
- E. Fourth Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5660]
- F. Fifth Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6151]
- G. *Sixth Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6320]*
- H. *Seventh Amendment to Supplement to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6322]*

Proposed Confirmation Order

- A. *Proposed Order Confirming Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6321]*

Disclosure Statement

- A. Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4220]

Orders Related To Disclosure Statement and Solicitation

- A. Order Approving the Disclosure Statement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 4223]
- B. Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 4219]
- C. *Amended Order (A) Approving the Solicitation Procedures and (B) Granting Related Relief [Docket No. 4272]*

- D. Order (A) Approving the Notice for the Debtors' Continued Solicitation on the Amended Plan, (B) Extending the Voting Deadline in Connection Therewith, and (C) Granting Related Relief [Docket No. 5328]

Voting Report

- A. Declaration of Christina Pullo of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5886]

Orders Related to Confirmation *Schedule*

- A. Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 4151]
- B. *Amended* Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 5438]
- C. *Second Amended* Order (A) Approving the Confirmation Schedule and (B) Granting Related Relief [Docket No. 5702]

Confirmation Briefs

- A. United States Trustee's Objection to Confirmation of the Debtors' Third Amended Joint Plan of Reorganization and Trial Brief in Support Thereof [Docket No. 6145]
- ***Notice of Withdrawal of the United States Trustee for the Northern District of Illinois [Docket No. 6319]***
- B. Official Committee of Second Priority Noteholders' Trial Brief in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6193]
- C. Joinder of the Ad Hoc Committee of Holders of the 12.75% Second Priority Senior Secured Notes Due 2018 to the Official Committee of Second Priority Noteholders' Trial Brief in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Doc 6193] [Docket No. 6196]
- D. Debtors' Trial Brief in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code [Docket No. 6198]
- E. The Sponsors' Brief in Support of Confirmation [Docket No. 6199]
- F. Trial Brief of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. in Support of Confirmation

of Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 6200]

- G. Statement of Frederick Barton Danner in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6201]
- H. Caesars Entertainment Corporation's Memorandum of Law in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6202]

Exhibit Lists

- A. Debtors' Exhibit List [Docket No. 6143]
- B. Exhibit List of Frederick Barton Danner [Docket No. 6144]
- C. The Sponsors' Exhibit List for Confirmation Hearing on Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6147]
- D. Caesars Entertainment Corporation's Confirmation Exhibit List [Docket No. 6148]
- E. The Sponsors' Supplemental Exhibit List for Confirmation Hearing on Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6190]

Objections to Exhibit Lists

- A. The Sponsors' Objections to Proposed Exhibits for Confirmation Hearing on Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6205]
- B. Debtors' Objections to the Exhibit Lists Submitted by Caesars Entertainment Corporation, the Sponsors, and Frederick Barton Danner [Docket No. 6206]
- C. Objections of the Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Certain Parties' Confirmation Hearing Exhibits [Docket No. 6208]
- D. Official Committee of Second Priority Noteholders' Objections to Proposed Exhibits of Caesars Entertainment Corporation and the Sponsors [Docket No. 6210]
- E. Caesars Entertainment Corporation's Objections to Proposed Exhibits for Confirmation Hearing on Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6214]

Witness Lists

- A. Debtors' Final List of Fact and Expert Witnesses for the Confirmation Hearing [Docket No. 6177]
- B. Final Designation of Witnesses of the Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. for the Confirmation Hearing [Docket No. 6179]
- C. Witness List of Cigna Entities in Support of its [sic] Objection to Notices of Proposed Assumption and the Second Amended Joint Plan of Reorganization [Docket No. 6182]
- D. Caesars Entertainment Corporation's Confirmation Witness List [Docket No. 6183]
- E. The Sponsors' Witness List for Confirmation Hearing on Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6189]
- F. Official Committee of Second Priority Noteholders' Final List of Witnesses for Confirmation Hearing [Docket No. 6192]

Reservations of Rights (filed on or prior to Dec. 29, 2016)

- A. Statement - Reservation of Rights Regarding Objection of Chartwell Advisory Group Ltd to Confirmation of the Debtors' Third Amended Plan [Docket No. 6157]
- B. Statement - Reservation of Rights Regarding Limited Objection of Konami Gaming, Inc. to Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6174]
- C. Statement - Reservation of Rights Regarding Limited Objection of Lexon Insurance Co. to Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6180]
- D. Comenity Bank's Reservation of Rights Regarding Limited Objection to Confirmation of Debtors' Third Amended Joint Plan of Reorganization (Doc. 5325) [Docket No. 6188]
- E. Fern Perez's Reservation of Rights Regarding Limited Objection to Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6194]
- F. Philip and Faye Levine's Reservation of Rights Regarding Limited Objection to Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 6195]

Preliminary Objections (filed on or prior to Nov. 21, 2016)

- A. Michigan Unemployment Insurance Agency's Objection to Confirmation of Debtor's [sic] Third Amended Joint Plan of Reorganization (Doc. No. 5325) [Docket No. 5707]
- Notice of Withdrawal [Docket No. 5920]
- B. Objection of Lexon Insurance Company to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5725]
- C. United States Trustee's Notice Objection to the Debtors' Plan Confirmation [Docket No. 5726]
- ***Notice of Withdrawal of the United States Trustee for the Northern District of Illinois [Docket No. 6319]***
- D. Reservation of Rights of the National Retirement Fund with Respect to the Debtors' Third Amended Plan of Reorganization [Docket No. 5728]
- E. HOB Boardwalk, Inc.'s Objections to Confirmation of the Debtors' Third Amended Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5730]
- F. Objection of the Coletta Plaintiffs to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5731]
- G. Objection, for Notice Purposes, of NV Energy, Inc., to Confirmation of Debtors' Third Amended Joint Plan of Reorganization (Doc. No. 5325) [Docket No. 5734]
- H. Limited Objection and Reservation of Rights of Konami Gaming, Inc. in Response to Debtors' Third Amended Joint Plan of Reorganization Dated October 20, 2016 (Doc. No. 5325) [Docket No. 5735]
- I. Official Committee of Second Priority Noteholders' Response and Reservation of Rights with Respect to Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 5737]
- J. Caesars Entertainment Corporation's Preliminary Statement and Reservation of Rights with Respect to Plan Confirmation [Docket No. 5739]
- K. Limited Objection to Plan Confirmation (filed by Hospitality Network, LLC) [Docket No. 5740]
- ***Notice of Withdrawal of Objection to Plan Confirmation [Docket No. 6325]***

- L. Objection of Chartwell Advisory Group Ltd. to Confirmation of the Debtors' Third Amended Plan [Docket No. 5744]
- M. Joinder of Philip and Faye Levine in Objection of the Coletta Plaintiffs to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5745]
- N. Objection of Google Inc. to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5746]
- O. First Lien Notes Committee's Response and Reservation of Rights in Connection with Confirmation of the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5747]
- P. Reservation of Rights of Statutory Unsecured Claimholders' Committee with Respect to the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5748]
- Q. Joinder of Philip and Faye Levine in Objections of the Coletta Plaintiffs and United States Trustee to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5750]
- R. Conditional Objection and Reservation of Rights of the Ad Hoc Committee of First Lien Bank Lenders to the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5751]
- S. Comenity Bank's Limited Objection and Reservation of Rights with Respect to Debtors' Third Amended Joint Plan of Reorganization (Doc. 5325) [Docket No. 5752]
- T. Comenity Bank's *Amended* Limited Objection and Reservation of Rights with Respect to Debtors' Third Amended Joint Plan of Reorganization (Doc. 5325) [Docket No. 5758]
- U. Joinder of Fern Perez in Objections of the Coletta Plaintiffs and the United States Trustee to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5753]
- V. Joinder of the Remillard Plaintiffs in the Objections of the Coletta Plaintiffs and the United States Trustee to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5754]

- W. Reservation of Rights of the 10.75% Notes Trustee to the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5756]
- X. Louisiana Department of Revenue's Objection to Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5757]
- Y. Preliminary Statement and Joinder of Apollo and TPG with Respect to Plan Confirmation [Docket No. 5759]
- Z. Supplement to Caesars Entertainment Corporation's Preliminary Statement and Reservation of Rights with Respect to Plan Confirmation [Docket No. 5820]
- AA. Supplement to Preliminary Statement and Joinder of Apollo and TPG with Respect to Plan Confirmation [Docket No. 5821]

Status: This matter is going forward.

II. UNCONTESTED MATTERS

- 2. Debtors' 9019 Settlement Motion. Debtors' Motion for Entry of an Order (A) Approving Stipulation by and Among Debtors Caesars Entertainment Operating Company, Inc. and Showboat Atlantic City Operating Company, LLC, and HOB Boardwalk, Inc., (B) Authorizing HOB Boardwalk, Inc. to Change Its Vote on the Plan, and (C) Granting Related Relief [Docket No. 6156]

Objection Deadline: January 10, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents: None

Status: This matter is going forward.

III. CONTINUED MATTERS

- 3. Contract Cure Responses
 - A. Limited Objection to TPUSA, Inc. to Cure Amount for TPUSA Contract [Docket No. 4612]
 - B. Limited Objection of Cigna Entities to Notices of Proposed Assumption and the Second Amended Joint Plan of Reorganization [Docket No. 4700]
 - C. Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5708]

- D. *Amended* Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5711]
- E. Iron Mountain Information Management, LLC's Reservation of Rights and Limited Objection to Assumption of Contracts and Proposed Cure Amounts [Docket No. 5723]
- F. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code; and (2) First Amendments to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant To Chapter 11 of the Bankruptcy Code [Docket No. 5724]
- G. Limited Objection of Unite Here Health, Southern Nevada Culinary and Bartenders Pension Trust, Southern Nevada Joint Management and Culinary and Bartenders Training Fund, Culinary and Bartenders Housing Partnership Fund, Culinary and Bartenders Tip Earners Legal Assistance Fund to Proposed Cure Amounts for Assumption of Certain Contracts and to Preserve Audit Rights and Claims Thereunder [Docket No. 5733]
- H. Rincon Band of Luiseno Mission Indians' Limited Objection and Reservation of Rights to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5738]
- I. Limited Objection and Reservation of Rights of Schindler Elevator Corporation to Debtors' Schedule of Executory Contracts Assumed by the Debtors [Docket No. 5742]

Status: *These matters are continued.*

- 4. Debtors' Omnibus Objection to Unmatured Interest in Second Priority Noteholders' Claims. Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 3915]

Objection Deadline: July 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. BOKF, N.A.'s Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4327]

- B. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Omnibus Objection to Second Priority Note Claims [Docket No. 4328]
- C. Preliminary Response of Delaware Trust Company to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4330]
- D. Wilmington Savings Fund Society, FSB's Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4331]

Related Documents:

- A. Declaration of David R. Seligman, P.C. in Support of (I) Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 Filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A., and (II) Debtors' Omnibus Objection to Unmatured Interest Asserted by (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF N.A. [Docket No. 3917]
- B. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued.

- 5. Noteholder Committee's Standing Motion. Motion of Noteholder Committee for Order Granting Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estates [Docket No. 3694]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Scheduling Order [Docket No. 3779]
- B. Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting It Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3837]

- C. Order Granting in Part Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting It Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3981]
- D. Scheduling Order [Docket No. 3980]
- E. Final Pretrial Order [Docket No. 4422]
- F. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4628]
- G. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4776]
- H. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued.

- 6. Noteholder Committee's Motion to Compel Production. Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4991]

Responses Received:

- A. Debtors' Objection to the Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 5167]
- B. Apollo Global Management, LLC's Opposition to Motion of Official Committee of Second Priority Noteholders to Compel the Production of Privileged Communications Between Apollo and the Debtors [Docket No. 5168]

Related Documents:

- A. Declaration of David S. Torborg in Support of Official Committee of Second Priority Noteholders' Motion to Compel Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4992]
- B. Agreed Order Establishing Briefing Schedule and Hearing Date on the Official Committee of Second Priority Noteholders' Motion to Compel Apollo Global Management, LLC to Produce Documents [Docket No. 5036]

- C. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- D. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued.

- 7. Noteholder Committee's Motion to Compel Kleisner. Official Committee of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5072]

Responses Received:

- A. Non-Party Fred J. Kleisner's Objection and Response in Opposition to Noteholders' Expedited Motion for an Order Transferring the Noteholder Committee's Motion to Compel [Docket No. 5073]

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5092]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued.

- 8. Noteholder Committee's Motion to Compel Brimmer. Motion of Official Committee of Second Priority Noteholders to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to the Subpoena [Docket No. 5091]

Responses Received: None

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to Subpoena [Docket No. 5095]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]

- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued.

Statutory Unsecured Claimholders' Committee v. BOKF, N.A., et al. - Adversary Proceeding Case No. 15-00571 (ABG)

9. Delaware Trust Company's Motion to Dismiss. Delaware Trust Company's Motion to Dismiss Count IV of the Complaint Pursuant to Federal Rules of Civil Procedure 12(b)(1) and (6) [Docket No. 23]

Objection Deadline: April 6, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Adversary Complaint for Declaratory Judgment [Docket No. 1]
B. First Amended Adversary Complaint for Declaratory Judgment [Docket No. 32]
C. Order Granting Motion to Extend Time for Responses and Preliminary Response to Motion to Dismiss [Docket No. 37]

Status: This matter is continued.

Caesars Entertainment Operating Company, Inc., et al. v. BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company, - Adversary Proceeding Case No. 16-00345 (ABG)

10. Plaintiffs' Motion to Strike. Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 34]

Responses Received:

- A. Objection of BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company to Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 36]
B. Reply in Support of Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 39]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 43]

Status: This matter is continued.

Caesars Entertainment Operating Company, Inc., et al. v. Caesars Entertainment Corporation, et al. - Adversary Proceeding Case No. 16-00522 (ABG)

11. Adversary Complaint. Adversary Complaint [Docket No. 1]

Responses Received: None

Related Documents:

- A. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 5]
- B. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing Specific Discovery, and Stay Adversary Proceeding [Docket No. 8]
- C. Plaintiffs' Notice of Filing Waivers of Service [Docket No. 11]
- D. Plaintiffs' Second Notice of Filing Waivers of Service [Docket No. 13]
- E. Agreed Scheduling Order [Docket No. 17]
- F. Agreed Scheduling Order [Docket No. 20]

Status: This matter is continued.

In re Caesars Entertainment Operating Company, Inc. - Adversary Proceeding Case No. 15-03193

12. Involuntary Action. [Docket No. 1]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 212]

Status: This matter is continued.

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Dated: January 16, 2017
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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