

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED AGENDA FOR HEARING TO BE HELD
APRIL 19, 2017, AT 1:30 P.M. (PREVAILING CENTRAL TIME)²**

Time and Date of Hearing: April 19, 2017, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Courtroom No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Hearing to be Held April 19, 2017, at 1:30 p.m. (prevailing Central Time) [Docket No. 6838] are noted in bold and italic print herein. In addition, certain matters have been removed due to the entry of orders by the Court related to such matters.***

I. UNCONTESTED MATTERS

1. **Debtors' NRF Settlement Motion.** *Debtors' Motion for Entry of an Order (A) Approving Settlement by and Among, Among Others, the Debtors, Caesars Entertainment Corporation, and the National Retirement Fund Parties, and (B) Granting Related Relief [Docket No. 6691]*

Response Deadline: *April 3, 2017, at 4:00 p.m. (prevailing Central Time)*

Responses Received: *None*

Related Documents:

- A. *Certification of No Objection Regarding Debtors' Motion for Entry of an Order (A) Approving Settlement by and Among, Among Others, the Debtors, Caesars Entertainment Corporation, and the National Retirement Fund Parties, and (B) Granting Related Relief [Docket No. 6766]*
- B. *Indicative Ruling on Motion to Approve Settlement with National Retirement Fund Parties [Docket No. 6783]*
- C. *Order by District Court Judge Sharon Johnson Coleman [Docket No. 6844]*

Status: *This matter is going forward.*

2. **Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim.** *Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (Non-Substantive) [Docket No. 6695]*

Response Deadline: *April 12, 2017, at 4:00 p.m. (prevailing Central Time)*

Responses Received: *None*

Related Documents:

- A. *Certification of No Objection Regarding the Debtors' Twenty-Third Omnibus Objection to Certain Proofs of Claim (Non-Substantive) [Docket No. 6802]*

Status: *This matter is going forward.*

3. **Debtors' Objection to Proof of Claim Number 3141.** *Debtors' Objection to Proof of Claim Number 3141 Filed by Yahoo! Inc. Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6706]*

Response Deadline: *April 12, 2017, at 4:00 p.m. (prevailing Central Time)*

Responses Received:

- A. Omnibus Certification of No Objection Regarding Debtors' Objections to Certain Proofs of Claim [Docket No. 6797]

Related Documents:

- A. Declaration of Randall S. Eisenberg in Support of the Debtors' Objections to Certain Proofs of Claim [Docket No. 6714]

Status: This matter is going forward.

II. CONTESTED MATTERS

- 4. Debtors' Louisiana Franchise Tax Claims Objection and 505 Motion. Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5022]

Objection Deadline: October 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Louisiana Department of Revenue's Preliminary Response to (I) Motion Requesting Determination of the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5247]

Related Documents:

- A. Scheduling Order [Docket No. 5329]
- B. Agreed Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5749]
- C. Agreed Second Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6164]
- D. Debtors' Supplemental Memorandum of Law in Support of Their (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the

Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6522]

- E. Proposed Order - / Agreed Order Regarding Consent to Jurisdiction with Respect to Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6523]
- F. Agreed Third Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6623]
- G. Agreed Fourth Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6719]
- H. Debtors' Reply in Support of Their (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6778]

Status: A status hearing is going forward on this matter.

- 5. Debtors' Motion to Compel Production of Documents. Motion to Compel Rowen Seibel to Produce Documents [Docket No. 6748]

Responses Received:

- A. Memorandum of Law in Support of Debtors' Motion to Compel Compliance with Subpoena *Duces Tecum* [Docket No. 6750]
- B. Defendant's Memorandum of Law in Opposition to Plaintiffs' Motion to Compel Compliance with Subpoenas and in Support of Defendant's Cross-Motion to Quash or Modify the Subpoenas Or, in the Alternative, Extend Defendant's Time to Object and Respond to the Subpoenas [Docket No. 6752]

Related Documents:

- A. Declaration of Nicole Greenblatt in Support of Plaintiffs' Motion to Compel [Docket No. 6749]
- B. Declaration of Claude M. Millman [Docket No. 6753]

- C. Declaration of Rowen Seibel [Docket No. 6754]
- D. Declaration of Brian Ziegler [Docket No. 6755]
- E. Scheduling Order [Docket No. 6764]

Status: A status hearing is going forward on this matter.

6. Seibel's Motion to Quash Subpoenas. Motion to Quash Subpoenas to Rowen Seibel [Docket No. 6751]

Responses Received:

- A. Non-Party Rowen Seibel's Reply Memorandum of Law in Further Support of His Cross-Motion to Quash or Modify the Subpoenas Or, in the Alternative, Extend His Time to Object and Respond to the Subpoenas [Docket No. 6768]
- B. Memorandum of Law in Support of Debtors' Motion to Compel Compliance with Subpoena *Duces Tecum* [Docket No. 6750]
- C. Defendant's Memorandum of Law in Opposition to Plaintiffs' Motion to Compel Compliance with Subpoenas and in Support of Defendant's Cross-Motion to Quash or Modify the Subpoenas Or, in the Alternative, Extend Defendant's Time to Object and Respond to the Subpoenas [Docket No. 6752]

Related Documents:

- A. Reply Declaration of Rowen Seibel [Docket No. 6769]
- B. Declaration of Nicole Greenblatt in Support of Plaintiffs' Motion to Compel [Docket No. 6749]
- C. Declaration of Claude M. Millman [Docket No. 6753]
- D. Declaration of Rowen Seibel [Docket No. 6754]
- E. Declaration of Brian Ziegler [Docket No. 6755]
- F. Scheduling Order [Docket No. 6764]

Status: A status hearing is going forward on this matter.

7. *Seibel's Motion for Electronic Filing Access.* *Motion for Electronic Filing Access [Docket No. 6843]*

Responses Received: None

Related Documents: None

Status: *This matter is going forward.*

8. Debtors' Motion to Reject Executory Contracts. Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1755]

Objection Deadline: June 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]
- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]

- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- I. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

- 9. Debtors' Motion to Reject Existing Restaurant Agreements. Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3000]

Objection Deadline: February 10, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3209]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

- 10. FERG, LLC and LLTQ Enterprises, LLC Request for Payment. Request for Payment of Administrative Expense [Docket No. 2531]

Objection Deadline: November 10, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Request for Payment of Administrative Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

- 11. Tipping Point Gaming's Lift Stay Motion. Motion of Tipping Point Gaming, LLC for an Order Granting Relief from the Automatic Stay to Exercise Contractual Right to Terminate Contract Effective March 12, 2017 [Docket No. 6643]

Objection Deadline: April 12, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Preliminary Objection to Tipping Point Gaming, LLC's Motion for Relief from the Automatic Stay [Docket No. 6789]

Related Documents: None

Status: *This matter is going forward for the purpose of presenting an agreed scheduling order.*

- 12. Marro's Corrected Motion for Reconsideration. Corrected Motion for Reconsideration or Clarification, and, as Appropriate, for a Separate Document Under FRCP 54(e), or Alternatively, for Leave for Rule 8008 Notice to the District Court, or, Alternatively, to Certify Questions Under 28 USC 158(d)(2) and Rule 8006 [Docket No. 6767]

Objection Deadline: April 12, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. The Debtors' and Caesars Entertainment Corporation's Objection to Marro's Motion for Reconsideration [Docket No. 6791]
- B. Reply to Debtors and Debtors' Parent's Objection to Claimant and Interested Party Donald C. Marro's Motion for Reconsideration [***Docket No. 6842***]

Related Documents:

- A. Motion for Reconsideration or Clarification, and, as Appropriate, for a Separate Document Under FRCP 54(e), or Alternatively, for Leave for

Rule 8008 Notice to the District Court, or, Alternatively, to Certify Questions Under 28 USC 158(d)(2) and Rule 8006 [Docket No. 6735]

Status: This matter is going forward.

III. CONTINUED MATTERS

13. Contract Cure Responses

- A. Limited Objection to TPUSA, Inc. to Cure Amount for TPUSA Contract [Docket No. 4612]
- B. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]
- C. Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5708]
- D. Amended Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5711]
- E. Limited Objection to Proposed Cure Amount For Assumption Of Certain Contracts Between Debtors And Hospitality Network, LLC [Docket No. 5262]
- F. Iron Mountain Information Management, LLC's Reservation of Rights and Limited Objection to Assumption of Contracts and Proposed Cure Amounts [Docket No. 5723]
- G. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code; and (2) First Amendments to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant To Chapter 11 of the Bankruptcy Code [Docket No. 5724]
- H. Limited Objection of Unite Here Health, Southern Nevada Culinary and Bartenders Pension Trust, Southern Nevada Joint Management and Culinary and Bartenders Training Fund, Culinary and Bartenders Housing Partnership Fund, Culinary and Bartenders Tip Earners Legal Assistance Fund to Proposed Cure Amounts for Assumption of Certain Contracts and to Preserve Audit Rights and Claims Thereunder [Docket No. 5733]
- I. Rincon Band of Luiseno Mission Indians' Limited Objection and Reservation of Rights to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5738]

- J. Limited Objection and Reservation of Rights of Schindler Elevator Corporation to Debtors' Schedule of Executory Contracts Assumed by the Debtors [Docket No. 5742]

Status: These matters are continued.

14. **Davison's Lift Stay Motion.** *Motion for Relief from the Automatic Stay [Docket Nos. 559, 639]*

Objection Deadline: *March 18, 2015, at 4:00 p.m. (prevailing Central Time)*

Responses Received:

- A. *Debtors' Omnibus Objection to the Motions of Vicki Davison and Joseph McClendon to Lift the Automatic Stay [Docket No. 898]*

Related Documents:

- A. *Amended Notice of Motion for Relief from the Automatic Stay [Docket No. 706]*

Status: *This matter is continued.*

15. **Noteholder Committee's Standing Motion.** *Motion of Noteholder Committee for Order Granting Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estates [Docket No. 3694]*

Objection Deadline: *June 15, 2016, at 4:00 p.m. (prevailing Central Time)*

Responses Received: None

Related Documents:

- A. *Scheduling Order [Docket No. 3779]*
- B. *Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting it Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate Or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3837]*
- C. *Order Granting in Part Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting it Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate Or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3981]*
- D. *Scheduling Order [Docket No. 3980]*
- E. *Final Pretrial Order [Docket No. 4422]*

- F. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4628]
- G. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4776]
- H. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

16. Noteholder Committee's Motion to Compel Production. Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4991]

Objection Deadline: September 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Objection to the Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 5167]
- B. Apollo Global Management, LLC's Opposition to Motion of Official Committee of Second Priority Noteholders to Compel the Production of Privileged Communications Between Apollo and the Debtors [Docket No. 5168]

Related Documents:

- A. Declaration of David S. Torborg in Support of Official Committee of Second Priority Noteholders' Motion to Compel Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4992]
- B. Agreed Order Establishing Briefing Schedule and Hearing Date on the Official Committee of Second Priority Noteholders' Motion to Compel Apollo Global Management, LLC to Produce Documents [Docket No. 5036]
- C. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- D. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]

- E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

- 17. Noteholder Committee's Motion to Compel Kleisner. Official Committee of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5072]

Responses Received:

- A. Non-Party Fred J. Kleisner's Objection and Response in Opposition to Noteholders' Expedited Motion for an Order Transferring the Noteholder Committee's Motion to Compel [Docket No. 5073]

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5092]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

- 18. Noteholder Committee's Motion to Compel Brimmer. Motion of Official Committee of Second Priority Noteholders to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to the Subpoena [Docket No. 5091]

Responses Received: None

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to Subpoena [Docket No. 5095]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

19. Debtors' Omnibus Objection to Unmatured Interest in Second Priority Noteholders' Claims. Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 3915]

Objection Deadline: July 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. BOKF, N.A.'s Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4327]
- B. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Omnibus Objection to Second Priority Note Claims [Docket No. 4328]
- C. Preliminary Response of Delaware Trust Company to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4330]
- D. Wilmington Savings Fund Society, FSB's Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4331]

Related Documents:

- A. Declaration of David R. Seligman, P.C. in Support of (I) Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 Filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A., and (II) Debtors' Omnibus Objection to Unmatured Interest Asserted by (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF N.A. [Docket No. 3917]

- B. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

20. UCC's Standing Motion. Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2029]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Delaware Trust Company's Opposition to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2222]
- B. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. First Lien Notes' Preliminary Objection to UCC Standing Motion [Docket No. 2233]
- E. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- F. Preliminary Objection of First Lien Agent to Motion of Statutory Unsecured Claimholders' Committee for Order Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2240]
- G. First Lien Notes Parties' Joint Objection to UCC Standing Motion [Docket No. 2650]
- H. Ad Hoc Committee of First Lien Bank Lenders' and First Lien Agent's Joint Objection to Motion of Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2652]
- I. Debtors' Objection to the Motion for Standing Filed by the Statutory Unsecured Claimholders' Committee [Docket No. 2654]
- J. Omnibus Reply in Support of Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2740]

Related Documents:

- A. Scheduling Order [Docket No. 2494]
- B. Amended Scheduling Order Regarding Motion to Authorize Statutory Unsecured Claimholders' Committee to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estate [Docket No. 2648]
- C. Amended Proposed Complaint as Exhibit B to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 3127]
- D. Order Continuing Motion of Unsecured Creditors' Committee for Derivative Standing to Commence, Prosecute, and Settle Claims [Docket No. 3403]
- E. Scheduling Order [Docket No. 3404]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

21. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)

22. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]
- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]

- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]
- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

23. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

24. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

Statutory Unsecured Claimholders' Committee v. BOKF, N.A., et al. - Adversary Proceeding Case No. 15-00571 (ABG)

- 25. Delaware Trust Company's Motion to Dismiss. Delaware Trust Company's Motion to Dismiss Count IV of the Complaint Pursuant to Federal Rules of Civil Procedure 12(b)(1) and (6) [Docket No. 23]

Objection Deadline: April 6, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Motion to Extend Time for Responses and Preliminary Response to Motion to Dismiss [Docket No. 35]

Related Documents:

- A. Adversary Complaint for Declaratory Judgment [Docket No. 1]
- B. First Amended Adversary Complaint for Declaratory Judgment [Docket No. 32]
- C. Order Granting Motion to Extend Time for Responses and Preliminary Response to Motion to Dismiss [Docket No. 37]
- D. Motion to Extend Time for Responses [Docket No. 42]
- E. Order Granting Extended Scheduling [Docket No. 44]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

Caesars Entertainment Operating Company, Inc., et al. v. BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company, - Adversary Proceeding Case No. 16-00345 (ABG)

26. Complaint. Complaint to Avoid Preferential Transfers [Docket No. 1]

Responses Received:

- A. Answer and Affirmative Defenses of Delaware Trust Company to Complaint to Avoid Preferential Transfers [Docket No. 10]
- B. Defendant Wilmington Savings Fund Society, FSB's Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 13]
- C. Defendant BOKF, N.A.'s Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 20]
- D. Defendant Wilmington Savings Fund Society, FSB's Amended Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 28]

Related Documents: None

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

27. Plaintiffs' Motion to Strike. Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 34]

Responses Received:

- A. Objection of BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company to Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 36]
- B. Reply in Support of Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 39]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 43]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

Caesars Entertainment Operating Company, Inc., et al. v. Caesars Entertainment Corporation, et al. - Adversary Proceeding Case No. 16-00522 (ABG)

28. Debtors' Motion to Stay Adversary Proceeding. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 5]

Responses Received: None

Related Documents:

- A. Complaint [Docket No. 1]
- B. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing Specific Discovery, and Stay Adversary Proceeding [Docket No. 8]
- C. Plaintiffs' Notice of Filing Waivers of Service [Docket No. 11]
- D. Plaintiffs' Second Notice of Filing Waivers of Service [Docket No. 13]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

In re Caesars Entertainment Operating Company, Inc. - Involuntary Proceeding Case No. 15-03193

29. Involuntary Action. [Docket No. 1]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 212]

Status: This matter is continued to the omnibus hearing currently scheduled for June 21, 2017.

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Dated: April 18, 2017
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

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