

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:	)	
	)	Chapter 11
CAESARS ENTERTAINMENT OPERATING	)	
COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-01145 (ABG)
	)	
Debtors.	)	(Jointly Administered)

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**AGENDA FOR HEARING TO BE HELD  
AUGUST 16, 2017, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

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Time and Date of Hearing: August 16, 2017, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar  
Courtroom No. 642  
Everett McKinley Dirksen United States Courthouse  
219 S. Dearborn Street  
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

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<sup>1</sup> A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**I. UNCONTESTED MATTERS**

1. Debtors' Motion Granting Leave to Withdraw Paul M. Basta as Attorney of Record. Debtors' Motion for Entry of an Order, Pursuant to Local Rule 2091-1, Granting Leave to Withdraw Paul M. Basta as Attorney of Record for the Debtors [Docket No. 7169]

Objection Deadline: August 9, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for Entry of an Order, Pursuant to Local Rule 2091-1, Granting Leave to Withdraw Paul M. Basta as Attorney of Record for the Debtors [Docket No. 7185]

Status: This matter is going forward.

**II. CONTESTED MATTERS**

2. Debtors' Omnibus Objection to Claims Filed by Nick Popovich. Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6090]

Objection Deadline: January 13, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Nick Popovich's Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6551]
- B. Debtors' Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6620]
- C. Nick Popovich's Sur-Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6757]
- D. Debtors' Sur-Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6790]

Related Documents:

- A. Agreed Scheduling Order Regarding Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6268]

- B. Notice of Filing of Corrected Exhibit E to Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6618]
- C. Scheduling Order [Docket No. 6690]
- D. Scheduling Order [Docket No. 7128] Order overruling in part debtors' objection to claims of Nick Popovich
- E. Order Overruling in Part Debtors' Objection to Claims of Nick Popovich [Docket No. 7167]

Status: A status hearing is going forward regarding this matter.

- 3. Whitebox Advisors LLC' Motion to File a Transfer of Claim Notice. Motion of Whitebox Advisors LLC for an Order Adjudicating its Rights with Respect to Proof of Claim No. 5497 and Authorizing it to File a Transfer of Claim Notice Pursuant to Federal Rule of Bankruptcy Procedure 3001(e) [Docket No. 7120]

Objection Deadline: August 9, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

- A. Earl of Sandwich's (1) Objection to Whitebox Advisors LLC's Motion for Order Determining it to Be Lawful Owner of Earl of Sandwich's Claim and Authorizing It to File an Evidence of Transfer with Respect to Said Claim and (2) Cross-Motion for Order Staying Discovery Pending Resolution of Threshold Issues and Shortening Notice [Docket No. 7175]
- A. Whitebox Advisors LLC's (I) Preliminary Objection to Earl of Sandwich's Cross-Motion for Order Staying Discovery Pending Resolution of Threshold Issues and Shortening Notice and (II) Request for a Scheduling Conference on the Motion and Cross-Motion [Docket No. 7183]

Related Documents:

- A. Earl of Sandwich's Cross-Motion for Order Staying Discovery in Contested Matter Initiated by Whitebox Advisors LLC Pending Resolution of Threshold Issues and Shortening Notice [Docket No. 7174]

Status: A status hearing is going forward regarding this matter.

4. Earl of Sandwich's Cross-Motion for Order Staying Discovery. Earl of Sandwich's Cross-Motion for Order Staying Discovery in Contested Matter Initiated by Whitebox Advisors LLC Pending Resolution of Threshold Issues and Shortening Notice [Docket No. 7174]

Responses Received:

- A. Whitebox Advisors LLC's (I) Preliminary Objection to Earl of Sandwich's Cross-Motion for Order Staying Discovery Pending Resolution of Threshold Issues and Shortening Notice and (II) Request for a Scheduling Conference on the Motion and Cross-Motion [Docket No. 7183]

Related Documents:

- A. Earl of Sandwich's (1) Objection to Whitebox Advisors LLC's Motion for Order Determining it to Be Lawful Owner of Earl of Sandwich's Claim and Authorizing It to File an Evidence of Transfer with Respect to Said Claim and (2) Cross-Motion for Order Staying Discovery Pending Resolution of Threshold Issues and Shortening Notice [Docket No. 7175]

Status: A status hearing is going forward regarding this matter.

5. Debtors' Motion to Reject Executory Contracts. Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1755]

Objection Deadline: June 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]

- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]
- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- I. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

- 6. Debtors' Motion to Reject Existing Restaurant Agreements. Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3000]

Objection Deadline: February 10, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3209]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

7. FERG, LLC and LLTQ Enterprises, LLC Request for Payment. Request for Payment of Administrative Expense [Docket No. 2531]

Objection Deadline: November 10, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Request for Payment of Administrative Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]

Status: A status hearing is going forward on this matter.

8. Moti Partners, LLC's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 5862]

Objection Deadline: December 7, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by the Moti Parties [Docket No. 5901]
- B. Debtors' Objection to Request for Payment of Administrative Expense Filed by the Moti Parties [Docket No. 6267]
- C. Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6518]
- D. Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6878]
- E. Debtors' Limited Response to Moti's Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6912]

- F. Supplemental Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6967]

Related Documents:

- A. Amended Notice of Motion [Docket No. 5866]  
B. Scheduling Order [Docket No. 6037]  
C. Agreed Scheduling Order for Supplemental Briefing [Docket No. 6733]

Status: A status hearing is going forward on this matter.

**III. CONTINUED MATTERS**

9. Subsidiary Debtors' Omnibus Objection to Second Priority Noteholders' Unsecured Deficiency Claims. Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 filed by Delaware Trust Company, (B) Claim Number 2849 filed by Delaware Trust Company, (C) Claim Number 3269 filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 filed by BOKF, N.A. [Docket No. 3916]

Objection Deadline: September 28, 2016, at 11:59 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4817]  
B. Subsidiary Debtors' Memorandum of Law in Support of Their Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4818]  
C. Local Bankruptcy Rule 7056-1(A) Statement of Undisputed Material Facts in Support of Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4819]  
D. Agreed Scheduling Order [Docket No. 4933]  
E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

10. Debtors' Omnibus Objection to Unmatured Interest in Second Priority Noteholders' Claims. Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 3915]

Objection Deadline: July 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. BOKF, N.A.'s Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4327]
- B. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Omnibus Objection to Second Priority Note Claims [Docket No. 4328]
- C. Preliminary Response of Delaware Trust Company to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4330]
- D. Wilmington Savings Fund Society, FSB's Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4331]

Related Documents:

- A. Declaration of David R. Seligman, P.C. in Support of (I) Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 Filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A., and (II) Debtors' Omnibus Objection to Unmatured Interest Asserted by (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF N.A. [Docket No. 3917]



- B. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

11. UCC's Standing Motion. Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2029]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Delaware Trust Company's Opposition to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2222]
- B. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. First Lien Notes' Preliminary Objection to UCC Standing Motion [Docket No. 2233]
- E. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]

- F. Preliminary Objection of First Lien Agent to Motion of Statutory Unsecured Claimholders' Committee for Order Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2240]
- G. First Lien Notes Parties' Joint Objection to UCC Standing Motion [Docket No. 2650]
- H. Ad Hoc Committee of First Lien Bank Lenders' and First Lien Agent's Joint Objection to Motion of Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2652]
- I. Debtors' Objection to the Motion for Standing Filed by the Statutory Unsecured Claimholders' Committee [Docket No. 2654]
- J. Omnibus Reply in Support of Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2740]

Related Documents:

- A. Scheduling Order [Docket No. 2494]
- B. Amended Scheduling Order Regarding Motion to Authorize Statutory Unsecured Claimholders' Committee to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estate [Docket No. 2648]
- C. Amended Proposed Complaint as Exhibit B to Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1109, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 3127]
- D. Order Continuing Motion of Unsecured Creditors' Committee for Derivative Standing to Commence, Prosecute, and Settle Claims [Docket No. 3403]
- E. Scheduling Order [Docket No. 3404]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

12. 10.75% Notes Trustee's Standing Motion. Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2027]

Objection Deadline: September 21, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' (I) Preliminary Objection to Motions for Standing and (II) Preliminary Response to Claim Objections Filed by the Statutory Unsecured Claimholders' Committee and the 10.75% Notes Trustee [Docket No. 2227]
- B. First Lien Notes' Preliminary Objection to 10.75% Notes Indenture Trustee's Standing Motion [Docket No. 2230]
- C. Ad Hoc Committee of First Lien Bank Lenders' Preliminary Response in Opposition to Motion of 10.75% Notes Trustee and Statutory Unsecured Claimholders' Committee Seeking Derivative Standing to Commence, Prosecute and Settle Certain Causes of Action on Behalf of Debtors' Estates [Docket No. 2231]
- D. Preliminary Joint Objection to (I) Motion of Statutory Unsecured Claimholders' Committee for Order, Pursuant to Bankruptcy Code Sections 1103 and 1009, Granting It Derivative Standing to Commence, Prosecute, and Settle Certain Causes of Action on Behalf of Debtors' Estates; (II) Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action; (III) 10.75% Notes Trustee Objection to Proof of Claim No. 4822 Filed by the Indenture Trustee for the First Lien Noteholder Parties Against Each Subsidiary Guarantor; (IV) 10.75% Notes Trustee Objection to Proof of Claim No. 2797 Filed by the Agent for the First Lien Credit Parties Against Each Subsidiary Guarantor [Docket No. 2235]
- E. Preliminary Objection of First Lien Agent to Motion of 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute and Settle Certain Causes of Action [Docket No. 2239]

Related Documents:

- A. Declaration of Harrison L. Denman in Support of Motion of the 10.75% Notes Trustee for Entry of an Order Granting Standing and Authority to Commence, Prosecute, and Settle Certain Causes of Action [Docket No. 2028]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

13. Noteholder Committee's Standing Motion. Motion of Noteholder Committee for Order Granting Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estates [Docket No. 3694]

Objection Deadline: June 15, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Scheduling Order [Docket No. 3779]
- B. Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting it Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate Or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3837]
- C. Order Granting in Part Debtors' Emergency Motion to Continue the Motion of the Noteholder Committee for an Order Granting it Standing to Commence, Prosecute, and Settle Claims on Behalf of the Debtors' Estate Or, in the Alternative, Modify the Order Setting a Briefing Schedule [Docket No. 3981]
- D. Scheduling Order [Docket No. 3980]
- E. Final Pretrial Order [Docket No. 4422]
- F. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4628]
- G. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 4776]
- H. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

14. Noteholder Committee's Motion to Compel Production. Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4991]

Objection Deadline: September 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Objection to the Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 5167]
- B. Apollo Global Management, LLC's Opposition to Motion of Official Committee of Second Priority Noteholders to Compel the Production of Privileged Communications Between Apollo and the Debtors [Docket No. 5168]

Related Documents:

- A. Declaration of David S. Torborg in Support of Official Committee of Second Priority Noteholders' Motion to Compel Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4992]
- B. Agreed Order Establishing Briefing Schedule and Hearing Date on the Official Committee of Second Priority Noteholders' Motion to Compel Apollo Global Management, LLC to Produce Documents [Docket No. 5036]
- C. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- D. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

- 15. Noteholder Committee's Motion to Compel Kleisner. Official Committee of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5072]

Responses Received:

- A. Non-Party Fred J. Kleisner's Objection and Response in Opposition to Noteholders' Expedited Motion for an Order Transferring the Noteholder Committee's Motion to Compel [Docket No. 5073]

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Fred Kleisner to Produce Documents and Information in Response to Subpoena [Docket No. 5092]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

16. Noteholder Committee's Motion to Compel Brimmer. Motion of Official Committee of Second Priority Noteholders to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to the Subpoena [Docket No. 5091]

Responses Received: None

Related Documents:

- A. Notice of Motion of Second Priority Noteholders' Motion to Compel Respondent Robert Brimmer to Produce Documents and Information in Response to Subpoena [Docket No. 5095]
- B. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- C. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

17. Noteholder Committee's Motion to Compel Cohen. Official Committee of Second Priority Noteholders' Motion to Compel Respondent Michael D. Cohen to Produce Documents and Information in Response to the Subpoena [Docket No. 6895]

Responses Received:

- A. Opposition to Second Priority Noteholder Committee's Motion to Transfer the Motion to Compel Respondent Michael Cohen to Produce Documents and Information in Response to a Subpoena ("Motion to Compel"); and (2) Opposition to Motion to Compel [Docket No. 6897]

- B. Reply to Opposition to Second Priority Noteholder Committee's Motion to Transfer the Motion to Compel Respondent Michael D. Cohen to Produce Documents and Information in Response to the Subpoena [Docket No. 6899]

Related Documents:

- A. Order Granting Motion to Transfer the Motion to Compel Respondent Michael D. Cohen to Produce [Docket No. 6894]
- B. Declaration of Sevean Ogulluk in Support of Official Committee of Second Priority Noteholders' Motion to Transfer and Compel Respondent Michael D. Cohen to Produce Documents and Information Response to the Subpoena [Docket No. 6896]
- C. Declaration of Michael H. Strub, Jr. in Support of (1) Opposition to Second Priority Noteholder Committee's Motion to Transfer the Motion to Compel Respondent Michael Cohen to Produce Documents and Information in Response to a Subpoena ("Motion to Compel"); and (2) Opposition to Motion to Compel [Docket No. 6898]
- D. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]
- E. Scheduling Order [Docket No. 6902]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

- 18. Debtors' Louisiana Franchise Tax Claims Objection and 505 Motion. Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5022]

Objection Deadline: October 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Louisiana Department of Revenue's Preliminary Response to (I) Motion Requesting Determination of the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5247]

Related Documents:

- A. Scheduling Order [Docket No. 5329]

- B. Agreed Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 5749]
- C. Agreed Second Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6164]
- D. Debtors' Supplemental Memorandum of Law in Support of Their (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6522]
- E. Proposed Order - / Agreed Order Regarding Consent to Jurisdiction with Respect to Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6523]
- F. Agreed Third Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6623]
- G. Agreed Fourth Amended Scheduling Order Regarding Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6719]
- H. Louisiana Department of Revenue's Supplemental Memorandum of Law in Opposition to Debtors' (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against the Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6720]
- I. Debtors' Reply in Support of Their (I) Motion Requesting Determination of Tax Liability to the Louisiana Department of Revenue and (II) Objection to Certain Claims Filed by the Louisiana Department of Revenue Against Debtor Caesars Entertainment Operating Company, Inc. [Docket No. 6778]



Status: This matter is continued.

19. Contract Cure Responses

- A. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]
- B. Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5708]
- C. Amended Response of Stoel Rives LLP to Notice to Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5711]
- D. Limited Objection to Proposed Cure Amount For Assumption Of Certain Contracts Between Debtors And Hospitality Network, LLC [Docket No. 5262]
- E. Iron Mountain Information Management, LLC's Reservation of Rights and Limited Objection to Assumption of Contracts and Proposed Cure Amounts [Docket No. 5723]
- F. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code; and (2) First Amendments to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant To Chapter 11 of the Bankruptcy Code [Docket No. 5724]
- G. Limited Objection of Unite Here Health, Southern Nevada Culinary and Bartenders Pension Trust, Southern Nevada Joint Management and Culinary and Bartenders Training Fund, Culinary and Bartenders Housing Partnership Fund, Culinary and Bartenders Tip Earners Legal Assistance Fund to Proposed Cure Amounts for Assumption of Certain Contracts and to Preserve Audit Rights and Claims Thereunder [Docket No. 5733]
- H. Rincon Band of Luiseno Mission Indians' Limited Objection and Reservation of Rights to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5738]
- I. Limited Objection and Reservation of Rights of Schindler Elevator Corporation to Debtors' Schedule of Executory Contracts Assumed by the Debtors [Docket No. 5742]

Status: These matters are continued.

**Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)**

20. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]
- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]

- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]
- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]
- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

21. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

22. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]
- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

**Statutory Unsecured Claimholders' Committee v. BOKF, N.A., et al. - Adversary Proceeding Case No. 15-00571 (ABG)**

- 23. Delaware Trust Company's Motion to Dismiss. Delaware Trust Company's Motion to Dismiss Count IV of the Complaint Pursuant to Federal Rules of Civil Procedure 12(b)(1) and (6) [Docket No. 23]

Objection Deadline: April 6, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Motion to Extend Time for Responses and Preliminary Response to Motion to Dismiss [Docket No. 35]

Related Documents:

- A. Adversary Complaint for Declaratory Judgment [Docket No. 1]
- B. First Amended Adversary Complaint for Declaratory Judgment [Docket No. 32]
- C. Order Granting Motion to Extend Time for Responses and Preliminary Response to Motion to Dismiss [Docket No. 37]
- D. Motion to Extend Time for Responses [Docket No. 42]
- E. Order Granting Extended Scheduling [Docket No. 44]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

**Caesars Entertainment Operating Company, Inc., et al. v. BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company, - Adversary Proceeding Case No. 16-00345 (ABG)**

24. Complaint. Complaint to Avoid Preferential Transfers [Docket No. 1]

Responses Received:

- A. Answer and Affirmative Defenses of Delaware Trust Company to Complaint to Avoid Preferential Transfers [Docket No. 10]
- B. Defendant Wilmington Savings Fund Society, FSB's Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 13]
- C. Defendant BOKF, N.A.'s Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 20]
- D. Defendant Wilmington Savings Fund Society, FSB's Amended Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 28]

Related Documents: None

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

25. Plaintiffs' Motion to Strike. Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 34]

Responses Received:

- A. Objection of BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company to Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 36]
- B. Reply in Support of Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 39]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 43]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

**Caesars Entertainment Operating Company, Inc., et al. v. Caesars Entertainment Corporation, et al. - Adversary Proceeding Case No. 16-00522 (ABG)**

26. Debtors' Motion to Stay Adversary Proceeding. Debtors' Emergency Motion to Continue Standing Motion, Stay Standing-Specific Discovery, and Stay Adversary Proceeding [Docket No. 5]

Responses Received: None

Related Documents:

- A. Complaint [Docket No. 1]
- B. Order Granting Debtors' Emergency Motion to Continue Standing Motion, Stay Standing Specific Discovery, and Stay Adversary Proceeding [Docket No. 8]
- C. Plaintiffs' Notice of Filing Waivers of Service [Docket No. 11]
- D. Plaintiffs' Second Notice of Filing Waivers of Service [Docket No. 13]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

**In re Caesars Entertainment Operating Company, Inc. - Involuntary Proceeding Case No. 15-03193**

27. Involuntary Action. [Docket No. 1]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 212]

Status: This matter is continued to the omnibus hearing currently scheduled for September 20, 2017.

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Dated: August 14, 2017  
Chicago, Illinois

*/s/ David R. Seligman, P.C.*

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

- and -

Nicole L. Greenblatt, P.C.

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022-4611

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

*Counsel to the Debtors and Debtors in Possession*