

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

	)	
In re:	)	Chapter 11
	)	
CAESARS ENTERTAINMENT OPERATING COMPANY, INC., <u>et al.</u> , <sup>1</sup>	)	Case No. 15-01145 (ABG)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	

**AGENDA FOR HEARING TO BE HELD  
OCTOBER 18, 2017, AT 1:30 P.M. (PREVAILING CENTRAL TIME)**

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Time and Date of Hearing: October 18, 2017, at 1:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar  
Courtroom No. 642  
Everett McKinley Dirksen United States Courthouse  
219 S. Dearborn Street  
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.ilnb.uscourts.gov> and at the website of the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

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<sup>1</sup> A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

**I. CONTESTED MATTERS**

1. Debtors Objection to Claim Filed by South Jersey Energy Company. Debtors' Objection to Proof of Claim Number 320 Filed by South Jersey Energy Company Against Debtor Showboat Atlantic City Operating Company, LLC [Docket No. 7329]

Objection Deadline: October 11, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Response and Objection of South Jersey Energy Company to Debtors' Objection to Proof of Claim Number 320 Filed by South Jersey Energy Company Against Debtor Showboat Atlantic City Operating Company LLC [Docket No. 7501]

Related Documents: None

Status: This matter is going forward to establish a briefing schedule.

2. Harvey's Motion to Compel Enforcement of Settlement Agreement. Defendants' Motion to Compel Enforcement of Settlement Agreement [Docket No. 7470]

Objection Deadline: October 11, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Reorganized Debtors' Objection to Defendants' Motion to Compel Enforcement of Settlement Agreement [Docket No. 7498]

Related Documents: None

Status: This matter is going forward.

**II. CONTINUED MATTERS**

3. Debtors' Omnibus Objection to Claims Filed by Nick Popovich. Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6090]

Objection Deadline: January 13, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Nick Popovich's Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6551]
- B. Debtors' Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6620]

- C. Nick Popovich's Sur-Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6757]
- D. Debtors' Sur-Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6790]

Related Documents:

- A. Agreed Scheduling Order Regarding Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6268]
- B. Notice of Filing of Corrected Exhibit E to Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6618]
- C. Scheduling Order [Docket No. 6690]
- D. Scheduling Order [Docket No. 7128] Order overruling in part debtors' objection to claims of Nick Popovich
- E. Order Overruling in Part Debtors' Objection to Claims of Nick Popovich [Docket No. 7167]

Status: This matter is continued.

4. Contract Cure Responses

- A. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]
- B. Iron Mountain Information Management, LLC's Reservation of Rights and Limited Objection to Assumption of Contracts and Proposed Cure Amounts [Docket No. 5723]
- C. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code; and (2) First Amendments to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant To Chapter 11 of the Bankruptcy Code [Docket No. 5724]
- D. Rincon Band of Luiseno Mission Indians' Limited Objection and Reservation of Rights to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5738]

Status: These matters are continued.

### III. MATTERS TO BE DISMISSED

5. Debtors' Omnibus Objection to Unmatured Interest in Second Priority Noteholders' Claims. Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 3915]

Objection Deadline: July 13, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. BOKF, N.A.'s Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4327]
- B. Preliminary Objection of Official Committee of Second Priority Noteholders to Debtors' Omnibus Objection to Second Priority Note Claims [Docket No. 4328]
- C. Preliminary Response of Delaware Trust Company to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4330]
- D. Wilmington Savings Fund Society, FSB's Preliminary Response to Debtors' Omnibus Objection to Unmatured Interest Asserted in (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF, N.A. [Docket No. 4331]

Related Documents:

- A. Declaration of David R. Seligman, P.C. in Support of (I) Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 Filed by Delaware Trust Company, (B) Claim Number 2849 Filed by Delaware Trust Company, (C) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 Filed by BOKF, N.A., and (II) Debtors' Omnibus Objection to Unmatured Interest Asserted by (A) Claim Number 2849 Filed by Delaware Trust Company, (B) Claim Number 3269 Filed by Wilmington Savings Fund Society, FSB, and (C) Claim Number 3344 Filed by BOKF N.A. [Docket No. 3917]

- B. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization.

6. Subsidiary Debtors' Omnibus Objection to Second Priority Noteholders' Unsecured Deficiency Claims. Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claims Asserted by (A) Claim Number 2806 filed by Delaware Trust Company, (B) Claim Number 2849 filed by Delaware Trust Company, (C) Claim Number 3269 filed by Wilmington Savings Fund Society, FSB, and (D) Claim Number 3344 filed by BOKF, N.A. [Docket No. 3916]

Objection Deadline: September 28, 2016, at 11:59 p.m. (prevailing Central Time)

Responses Received: None

Related Documents:

- A. Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4817]
- B. Subsidiary Debtors' Memorandum of Law in Support of Their Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4818]
- C. Local Bankruptcy Rule 7056-1(A) Statement of Undisputed Material Facts in Support of Subsidiary Debtors' Motion for Summary Judgment on Subsidiary Debtors' Omnibus Objection to Unsecured Deficiency Claim Numbers 2806, 2849, 3269 and 3344 [Docket No. 4819]
- D. Agreed Scheduling Order [Docket No. 4933]
- E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motions [Docket No. 5229]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization.

7. Noteholder Committee's Motion to Compel Production. Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4991]

Objection Deadline: September 12, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Objection to the Official Committee of Second Priority Noteholders' Motion for an Order Compelling Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 5167]
- B. Apollo Global Management, LLC's Opposition to Motion of Official Committee of Second Priority Noteholders to Compel the Production of Privileged Communications Between Apollo and the Debtors [Docket No. 5168]

Related Documents:

- A. Declaration of David S. Torborg in Support of Official Committee of Second Priority Noteholders' Motion to Compel Production of Non-Privileged Communications Between Apollo Global Management, LLC and the Debtors [Docket No. 4992]
- B. Agreed Order Establishing Briefing Schedule and Hearing Date on the Official Committee of Second Priority Noteholders' Motion to Compel Apollo Global Management, LLC to Produce Documents [Docket No. 5036]
- C. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5098]
- D. Agreed Order to Reschedule Certain Hearings and Deadlines [Docket No. 5106]
- E. Agreed Order to Stay Certain Deadlines and Hold in Abeyance Certain Motion [Docket No. 5229]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization.

**Caesars Entertainment Operating Company, Inc. v. the Board of Trustees of the National Retirement Fund and the Pension Plan of the National Retirement Fund - Adversary Proceeding Case No. 15-00131 (ABG)**

- 8. Debtors' Motion to Enjoin Actions Against Non-Debtors. Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 8]

Objection Deadline: March 18, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Objection of the National Retirement Fund to Debtors' (A) Motion for Entry of an Order Enforcing the Automatic Stay, (B) Motion for Entry of an Order Extending the Automatic Stay, and (C) Motions to Expedite the Briefing Schedules on the Stay Motions [Docket No. 12]
- B. Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 32]
- C. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- D. Sur Reply of the National Retirement Fund's to Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 45]

Related Documents:

- A. Amended Adversary Complaint for Declaratory Relief [Docket No. 6]
- B. Declaration of Stephen C. Hackney in Support of Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 9]
- C. Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 13]
- D. Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Debtors' Motion for Entry of Order (A) Extending Automatic Stay to Enjoin Certain Payments and Legal Processes, and (B) Granting Related Relief [Docket No. 15]
- E. Order Requiring Briefing on Standing of Non-Parties [Docket No. 16]
- F. Withdrawal of Official Committee of Second Priority Noteholders' Preliminary Objection to Debtors' Motion for Entry of an Order (A) Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes and (B) Granting Related Relief [Docket No. 20]
- G. Memorandum of Law in Support of Statutory Unsecured Claimholders' Committee's Right to Appear and Be Heard in Adversary Proceeding [Docket No. 21]

- H. Debtors' Memorandum Relating to Standing [Docket No. 22]
- I. Order Establishing Certain Briefing Dates and Deadlines as Set Forth in the Standstill Agreement with the NRF and the NRF Trustees [Docket No. 27]
- J. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay and Continuing Motions for Further Status [Docket No. 76]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization and the separate approved and effective settlement agreement between the parties.

- 9. Defendants' Motion to Dismiss Adversary Proceeding. Motion to Dismiss Adversary Proceeding [Docket No. 31]

Objection Deadline: May 20, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Response to the National Retirement Fund's Motion to Dismiss Adversary Proceeding [Docket No. 34]
- B. Defendants' Reply in Support of Motion to Dismiss Adversary Proceeding [Docket No. 46]

Related Documents:

- A. Order Granting Motion to Dismiss in Part, Staying Proceedings on Motion to Dismiss and Motion for an Order Extending the Stay [Docket No. 76]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization and the separate approved and effective settlement agreement between the parties.

- 10. Defendants' Emergency Motion to Destroy/Return Privileged Memorandum. Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 40]

Responses Received: None

Related Documents:

- A. Debtors' Reply to the Objection of the National Retirement Fund to Debtors' Motion for Entry of an Order Extending the Automatic Stay to Enjoin Certain Payments and Legal Processes [Docket No. 35]
- B. Application to Set Hearing on Emergency Motion [Docket No. 37]



- C. Order Granting Application to Set Hearing on Emergency Motion [Docket No. 38]
- D. Interim Order Sealing Defendants' Privileged Memorandum [Docket No. 39]
- E. Agreed Order Regarding Defendants' Emergency Motion for an Order Directing Debtors to Destroy or Return All Copies of Defendants' Privileged Memorandum and Removing the Privileged Memorandum from the Public Domain [Docket No. 43]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization and the separate approved and effective settlement agreement between the parties.

**Caesars Entertainment Operating Company, Inc., et al. v. BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company, - Adversary Proceeding Case No. 16-00345 (ABG)**

11. Complaint. Complaint to Avoid Preferential Transfers [Docket No. 1]

Responses Received:

- A. Answer and Affirmative Defenses of Delaware Trust Company to Complaint to Avoid Preferential Transfers [Docket No. 10]
- B. Defendant Wilmington Savings Fund Society, FSB's Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 13]
- C. Defendant BOKF, N.A.'s Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 20]
- D. Defendant Wilmington Savings Fund Society, FSB's Amended Answer and Affirmative Defenses to the Debtors' Complaint to Avoid Preferential Transfers [Docket No. 28]

Related Documents: None

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization.

12. Plaintiffs' Motion to Strike. Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 34]

Responses Received:

- A. Objection of BOKF, N.A., Wilmington Savings Fund Society, FSB, and Delaware Trust Company to Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 36]

- B. Reply in Support of Plaintiffs' Motion to Strike Defendants' Affirmative Defenses [Docket No. 39]

Related Documents:

- A. Agreed Order to Hold in Abeyance Further Proceedings [Docket No. 43]

Status: This matter will be dismissed by the parties as set forth in the Reorganized Debtors' consummated plan of reorganization.

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Dated: October 16, 2017  
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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