

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
CAESARS ENTERTAINMENT OPERATING)	Case No. 15-01145 (ABG)
COMPANY, INC., <u>et al.</u> , ¹)	
)	
Reorganized Debtors.)	(Jointly Administered)
)	

***AMENDED AGENDA FOR HEARING TO BE HELD
FEBRUARY 21, 2018, AT 10:30 A.M. (PREVAILING CENTRAL TIME)²***

Time and Date of Hearing: February 21, 2018, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Courtroom No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.ilnb.uscourts.gov> and at the website of the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

² ***Changes from the original Agenda for Hearing to be Held February 21, 2018, at 10:30 a.m. (prevailing Central Time) [Docket No. 7806] are noted in bold and italic print herein. In addition, certain matters have been removed due to the entry of orders by the Court related to such matters.***

I. CONTESTED MATTERS

1. **Debtors' Omnibus Objection to Claims Filed by Nick Popovich. Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6090]**

Objection Deadline: January 13, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. ***Nick Popovich's Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6551]***
- B. ***Debtors' Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6620]***
- C. ***Nick Popovich's Sur-Response to Debtors' Omnibus Objection to Proof of Claim Numbers 2567, 3131 and 3151 [Docket No. 6757]***
- D. ***Debtors' Sur-Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6790]***

Related Documents:

- A. ***Agreed Scheduling Order Regarding Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6268]***
- B. ***Notice of Filing of Corrected Exhibit E to Debtors' Omnibus Objection to Proofs of Claim Numbers 2567, 3131, and 3151 Filed by Nick Popovich [Docket No. 6618]***
- C. ***Scheduling Order [Docket No. 6690]***
- D. ***Scheduling Order [Docket No. 7128] Order overruling in part debtors' objection to claims of Nick Popovich***
- E. ***Order Overruling in Part Debtors' Objection to Claims of Nick Popovich [Docket No. 7167]***

Status: A status hearing is going forward on this matter.

2. **Debtors' Omnibus Objection to Claims Filed by Filed by Stockton University and Transferred to Showboat Renaissance LLC. Debtors' Omnibus Objection to Proofs of Claim Numbers 3597, 4223, 5574, and 5575 Filed by Stockton University and Transferred to Showboat Renaissance LLC [Docket No. 7449]**

Objection Deadline: October 23, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Response to Debtors' Omnibus Objection to Proofs of Claim Numbers 3597, 4223, 5574, and 5575 Filed by Stockton University and Transferred to Showboat Renaissance LLC [Docket No. 7649]
- B. Reorganized Debtors' Reply in Support of Debtors' Omnibus Objection to Proofs of Claim Numbers 3597, 4223, 5574, and 5575 [Docket No. 7730]

Related Documents:

- A. Agreed Scheduling Order Regarding Debtors' Omnibus Objection to Proofs of Claim Numbers 3597, 4223, 5574, and 5575 Filed by Stockton University and Transferred to Showboat Renaissance LLC [Docket No. 7565]
- B. Agreed Amended Scheduling Order Regarding Debtors' Omnibus Objection to Proofs of Claim Numbers 3597, 4223, 5574, and 5575 Filed by Stockton University and Transferred to Showboat Renaissance LLC [Docket No. 7606]

Status: A status hearing is going forward on this matter.

- 3. Debtors' Motion to Reject Executory Contracts. Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1755]

Objection Deadline: June 15, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for the Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]

- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]
- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- I. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]
- J. Amended Agreed Discovery Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- K. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

- 4. Debtors' Motion to Reject Existing Restaurant Agreements. Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3000]

Objection Deadline: February 10, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Motion for the Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Agreements and (B) Enter into New Restaurant Agreements [Docket No. 3209]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into

New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]

- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- D. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

- 5. FERG, LLC and LLTQ Enterprises, LLC Amended Request for Payment. Amended Request for Payment of Administrative Expense [Docket No. 7605]

Objection Deadline: November 10, 2015, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., et al. to Request for Payment of Administrative Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]
- C. Reorganized Debtors' Preliminary Objection to Amended Request for Payment of Administrative Expense [Docket No. 7628]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter Into New Agreements and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG, LLC and LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- D. Request for Payment of Administrative Expense [Docket No. 2531]
- E. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

6. Moti Partners, LLC's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 5862]

Objection Deadline: December 7, 2016, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Debtors' Preliminary Objection to Request for Payment of Administrative Expense Filed by the Moti Parties [Docket No. 5901]
- B. Debtors' Objection to Request for Payment of Administrative Expense Filed by the Moti Parties [Docket No. 6267]
- C. Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6518]
- D. Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6878]
- E. Debtors' Limited Response to Moti's Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6912]
- F. Supplemental Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6967]

Related Documents:

- A. Amended Notice of Motion [Docket No. 5866]
- B. Scheduling Order [Docket No. 6037]
- C. Agreed Scheduling Order for Supplemental Briefing [Docket No. 6733]
- D. Amended Agreed Discovery Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- E. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

7. R Squared Global Solutions, LLC and DNT Acquisition LLC's Motion for Administrative Expenses. Motion for Request for Payment of Administrative Expenses [Docket No. 7607]

Objection Deadline: December 6, 2017, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. The Old Homestead Restaurant, Inc.'s Preliminary Objections to Request for Payment of Administrative Expenses Filed by R Squared Global Solutions, LLC and DNT Acquisition LLC [Docket No. 7656]
- B. Reorganized Debtors' Preliminary Objection to Request for Payment of Administrative Expense [Docket No. 7658]

Related Documents:

- A. Scheduling Order [Docket No. 7759]

Status: A status hearing is going forward on this matter.

II. CONTINUED MATTERS

8. Contract Cure Responses

- A. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]
- B. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code; and (2) First Amendments to Supplement to Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 5724]
- C. Rincon Band of Luiseno Mission Indians' Limited Objection and Reservation of Rights to Notice of Counterparties to Executory Contracts and Unexpired Leases Being Assumed by the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 5738]

Status: These matters are continued to the March 21, 2018 omnibus hearing.

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Dated: February 16, 2018
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.

David R. Seligman, P.C.

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