

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
CAESARS ENTERTAINMENT OPERATING)	
COMPANY, INC., <u>et al.</u> , ¹)	Case No. 15-01145 (ABG)
)	
Reorganized Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
AUGUST 15, 2018, AT 10:30 A.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: August 15, 2018, at 10:30 a.m. (prevailing Central Time)

Location of Hearing: The Honorable A. Benjamin Goldgar
Courtroom No. 642
Everett McKinley Dirksen United States Courthouse
219 S. Dearborn Street
Chicago, Illinois 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.ilnb.uscourts.gov> and at the website of the Reorganized Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk"), at <https://cases.primeclerk.com/CEOC>. Further information may be obtained by calling Prime Clerk at (855) 842-4123 within the United States or Canada or, outside of the United States or Canada, by calling +1 (646) 795-6969.

¹ A complete list of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.primeclerk.com/CEOC>.

I. CONTESTED MATTERS

1. Motion to Stay All Contested Matters. Reorganized Debtors' Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7847]

Objection Deadline: June 27, 2018, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. The Original Homestead Restaurant, Inc.'s Joinder in the Reorganized Debtors' Motion for Entry of an Order (A) Staying the Contested Matters Involving DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7849]
- B. Preliminary Objection to Motion of Reorganized Debtors to Stay Pending Litigation [Docket No. 7867]
- C. Combined Objection to Motion of Reorganized Debtors to Stay Pending Litigation or to Abstain [Docket No. 8075]
- D. Objection to Reorganized Debtors' Motion to Stay or Abstain from Hearing All Contested Matters, Including as Against DNT Acquisition, LLC and to The Original Homestead Restaurant, Inc.'s Joinder in the Reorganized Debtors' Motion [Docket No. 8076]

Related Documents:

- A. Scheduling Order [Docket No. 7928]
- B. Reorganized Debtors' Supplemental Brief in Support of Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 7970]
- C. Reorganized Debtors' Reply Brief in Support of Motion for Entry of an Order (A) Staying All Contested Matters Involving LLTQ Enterprises, LLC, LLTQ Enterprises 16, LLC, FERG. LLC, FERG 16, LLC, MOTI Partners, LLC, MOTI Partners 16, LLC and DNT Acquisition, LLC, and (B) Abstaining from Hearing These Contested Matters [Docket No. 8159]

Status: This matter is going forward.

2. Fourth Omnibus Lease Rejection Motion. Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1755]

Responses Received:

- A. Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC to Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1774]

Related Documents:

- A. Notice of Filing Revised Order Approving the Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1790]
- B. Order Authorizing the Debtors' to Reject Certain Executory Contracts *Nunc Pro Tunc* to June 11, 2015 [Docket No. 1801]
- C. Agreed Order Establishing Briefing Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1875]
- D. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 1993]
- E. Second Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2127]
- F. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2359]
- G. Agreed Amended Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and the Objection of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2600]
- H. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- I. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- J. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]

K. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

3. Motion to Reject Restaurant Agreements. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3000]

Responses Received:

- A. Joint Preliminary Objection and Reservation of Rights of FERG, LLC and LLTQ Enterprises, LLC Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Reject Certain Existing Restaurant Agreements and (B) Enter Into New Restaurant Agreements [Docket No. 3209]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- D. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

4. FERG and LLTQ's Amended Request for Payment of Administrative Expense. Amended Request for Payment of Administrative Expense [Docket No. 7605]

Responses Received:

- A. Reorganized Debtors' Preliminary Objection to Amended Request for Payment of Administration Expense [Docket No. 7628]

Related Documents:

- A. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

5. FERG and LLTQ's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 2531]

Responses Received:

- A. Preliminary Objection of Statutory Unsecured Claimholders' Committee of Caesars Entertainment Operating Company, Inc., *et al.*, to Request for Payment of Administration Expense [Docket No. 2549]
- B. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by FERG, LLC and LLTQ Enterprises, LLC [Docket No. 2555]

Related Documents:

- A. Agreed Order Extending Discovery Schedule Regarding Debtors' Fourth Omnibus Contract Rejection Motion and Motion to Reject and Enter into New Agreements and the and the Objections of FERG, LLC and LLTQ Enterprises, LLC [Docket No. 3393]
- B. Agreed Discovery Scheduling Order Concerning FERG/LLTQ Matters [Docket No. 6734]
- C. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- D. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

6. MOTI's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 5862]

Responses Received:

- A. Debtors' Preliminary Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 5901]
- B. Debtors' Objection to Request for Payment of Administration Expense Filed by the MOTI Parties [Docket No. 6267]
- C. Debtors' Limited Response to MOTI's Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6912]

Related Documents:

- A. Scheduling Order [Docket No. 6037]
- B. Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6518]

- C. Agreed Scheduling Order for Supplemental Briefing Concerning MOTI Matters [Docket No. 6733]
- D. Supplemental Brief in Support of Request for Payment of Administrative Expense [Docket No. 6878]
- E. Supplemental Reply Brief in Support of Request for Payment of Administrative Expense [Docket No. 6967]
- F. Amended Agreed Discovery Scheduling Order Concerning FERG/LLTQ/MOTI Matters [Docket No. 7251]
- G. Scheduling Order [Docket No. 7761]

Status: A status hearing is going forward on this matter.

7. DNT's Request for Payment of Administrative Expense. Request for Payment of Administrative Expense [Docket No. 7607]

Responses Received:

- A. The Old Homestead Restaurant, Inc.'s Preliminary Objections to Request for Payment of Administration Expense Filed by R. Squared Global Solutions, LLC and DNT Acquisition LLC [Docket No. 7656]
- B. Reorganized Debtors' Preliminary Objection to Request for Payment of Administration Expense [Docket No. 7658]

Related Documents:

- A. Scheduling Order [Docket No. 7759]

Status: A status hearing is going forward on this matter.

8. Earl of Sandwich's Motion for Summary Judgment. Earl of Sandwich's Motion for Summary Judgment [Docket No. 8195]

Responses Received:

- A. Whitebox Advisors, LLC's Preliminary Response to Earl of Sandwich's Motion for Summary Judgment [Docket No. 8210]

Related Documents:

- A. Memorandum of Law in Support of Earl of Sandwich's Motion for Summary Judgment [Docket No. 8197]
- B. Declaration of Jeffrey Chubak [Docket No. 8199]

Status: This matter is going forward.

9. Earl of Sandwich's Motion to Exceed Page Limitation. Earl of Sandwich's Unopposed Motion for Leave to Exceed Page Limitation [Docket No. 8196]

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

10. Motion to Compel Production. Earl of Sandwich's Motion to Compel Production of Documents by Whitebox Advisors [Docket No. 7785]

Responses Received:

- A. Whitebox Advisors LLC's Opposition to Earl of Sandwich (Atlantic City), LLC's Motion to Compel Production of Documents [Docket No. 7829]

Related Documents:

- A. Scheduling Order [Docket No. 7789]
- B. Reply in Support of Earl of Sandwich's Motion to Compel Production of Documents by Whitebox Advisors [Docket No. 7853]
- C. Scheduling Order [Docket No. 7863]
- D. Scheduling Order [Docket No. 7933]
- E. Memorandum Opinion [Docket No. 7973]
- F. Order (1) Granting in Part and Continuing in Part Motion of Earl of Sandwich (Atlantic City), LLC to Compel Production of Documents, (2) Granting in Part and Denying in Part Motion of Whitebox Advisors LLC to Compel Production of Documents, and (3) Granting Motion of Whitebox Advisors LLC for Leave to Take a Second Rule 30(b)(6) Deposition [Docket No. 7974]

Status: A status hearing is going forward.

11. Transfer of Claim 5808

- A. Transfer of Claim No. 5858 from Earl of Sandwich (Atlantic City) LLC to Whitebox Advisors LLC [Docket No. 7471]

Responses Received:

- A. Earl of Sandwich's Objection to Whitebox Advisors LLC's Notice of Transfer of Claim [Docket No. 7550]

Status: A status hearing is going forward on this matter.

II. CONTINUED MATTERS

12. Lawrence Culp's Motion to Modify the Discharge Injunction. Motion to Modify the Discharge Injunction [Docket No. 8167]

Objection Deadline: August 8, 2018, at 4:00 p.m. (prevailing Central Time)

Responses Received:

- A. Reorganized Debtors' Limited Objection and Reservation of Rights to Motion for Modification of Injunction [Docket No. 8212]

Related Documents: None.

Status: This matter is continued to the next omnibus hearing.

13. Contract Cure Response

- A. Limited Objection to Proposed Cure Amount for Assumption of Contract Between Debtors and DNT Acquisition, LLC [Docket No. 4702]

Status: This matter is continued to the next omnibus hearing.

Dated: August 13, 2018
Chicago, Illinois

/s/ David R. Seligman, P.C.

James H.M. Sprayregen, P.C.
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