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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
CGG HOLDING (U.S.) INC., et al.,	: Case No. 17-11637 (MG)
	: :
Debtors.¹	: (Joint Administration Pending)
	: :
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**NOTICE OF COMMENCEMENT OF CHAPTER 11
CASES AND AGENDA FOR FIRST DAY HEARING**

PLEASE TAKE NOTICE that on June 14, 2017 (the “Petition Date”), CGG Holding (U.S) Inc. and its affiliated debtors and debtors in possession (each a “Debtor” and, collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: CGG Holding (U.S.) Inc. (6762); CGG Holding B.V. (4673); CGG Marine B.V. (1518); CGG Holding I (UK) Limited (2086); CGG Holding II (UK) Limited (2105); CGG Services (U.S.) Inc. (3790); Alitheia Resources Inc. (5147); Viking Maritime Inc. (7405); CGG Land (U.S.) Inc. (2437); Sercel, Inc. (6603); Sercel-GRC Corp. (1837); Sercel Canada Ltd. (9968); CGG Canada Services Ltd. (4132); and CGG Marine Resources Norge AS (7825). The location of the Debtors’ and their non-Debtor affiliates’ global corporate headquarters is Tour Maine-Montparnasse 33, Avenue du Maine, B.P. 191, 75755 Paris Cedex 15, France.

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) has been scheduled for **June 14, 2017 at 6:00 p.m. (Prevailing Eastern Time)** before the Honorable Judge Martin Glenn, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 523, New York, New York 10004. The Debtors have requested that the Bankruptcy Court consider the relief requested in the pleadings filed on the Petition Date (the “First Day Pleadings”) on a final basis, in certain cases, or on an interim basis pending a final hearing to be scheduled on a later date.

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the First Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov, (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004, or (iii) contacting the Debtors’ proposed claims and noticing agent, Prime Clerk LLC (“Prime Clerk”), at <https://cases.primeclerk.com/cgg>, by calling 844-721-3891 (toll-free) for U.S.-based parties or 347-388-6512 for international parties, or by e-mail at cgginfo@primeclerk.com. Note that a PACER password is needed to access documents on the Court’s website.

HEARING AGENDA FOR JUNE 14, 2017 AT 6:00 P.M.

I. Introduction

1. Introduction – Paul, Weiss, Rifkind, Wharton & Garrison LLP
2. Declaration of Beatrice Place-Faget in Support of Chapter 11 Petitions and First Day Motions [ECF No. 3].

II. Motions and Applications to Be Heard at the First Day Hearing

1. ***Joint Administration Motion.*** Debtors’ Motion Pursuant to Fed. R. Bankr. P. 1015(b) for Entry of Order Directing Joint Administration of Related Chapter 11 Cases [ECF No. 2]

2. **Claims Agent Retention Motion.** Debtors' Application for an Order Pursuant to 28 U.S.C. § 156(c), Section 105(a) of the Bankruptcy Code, and Local Rule 5075-1 Authorizing and Approving the Appointment of Prime Clerk LLC as Notice and Claims Agent Effective *Nunc Pro Tunc* to the Petition Date [ECF No. 4]
3. **Schedules Extension Motion.** Debtors' Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 521 Granting Additional Time to File Schedules and Statements [ECF No. 5]
4. **Motion to Waive List of Creditors.** Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 342(a) and 521(a)(1), Fed. R. Bankr. P. 1007(a) and 2002 and Local Rule 1007-1 for Entry of an Order (i) Waiving Requirement to File List of Creditors and (ii) Establishing Procedures for Notifying Creditors of Commencement of Chapter 11 Cases [ECF No. 6]
5. **Lienholders Motion.** Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 361, and 363(b) (i) Authorizing Debtors to Pay Prepetition Claims of Shippers and Other Lien Claimants and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 15]
6. **Foreign Creditor Motion.** Debtors' Motion Pursuant to Sections 105, 363(b) and 503(b)(9) of the Bankruptcy Code for Entry of Interim and Final Orders (i) Authorizing the Debtors to Pay Prepetition Claims of Certain Foreign Creditors and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 14]
7. **Critical Vendor Motion.** Debtors' Motion Pursuant to Sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code for Entry of Interim and Final Orders (i) Authorizing Payment of Certain Prepetition Obligations to Critical Vendors, (ii) Approving Related Procedures, and (iii) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers [ECF No. 13]
8. **Tax Motion.** Debtors' Motion Pursuant to Sections 105(a), 363(b), 507(a)(8) and 541 of the Bankruptcy Code for Interim and Final Orders (i) Authorizing Payment of Certain Prepetition Taxes and Fees and (ii) Authorizing Financial Institutions to Process and Cash Related Checks and Transfers [ECF No. 9]
9. **Wages Motion.** Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 362, 363 and 507(a) for Interim and Final Orders Authorizing the Debtors to (i) Pay Certain Prepetition Employee Obligations, (ii) Maintain Employee Benefit Programs and Pay Related Obligations, and (iii) Grant Related Relief [ECF No. 12]

10. ***Insurance Motion.*** Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 363(b) and 503(b) of the Bankruptcy Code (i) Authorizing the Debtors to (a) Continue Existing Insurance Policies and Related Agreements and to Honor Certain Prepetition Obligations in Respect Thereof, and (b) Continue Prepetition Surety Bonds and Pay Obligations Arising Thereunder; and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 10]
11. ***Foreign Representative Motion.*** Debtors' Motion Pursuant to 11 U.S.C. § 1505 for Entry of an Order Authorizing CGG Canada Services Ltd. to Act as Foreign Representative on Behalf of the Canadian Debtors' Estates [ECF No. 7]
12. ***Automatic Stay Motion.*** Debtors' Motion for the Entry of an Order Enforcing the Protections of Sections 105(a), 362, 365, 525 and 541 of the Bankruptcy Code [ECF No. 8]
13. ***Cash Management Motion.*** Debtors' Motion for Interim and Final Orders Pursuant to Sections 105(a), 345(b), 363(c)(1), 364(a), and 503(b) of The Bankruptcy Code (i) Authorizing Use of the Debtors' Existing Cash Management System; (ii) Authorizing and Directing Banks and Financial Institutions to Honor and Process Checks and Transfers; (iii) Authorizing Continued Use and Satisfaction of Intercompany Transactions; (iv) Waiving Requirements of Section 345(b) of The Bankruptcy Code; (v) Authorizing the Debtors to Use Existing Bank Accounts and Existing Business Forms, and (vi) Granting Related Relief [ECF No. 11]
14. ***Cash Collateral Motion.*** Debtors' Motion for Entry of Interim and Final Orders under 11 U.S.C. §§ 105, 361, 363, and 507, Bankruptcy Rule 4001(b) and Local Rule 4001-2 (i) Authorizing Postpetition Use of Cash Collateral, (ii) Granting Adequate Protection to Prepetition Secured Creditors; (iii) Scheduling a Final Hearing; and (iv) Granting Related Relief [ECF No. 16]

Dated: June 14, 2017
New York, New York

PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP

/s/ Alan W. Kornberg _____

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