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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>Chapter 11</b>
	: :
<b>CGG HOLDING (U.S.) INC., et al.,</b>	: <b>Case No. 17-11637 (MG)</b>
	: :
<b>Debtors.<sup>1</sup></b>	: <b>(Jointly Administered)</b>
	: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 28, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Judge Martin Glenn, United States Bankruptcy Judge, **Room 523**, One Bowling Green, Room 523, New York, New York 10004.

**I. UNCONTESTED MATTER:**

1. Debtors' Motion for Entry of an Order Approving (a) the Adequacy of the Disclosure Statement; (b) Solicitation and Notice Procedures with Respect to Confirmation of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: CGG Holding (U.S.) Inc. (6762); CGG Holding B.V. (4673); CGG Marine B.V. (1518); CGG Holding I (UK) Limited (2086); CGG Holding II (UK) Limited (2105); CGG Services (U.S.) Inc. (3790); Alitheia Resources Inc. (5147); Viking Maritime Inc. (7405); CGG Land (U.S.) Inc. (2437); Sercel, Inc. (6603); Sercel-GRC Corp. (1837); Sercel Canada Ltd. (9968); CGG Canada Services Ltd. (4132); and CGG Marine Resources Norge AS (7825). The location of the Debtors' and their non-Debtor affiliates' global corporate headquarters is Tour Maine-Montparnasse 33, Avenue du Maine, B.P. 191, 75755 Paris Cedex 15, France.

Affiliates; (c) the Form of Ballots and Notices in Connection Therewith; (d) the Scheduling of Certain Dates with Respect Thereto; and (e) Related Relief [ECF No. 128].

Response Deadline: August 22, 2017 at 5 p.m. (Eastern Time)

Responses Filed: None. Informal comments received from the Office of the United States Trustee and Chubb Insurance.

Related Documents:

- A. Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 126].
- B. Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 127].
- C. Revised Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 216].
- D. Revised Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 217].
- E. Notice of Filing of (i) Revised Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (ii) Revised Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (iii) Exhibits to Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (iv) Revised Solicitation Materials; (v) Revised Order Approving the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; and (vi) Related Materials [ECF No. 218].
- F. Revised Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 239].
- G. Revised Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [ECF No. 240].
- H. Notice of Filing of Proposed Order Approving (A) the Adequacy of the Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (C) the Form of Ballots and Notices in Connection Therewith; (D) the Scheduling of Certain Dates with Respect Thereto; and (E) Related Relief [ECF No. 241].

- I. Notice of Filing of Further Revisions to (I) The Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (II) the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (III) the Proposed Disclosure Statement Order; and (IV) Related Materials [ECF No. 242].

Status: This matter is moving forward on an uncontested basis.

Dated: August 25, 2017  
New York, New York

PAUL, WEISS, RIFKIND, WHARTON  
& GARRISON LLP

*/s/ Alan W. Kornberg* \_\_\_\_\_

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