

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
1285 Avenue of the Americas
New York, New York 10019
Tel: 212-373-3000
Fax: 212-757-3990
Alan W. Kornberg
Brian S. Hermann
Lauren Shumejda
Claudia R. Tobler

*Counsel for Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----x
In re: : **Chapter 11**
: :
CGG HOLDING (U.S.) INC., et al., : **Case No. 17-11637 (MG)**
: :
Debtors.¹ : **(Jointly Administered)**
-----x

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 10, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Judge
Martin Glenn, United States Bankruptcy Judge, **Room 523**, One Bowling
Green, Room 523, New York, New York 10004.

I. UNCONTESTED MATTERS:

**CONFIRMATION OF JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
CGG HOLDING (U.S.) INC. AND CERTAIN AFFILIATES.**

1. Debtors' Motion for Entry of an Order Approving (a) the Adequacy of the Disclosure Statement; (b) Solicitation and Notice Procedures with Respect to Confirmation of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: CGG Holding (U.S.) Inc. (6762); CGG Holding B.V. (4673); CGG Marine B.V. (1518); CGG Holding I (UK) Limited (2086); CGG Holding II (UK) Limited (2105); CGG Services (U.S.) Inc. (3790); Alitheia Resources Inc. (5147); Viking Maritime Inc. (7405); CGG Land (U.S.) Inc. (2437); Sercel, Inc. (6603); Sercel-GRC Corp. (1837); Sercel Canada Ltd. (9968); CGG Canada Services Ltd. (4132); and CGG Marine Resources Norge AS (7825). The location of the Debtors' and their non-Debtor affiliates' global corporate headquarters is Tour Maine-Montparnasse 33, Avenue du Maine, B.P. 191, 75755 Paris Cedex 15, France.

Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (c) the Form of Ballots and Notices in Connection Therewith; (d) the Scheduling of Certain Dates with Respect Thereto; and (e) Related Relief **[ECF 128]**

Plan Proponents' Memorandum of Law in Support of Confirmation of Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[ECF No. 291]**.

- i. Declaration of Beatrice Place-Faget in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[Exhibit A]**.
- ii. Declaration of Kenneth S. Ziman in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[Exhibit B]**.
- iii. Declaration of Rebecca A. Roof in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[Exhibit C]**.

Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Joint Chapter 11 Plan of Reorganization **[ECF No. 289]**.

Solicitation Version of the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[ECF No. 285]**.

Response Deadline: **September 29, 2017 at 5 p.m. (Eastern Time)**

Responses Filed:

- A. Kinghurst-Brooklet, NV's Objection to Proposed Cure Amount **[ECF No. 301]**.

Status: This matter has been resolved.

- B. Stone Energy's Objection To Notice Of Proposed Assumption Of Executory Contracts And Unexpired Leases And Proposed Cure Amounts **[ECF No. 302]**.

Status: This matter has been resolved. Objection withdrawn.
[ECF No. 311]

- C. Informal comments received from U.S. Specialty Insurance Company.

Status: This matter has been resolved.

- D. Informal comments received from Ace American Insurance Company.

Status: This matter has been resolved.

- E. Informal comments received from the United States Attorney's Office.

Status: This matter has been resolved.

- F. Informal comments received from Baker Hughes Oilfield Operations, Inc.

Status: Adjourned for the limited issue of assumption. The Debtors intend to add language to the Confirmation Order addressing the issue.

- G. Informal comments received from the Office of the United States Trustee.

Status: The Debtors believe the U.S. Trustee's issues have been resolved and intend to file changed pages of the Plan and Confirmation Order reflecting the requested changes.

Related Documents:

- A. Revised Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[ECF No. 239]**.
- B. Revised Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates **[ECF No. 240]**.
- C. Notice of Filing of Further Revisions to (I) The Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (II) the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; (III) the Proposed Disclosure Statement Order; and (IV) Related Materials **[ECF No. 242]**.
- D. Order Approving (a) the Adequacy of the Disclosure Statement; (b) Solicitation and Notice Procedures With Respect to Confirmation of the Joint Chapter 11 Plan or Reorganization of GCC Holding (U.S.) Inc. and Certain Affiliates; (c) the Form of Ballots and Notices in Connection Therewith; (d) the Scheduling

of Certain Dates With Respect Thereto; and (e) Related Relief [**ECF No. 246**].

- E. Notice of Filing of Plan Supplement in Connection with the Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [**ECF No. 255**].
- F. Declaration of Christina Pullo Of Prime Clerk LLC Regarding Solicitation Of Votes And Tabulation Of Ballots Cast On The Joint Chapter 11 Plan Of Reorganization Of CGG Holding (U.S.) Inc. And Certain Affiliates [**ECF No. 281**].
- G. Solicitation Version of the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [**ECF No. 286**].
- H. Notice of Filing (I) Solicitation Version of Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates; and (II) Solicitation Version of the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of CGG Holding (U.S.) Inc. and Certain Affiliates [**ECF No. 287**].
- I. Notice Of Designation Of Directors And Officers Pursuant To Section 1129(A)(5) Of The Bankruptcy Code [**ECF No. 288**].
- J. Notice Of Filing Of Additional Plan Supplement In Connection With The Joint Chapter 11 Plan of Reorganization Of CGG Holding (U.S.) Inc. And Certain Affiliates [**ECF No. 315**].

Status: This matter is going forward.

OTHER MATTERS RELATED TO THE DEBTORS' CHAPTER 11 CASES.

- 2. Debtors' Motion for Entry of an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing Payment of Amounts under the Streamers Facility [**ECF No. 270**].

Response Deadline: October 3, 2017 at 5 p.m. (Eastern Time)

Responses Filed: None.

Related Documents: None.

Status: This matter is going forward.

3. Debtors' Motion for an Order Pursuant to Bankruptcy Code Section 365(d)(4) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 279].

Response Deadline: October 3, 2017 at 5 p.m. (Eastern Time)

Responses Filed: None.

Related Documents: None.

Status: This matter is going forward.

Dated: October 6, 2017
New York, New York

PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP

/s/ Alan W. Kornberg

Alan W. Kornberg
Brian S. Hermann
Lauren Shumejda
Claudia R. Tobler
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
akornberg@paulweiss.com
bhermann@paulweiss.com
lshumejda@paulweiss.com
ctobler@paulweiss.com

Counsel for Debtors and Debtors in Possession