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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
CGG HOLDING (U.S.) INC., et al.,	: Case No. 17-11637 (MG)
	: :
Debtors.¹	: (Jointly Administered)
	: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 6, 2017 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Judge
Martin Glenn, United States Bankruptcy Judge, **Room 523**, One Bowling
Green, Room 523, New York, New York 10004.

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [**ECF No. 326**].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: CGG Holding (U.S.) Inc. (6762); CGG Holding B.V. (4673); CGG Marine B.V. (1518); CGG Holding I (UK) Limited (2086); CGG Holding II (UK) Limited (2105); CGG Services (U.S.) Inc. (3790); Alitheia Resources Inc. (5147); Viking Maritime Inc. (7405); CGG Land (U.S.) Inc. (2437); Sercel, Inc. (6603); Sercel-GRC Corp. (1837); Sercel Canada Ltd. (9968); CGG Canada Services Ltd. (4132); and CGG Marine Resources Norge AS (7825). The location of the Debtors' and their non-Debtor affiliates' global corporate headquarters is Tour Maine-Montparnasse 33, Avenue du Maine, B.P. 191, 75755 Paris Cedex 15, France.

Response Deadline: November 29, 2017 at 5 p.m. (Eastern Time).
Extended to December 4, 2017 at 5:00 p.m. (Eastern Time) for ad hoc bondholder committee.

Responses Filed: None.

Related documents:

- A. Notice of Adjournment of Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof **[ECF No. 364]**.

Status: This matter is moving forward on an uncontested basis.

2. First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses Incurred During the Period from June 14, 2017 Through September 30, 2017 **[ECF No. 370]**.

Response Deadline: November 29, 2017 at 5 p.m. (Eastern Time).
Extended to December 1, 2017 at 5:00 p.m. (Eastern Time) for U.S. Trustee.

Responses Filed: None.

Related documents: None.

Status: Prime Clerk LLC received informal comments from the U.S. Trustee and the issues are resolved. This matter is moving forward.

3. First Interim Fee Application of AlixPartners, LLP for Compensation Earned and Expenses Incurred as Financial Advisor to the Debtors for the Period From June 15, 2017 Through September 30, 2017 **[ECF No. 372]**.

Response Deadline: November 29, 2017 at 5 p.m. (Eastern Time).
Extended to December 4, 2017 at 5:00 p.m. (Eastern Time) for U.S. Trustee.

Responses Filed: None.

Related documents: None.

Status: AlixPartners, LLP received informal comments from the U.S. Trustee and the issues are resolved. This matter is moving forward.

II. ADJOURNED MATTER:

4. First Interim Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, Attorneys for the Debtors and Debtors in Possession, For the Period From June 14, 2017 Through and Including September 30, 2017 [ECF No. 371].

Response Deadline: Extended to December 15, 2017 at 5:00 p.m. (Eastern Time) for the U.S. Trustee.

Responses Filed: None.

Related documents: None.

Status: This matter is adjourned to December 21, 2017 at 11:00 a.m.

Dated: December 4, 2017
New York, New York

PAUL, WEISS, RIFKIND, WHARTON
& GARRISON LLP

/s/ Alan W. Kornberg

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