

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
)	
CHARMING CHARLIE HOLDINGS INC., <i>et al.</i> , ¹)	Case No. 19-11534 (CSS)
)	
Debtors.)	(Jointly Administered)
)	
LAUREN WILRICH on behalf of herself and all others similarly situated,)	
Plaintiff,)	
)	
v.)	Adv. Pro. No. 19-50276 (CSS)
)	
CHARMING CHARLIE HOLDINGS, INC.,)	
CHARMING CHARLIE INTERNATIONAL,)	
LLC, CHARMING CHARLIE, LLC, CHARMING)	
CHARLIE MANHATTAN LLC, CHARMING)	
CHARLIE USA, INC., POSEIDON PARTNERS)	
CMS, INC. AND CHARMING CHARLIE)	
CANADA, LLC)	
)	
Defendants.)	
)	

NOTICE OF **AMENDED** AGENDA OF MATTERS SCHEDULED FOR HEARING
ON SEPTEMBER 12, 2019 AT 2:00 P.M. (PREVAILING EASTERN TIME)²

CONTINUED MATTERS

1. Debtors’ Motion for Entry of an Order, Pursuant to Sections 105 and 363 of the Bankruptcy Code, (I) Authorizing the Sale of Certain Intellectual Property Free and Clear of Liens, Claims, Encumbrances, and Other Interests and (II) Granting Related Relief [Docket No. 245; Filed 8/3/2019]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Charming Charlie Canada LLC (0693); Charming Charlie Holdings Inc. (6139); Charming Charlie International LLC (5887); Charming Charlie LLC (0263); Charming Charlie Manhattan LLC (7408); Charming Charlie USA, Inc. (3973); and Poseidon Partners CMS, Inc. (3302). The location of the Debtors’ headquarters is: 6001 Savoy Drive, Ste. 600 Houston, Texas 77036.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Related Documents:

- A. Notice of (A) Continued Auction Date and (B) Continued Hearing Date in Connection with the Debtors' Motion for Entry of an Order, Pursuant to Sections 105 and 363 of the Bankruptcy Code, (I) Authorizing the Sale of Certain Intellectual Property Free and Clear of Liens, Claims, Encumbrances, and Other Interests and (II) Granting Related Relief [Docket No. 333; Filed 9/6/2019]

Response Deadline: August 27, 2019, at 4:00 p.m.

Responses Received: None

Status: This matter is continued to September 16, 2019 at 11:00 a.m.

2. Debtors' Application for Entry of an Order (I) Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief [Docket No. 171; Filed 8/1/2019]

Response Deadline: August 15, 2019, at 4:00 p.m.; extended to August 20, 2019, at 4:00 p.m. solely for the Office of the U.S. Trustee

Responses Received:

- A. Informal comments have been received by the Office of the U.S. Trustee

Status: This matter is continued to a later hearing to be scheduled in October.

3. Debtors' Motion Seeking Entry of an Order (I) Extending the Deadline by which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 199; Filed 8/8/2019]

Response Deadline: August 15, 2019, at 4:00 p.m.; extended to August 20, 2019, at 4:00 p.m. solely for the Office of the United States Trustee

Responses Received:

- A. Limited Objection of Kimco Arbor Lakes, S.C., LLC, Altacosita 1692, LLC and Kimco 290 Houston II, LP to Debtors' Motion Seeking Entry of an Order (I) Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 258; Filed 8/15/2019]

- B. Limited Objection of RPT Realty, L.P., Levin Management Corporation, as Agent for The Shoppes at Flemington LLC and SBV-Investments, LLC to Debtors' Motion for an Order (I) Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property, and (II) Granting Related Relief [Docket No. 259; Filed 8/15/2019]
- C. Limited Objection of ARC SWWMPA001, LLC, Brixmor Operating Partnership LP, Brookfield Property REIT Inc., Centennial Real Estate Company, LLC, Centercal Properties, LLC, Deutsche Asset & Wealth Management, Federal Realty Investment Trust, HPC Stonecreek Investors, LP, KRE Colonie Owner, LLC, Novi Town Center Investors, LLC, PGIM Real Estate, Starwood Retail Partners LLC, The Macerich Company, Trademark Property Company, and Village at Gulfstream Park, LLC to Debtors' Motion Seeking Entry of an Order (I) Extending the Deadline By Which the Debtors Must Assume or Reject Unexpired Leases of Residential Real Property and (II) Granting Related Relief [Docket No. 260; Filed 8/15/2019]
- D. Pagosa II, LLC's Objection & Response to Debtors Motion Seeking Entry of an Order Extending The Deadline By Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 261; Filed 8/15/2019]
- E. Joinder of Northwood PL Holdings LLC To Limited Objection of ARC SWWMPA001, LLC, Brixmor Operating Partnership LP, Brookfield Property REIT Inc., Centennial Real Estate Company, LLC, Centercal Properties, LLC, Deutsche Asset & Wealth Management, Federal Realty Investment Trust, HPC Stonecreek Investors, LP, KRE Colonie Owner, LLC, PGIM Real Estate, Starwood Retail Partners LLC, The Macerich Company, Trademark Property Company, Novi Town Center Investors, LLC, and Village at Gulfstream Park, LLC to Debtors Motion Seeking Entry of an Order (I) Extending the Deadline By Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 264; Filed 8/16/2019]
- F. Joinder of CBL & Associates Management, Inc. in the Limited Objection of Certain Landlords to Debtors (A) Motion Seeking Entry of an Order (I) Extending the Deadline By Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief; and (B) Motion for Entry of An Order Approving Procedures for the Sale, Transfer and/or Abandonment of De Minimis Assets [Docket No. 266; Filed 8/19/2019]

G. Informal comments have been received from the Office of the United States Trustee

Status: This matter is continued to a later hearing to be scheduled in October.

UNCONTESTED MATTERS WITH A CERTIFICATE OF NO OBJECTION/
CERTIFICATION OF COUNSEL

4. Request for Allowance and Payment of Administrative Expense Claim of Western B South TX, LLC [Docket No. 283; Filed 8/23/2019]

Related Documents:

- A. Certificate of No Objection [Docket No. 334; Filed 9/9/2019]
- B. Proposed Order

Status: **An order has been entered with respect to this matter at Docket No. 340**

5. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Hilco IP Services, LLC d/b/a Hilco Streambank as Intellectual Property Disposition Consultant, Effective Nunc Pro Tunc to July 29, 2019 and (II) Granting Related Relief [Docket No. 280; Filed 8/22/2019]

Related Documents:

- A. Certification of Counsel [Docket No. 337; Filed 9/10/2019]
- B. Proposed Order

Status: **An order has been entered with respect to this matter at Docket No. 341**

UNCONTESTED MATTERS GOING FORWARD

6. Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 281; Filed 8/22/2019]

Related Documents:

- A. [SEALED] Notice of Confidential Exhibit to Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 316; Filed 9/4/2019]

- B. Debtors' Motion to File Under Seal Confidential Exhibit to Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 317; Filed 9/4/2019]
- C. [REDACTED] Notice of Confidential Exhibit to Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 318; Filed 9/4/2019]
- D. Debtors' Motion to Shorten Notice With Respect to the Debtors' Motion to File Under Seal Confidential Exhibit to Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 330; Filed 9/6/2019]
- E. Order Shortening Notice With Respect to the Debtors' Motion to File Under Seal Confidential Exhibit to Debtors' Motion for Entry of an Order (I) Authorizing and Approving the Debtors' Key Employee Incentive Plans and (II) Granting Related Relief [Docket No. 335; Entered 9/9/2019]
- F. Supplemental Declaration of Patrick Diercks in Support of Debtors' Executive KEIP [Docket No. 339; Filed 9/10/2019]**
- G. Certification of Counsel Regarding Docket No. 281 [Docket No. 342; Filed 9/10/2019]**
- H. Proposed form of Order**

Response Deadline: September 5, 2019, at 4:00 p.m.; extended to September 10, 2019, at 12:00 p.m. solely for the Office of the United States Trustee. Deadline to file objections to the Seal Motion is September 12, 2019, at 9:00 a.m.

Responses Received:

- A. Informal comments have been received from the Office of the United States Trustee

Status: **A Certification of Counsel has been filed with respect to this matter. This matter is going forward unless otherwise directed by the Court.**

STATUS/SCHEDULING CONFERENCE

7. Class Action Adversary Proceeding Complaint for Violation of WARN Act 29 U.S.C. §2101 et seq. [Docket No. 1; Filed 7/23/2019]

Related Documents:

- A. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 7; Filed 7/26/2019]
- B. Defendants' Answer to Complaint and Affirmative Defenses [Docket No. 8; Filed 8/26/2019]

Status: This matter is going forward as a status/scheduling conference.

Dated: September 10, 2019
Wilmington, Delaware

/s/ Michael W. Yurkewicz

Domenic E. Pacitti (DE Bar No. 3989)

Michael W. Yurkewicz (DE Bar 4165)

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