

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
CHASSIX HOLDINGS, INC., <i>et al.</i> ,	:	Case No. 15-10578 (MEW)
	:	
Debtors.	:	Jointly Administered
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NOTICE OF ENTRY OF ORDER ESTABLISHING PROCEDURES
FOR THE ASSERTION, RESOLUTION, ALLOWANCE AND SATISFACTION
OF UNPAID CLAIMS ASSERTED PURSUANT TO 11 U.S.C. § 503(b)(9)

IF YOU ARE CLAIMANT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE BECAUSE YOU DELIVERED GOODS IN THE ORDINARY COURSE TO ONE OF THE DEBTORS LISTED BELOW WITHIN 20 DAYS PRIOR TO THE COMMENCEMENT DATE, ON OR AFTER FEBRUARY 20, 2015, THROUGH AND INCLUDING MARCH 12, 2015, YOU MUST TAKE ALL ACTIONS STATED IN THIS NOTICE OR YOUR RIGHTS WILL BE AFFECTED

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Automotive Properties of New York, LLC	15-10577 (MEW)	30-0024323	N/A
Chassix Holdings, Inc.	15-10578 (MEW)	46-4089249	N/A
UC Holdings, Inc.	15-10579 (MEW)	76-0805026	Dharma Merger Corporation
Chassix, Inc.	15-10580 (MEW)	46-1525728	DMI SMW Holding Corporation
Diversified Machine, Inc.	15-10581 (MEW)	02-0758762	N/A
Diversified Machine Bristol, LLC	15-10582 (MEW)	38-2265409	Diversified Machine Bristol, Inc.
Chassix Georgia Machining, LLC	15-10583 (MEW)	27-1111940	DMI Columbus Real Estate Holdings, LLC
DMI Columbus, LLC	15-10584 (MEW)	27-1111833	N/A
Diversified Machine Montague, LLC	15-10585 (MEW)	38-1854771	Diversified Machine Montague, Inc.
Diversified Machine, Milwaukee LLC	15-10586 (MEW)	26-1500875	N/A
DMI Edon LLC	15-10587 (MEW)	27-0951847	Metaldyne Chassis Products, LLC
Mexico Products I, LLC	15-10588 (MEW)	27-0393039	N/A
DMI China Holding LLC	15-10589 (MEW)	45-3214331	N/A
Concord International, Inc.	15-10590 (MEW)	38-2973536	N/A
SMW Automotive, LLC	15-10591 (MEW)	38-3269452	SMW Automotive Corporation
Automotive, LLC	15-10592 (MEW)	38-3492897	Automotive Corporation, Inc.
Chassis Co. of Michigan, LLC	15-10593 (MEW)	38-3752692	Chassis Corp. of Michigan
AluTech, LLC	15-10594 (MEW)	32-0100012	N/A

PLEASE TAKE NOTICE that on March 12, 2015 (the “**Commencement Date**”), Chassix Holdings, Inc. (“**Chassix Holdings**”), Chassix, Inc. (“**Chassix**”) and their affiliated debtors and debtors in possession in the above-referenced chapter 11 cases (collectively, including Chassix Holdings and Chassix, the “**Debtors**”), each commenced a case under title 11 of the United States Code (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that on April 14, 2015, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered that certain *Order Pursuant to 11 U.S.C. §§ 503(b)(9)*

and 105(a) (i) Approving Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) and (ii) Prohibiting Vendors from Pursuing Such Claims Outside the Procedures (ECF No. 275) (the “**503(b)(9) Claims Procedures Order**”)¹ thereby establishing exclusive procedures for the assertion, resolution, allowance, and satisfaction of claims asserted pursuant to section 503(b)(9) of the Bankruptcy Code (the “**503(b)(9) Claims**”) in these chapter 11 cases. Pursuant to the 503(b)(9) Claims Procedures Order, any person or entity asserting a 503(b)(9) Claim must prepare a proof of claim (a “**Proof of 503(b)(9) Claim**”) that sets forth: (i) the value of the Goods the Vendor contends the Debtors received within 20 days before the Commencement Date; (ii) documentation, including invoices, receipts, purchase orders, bills of lading, and the like, identifying the particular Goods for which the claim is being asserted; (iii) documentation regarding which Debtor the Goods were shipped to, the date the Goods were received by such Debtor, and the alleged value of such Goods; and (iv) a statement indicating (x) whether the value of such Goods listed in the Proof of 503(b)(9) Claim represents a combination of services and Goods, (y) the percentage of value related to services and related to Goods, and (z) whether the Vendor has filed any other claim against any Debtor regarding the Goods underlying its Proof of 503(b)(9) Claim.

PLEASE TAKE FURTHER NOTICE that all Proofs of 503(b)(9) Claims must be delivered to Prime Clerk LLC, at Chassix Claims Processing Center c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, New York 10022, with a copy served on (i) the Debtors, 300 Galleria Officentre, Suite 501, Southfield, Michigan 48034 (Attn: Kelly Seychel); and (ii) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Melissa Siegel, Esq.), **so as to be received no later than May 11, 2015** (the “**503(b)(9) Claim Filing Deadline**”).

PLEASE TAKE FURTHER NOTICE that any Proof of 503(b)(9) Claim not asserted within the 503(b)(9) Claim Filing Deadline shall be deemed invalid without further order of the Court.

PLEASE TAKE FURTHER NOTICE that a copy of the 503(b)(9) Claims Procedures Order can be viewed (a) for a fee on the Court’s website at ecf.nysb.uscourts.gov, and (b) free of charge on the website maintained by Prime Clerk LLC (“**Prime Clerk**”) at <https://cases.primeclerk.com/chassix>.

PLEASE TAKE FURTHER NOTICE THAT in the event a holder of a claim prepares and submits a Proof of 503(b)(9) Claim by the 503(b)(9) Claim Filing Deadline, and otherwise complies with, the procedures set forth in the 503(b)(9) Claims Procedures Order, and such claim is later determined not to be entitled to administrative expense status pursuant to section 503(b)(9) of the Bankruptcy Code, such Proof of 503(b)(9) Claim shall be deemed a timely filed proof of general unsecured claim for purposes of the *Order Pursuant to 11 U.S.C. § 502(b)(9), Fed. R. Bankr. P. 2002 and 3003(c)(3), and Local Rule 3003-1 (i) Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and (ii) Approving Form and Manner of Notice Thereof* (ECF No. 262).

If you have any questions relating to this Notice, please feel free to contact Prime Clerk at (844) 224-1137 (toll free) or (917) 962-8896 (international toll) or by e-mail at chassixinfo@primeclerk.com

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF 503(b)(9) CLAIM.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A 503(b)(9) CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A 503(b)(9) CLAIM.

¹ Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the 503(b)(9) Claims Procedures Order.