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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
CHASSIX HOLDINGS, INC., et al.,	:	Case No. 15-10578 (MEW)
	:	
	:	(Jointly Administered)
Debtors.¹	:	
	:	
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF MODIFIED
SECOND AMENDED JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on July 9, 2015 (the “**Confirmation Date**”), the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (ECF No. 627) (the “**Confirmation Order**”) confirming the *Modified Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, dated June 23, 2015 (ECF No. 526) (as modified on June 30, 2015 (ECF No. 583), the “**Plan**²”) for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Automotive Properties of New York, LLC (4323); Chassix Holdings, Inc. (9249); UC Holdings, Inc. (5026); Chassix, Inc. (5728); Diversified Machine, Inc. (8762); Diversified Machine Bristol, LLC (5409); Chassix Georgia Machining, LLC (1940); DMI Columbus, LLC (1833); Diversified Machine Montague, LLC (4771); Diversified Machine, Milwaukee LLC (0875); DMI Edon LLC (1847); Mexico Products I, LLC (3039); DMI China Holding LLC (4331); Concord International, Inc. (3536); SMW Automotive, LLC (9452); Automotive, LLC (2897); Chassis Co. of Michigan, LLC (2692); AluTech, LLC (0012). The direct and indirect international subsidiaries of Chassix Holdings, Inc. are not debtors in these chapter 11 cases.

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Plan.

Chassix Holdings, Inc. (“**Chassix Holdings**”), Chassix, Inc. (“**Chassix**”), and certain of their affiliates and subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, including Chassix Holdings and Chassix, the “**Debtors**”).

PLEASE TAKE FURTHER NOTICE that the Effective Date (as defined in the Plan) of the Plan occurred on July 29, 2015, and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that any proof of Claim for damages arising out of the rejection of any executory contract or unexpired lease must be filed (i) electronically through the website of the Debtors’ Court-approved claims agent, Prime Clerk LLC, using the interface available on such website located at <https://cases.primeclerk.com/chassix> under the link entitled “Submit a Claim” or (ii) via overnight courier, hand delivery or first class mail to Chassix Holdings, Inc. Claims Processing, c/o Prime Clerk LLC, 830 Third Avenue, 9th Floor, New York, NY 10022 so as to be received **no later than thirty (30) days after the later of (1) the date of service by the Debtors on the affected parties of notice of such deadline or (2) the effective date of rejection of such executory contract or unexpired lease.** The Confirmation Order constitutes the Bankruptcy Court’s approval of the rejection of all the leases and contracts identified in the schedule of rejected contracts.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything to the contrary in the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated April 14, 2015 (ECF No. 272), all entities seeking an award by the Bankruptcy Court of compensation for services rendered or costs incurred through the Confirmation Date pursuant to sections 327, 328,

329, 330 and 331, 503(b) or 1103 of the Bankruptcy Code shall file their respective final applications for allowance of compensation for services rendered and reimbursement of expenses incurred not later than **September 16, 2015**. The hearing on such fee applications shall be scheduled by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan or the Confirmation Order, effective as of the Effective Date: (a) the rights afforded in the Plan and the treatment of all Claims and Interests shall be in exchange for and in complete satisfaction, discharge, and release of all Claims and Interests of any nature whatsoever, including any interest accrued on such claims from and after the Commencement Date, against the Debtors or any of their assets, property or estates; (b) the Plan shall bind all holders of Claims and Interests, notwithstanding whether any such holders failed to vote to accept or reject the Plan or voted to reject the Plan; (c) all Claims and Interests shall be satisfied, discharged, and released in full, and the Debtors' liability with respect thereto shall be extinguished completely, including any liability of the kind specified under section 502(g) of the Bankruptcy Code; and (d) all Persons shall be precluded from asserting against the Debtors, the Debtors' Estates, the Reorganized Debtors, their successors and assigns and their assets and properties any other Claims or Interests based upon any documents, instruments or any act or omission, transaction or other activity of any kind or nature that occurred before the Effective Date.

PLEASE TAKE FURTHER NOTICE that, the Debtors are authorized to release any and all funds deposited into any segregated accounts maintained for the benefit of any utility companies pursuant to the *Order Pursuant to 11 U.S.C. §§ 366 and 105(a) (i) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utilities, (ii) Establishing Procedures for Resolving Objections by Utility Companies, and (iii) Prohibiting*

Utilities from Altering, Refusing, or Discontinuing Service (ECF No. 274). All utilities, including any Person who received a deposit or other form of adequate assurance of performance pursuant to Section 366 of the Bankruptcy Code during these Chapter 11 Cases (collectively, the “**Deposits**”), including, without limitation, gas, electric, telephone, trash and sewer services, shall return such Deposits to the Debtors and/or the Reorganized Debtors, as applicable, either by setoff against postpetition indebtedness or by cash refund, by no later than ten (10) days following the Effective Date, and, as of the Effective Date, the terms of Section 366 of the Bankruptcy Code shall no longer apply to such utilities.

Dated: New York, New York
July 29, 2015

/s/ Ray C. Schrock, P.C.
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