

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
: **CHASSIX HOLDINGS, INC., et al.,** : **Case No. 15-10578 (MEW)**
: : **Jointly Administered**
Debtors. :
: :
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NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE DEBTORS SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtor in the Past 8 Years
Automotive Properties of New York, LLC	15-10577 (MEW)	30-0024323	N/A
Chassix Holdings, Inc.	15-10578 (MEW)	46-4089249	N/A
UC Holdings, Inc.	15-10579 (MEW)	76-0805026	Dharma Merger Corporation
Chassix, Inc.	15-10580 (MEW)	46-1525728	DMI SMW Holding Corporation
Diversified Machine, Inc.	15-10581 (MEW)	02-0758762	N/A
Diversified Machine Bristol, LLC	15-10582 (MEW)	38-2265409	Diversified Machine Bristol, Inc.
Chassix Georgia Machining, LLC	15-10583 (MEW)	27-1111940	DMI Columbus Real Estate Holdings, LLC
DMI Columbus, LLC	15-10584 (MEW)	27-1111833	N/A
Diversified Machine Montague, LLC	15-10585 (MEW)	38-1854771	Diversified Machine Montague, Inc.
Diversified Machine, Milwaukee LLC	15-10586 (MEW)	26-1500875	N/A
DMI Edon LLC	15-10587 (MEW)	27-0951847	Metaldyne Chassis Products, LLC
Mexico Products I, LLC	15-10588 (MEW)	27-0393039	N/A
DMI China Holding LLC	15-10589 (MEW)	45-3214331	N/A
Concord International, Inc.	15-10590 (MEW)	38-2973536	N/A
SMW Automotive, LLC	15-10591 (MEW)	38-3269452	SMW Automotive Corporation
Automotive, LLC	15-10592 (MEW)	38-3492897	Automotive Corporation, Inc.
Chassis Co. of Michigan, LLC	15-10593 (MEW)	38-3752692	Chassis Corp. of Michigan
AluTech, LLC	15-10594 (MEW)	32-0100012	N/A

On April 10, 2015, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), having jurisdiction over the chapter 11 cases of Chassix Holdings, Inc., Chassix, Inc., and the other Debtors set forth above (collectively, the “**Debtors**”) entered an order (the “**Bar Date Order**”) (ECF No. 262) establishing **May, 21, 2015 at 5:00 p.m. (Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, but not governmental units (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”)) to file a proof of claim (“**Proof of Claim**”) based on prepetition claims, including, for the avoidance of doubt, secured claims, and priority claims, against the Debtors listed above (the “**General Bar Date**”); and (ii) **September 9, 2015 at 5:00 p.m. (Eastern Time)** as the last date and time for each Governmental Unit to file a Proof of Claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**,” and together with the General Bar Date, the “**Bar Dates**”)

The Bar Date Order, the Bar Dates, and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that

arose prior to **March 12, 2015**, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”).

If you have any questions relating to this Notice, please feel free to contact Prime Clerk LLC (“Prime Clerk”) at (844) 224-1137 (toll free) or (917) 962-8896 (international toll) or by e-mail at chassixinfo@primeclerk.com

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtor or to share in any distributions from the Debtors’ estates if you have a claim that arose prior to **March 12, 2015** and it is not one of the types of claims described in Section 2 below. Claims based on acts or omissions of the Debtors that occurred before **March 12, 2015** must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before **March 12, 2015**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, and priority claims.

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (1) Your claim is listed on the Schedules (as defined below) and (i) is **not** listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) you do **not** dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) you do **not** dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- (2) Your claim has been paid in full;
- (3) You hold an equity security interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided that if you assert such claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be file on or before the applicable Bar Date as set forth in this Notice;
- (4) You hold a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim;
- (5) You hold a claim that heretofore has been allowed by Order of this Court entered on or before the applicable Bar Date;
- (6) You hold a claim for which a separate deadline has been fixed by this Court;
- (7) You hold a claim for which you already filed a Proof of Claim with the Clerk of the Court or Prime Clerk against any of the Debtors with respect to the claim being asserted,

utilizing a claim form that substantially conforms to the Proof of Claim Form or Official Form No. 10;

- (8) You are a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (“**Secured Note Indenture Obligations**”) under or in connection with that certain Indenture for 9 1/4% Senior Secured Notes due 2018, dated as of July 23, 2013 as thereafter amended, supplemented or modified from time to time, the “**Secured Note Indenture**”);
- (9) You are a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (the “**Unsecured Note Indenture Obligations**”) under or in connection with that certain Indenture for 10% / 10 3/4% Senior PIK Toggle Notes due 2018, dated as of December 13, 2013 (as thereafter amended, modified or supplemented from time to time, the “**Unsecured Note Indenture**”) if the Indenture Trustee under the Unsecured Note Indenture files a master Proof of Claim against the Debtors, on or before the Bar Date, on account of all Unsecured Note Indenture Obligations; provided that any holder of an Unsecured Note Indenture Obligation wishing to assert a claim arising out of or relating to the Unsecured Note Indenture, other than a claim for the Unsecured Note Indenture Obligations, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies; or
- (10) You are a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (the “**Revolving ABL Obligations**”) under or in connection with that certain Amended and Restated Loan, Security and Guaranty Agreement dated July 23, 2013 (the “**Revolving ABL Credit Agreement**”).

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. SECTION 503(B)(9) CLAIMS

If your claim is based on goods sold to the Debtors in ordinary course of business and received by the Debtors on or after February 20, 2015, your claim may be entitled to treatment as an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code. All such claims (“**503(b)(9) Claims**”) should be filed using different forms and procedures as set forth in the *Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) (i) Approving Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) and (ii) Prohibiting Vendors from Pursuing Such Claims Outside the Procedures* (the “**503(b)(9) Claims Procedures Order**”). Copies of the 503(b)(9) Claims Procedures Order and the forms for submitting 503(b)(9) Claims may be obtained at <https://cases.primeclerk.com/chassisx> or by contacting the Debtors’ claims agent at the address or telephone number identified below in Section 8.

In the event a holder of a claim prepares and submits a Proof of 503(b)(9) Claim (as defined in the 503(b)(9) Claims Procedures Order) by the deadline established by, and otherwise complies with, the procedures set forth in the 503(b)(9) Claims Procedures Order, and such claim is later determined not to be entitled to administrative expense status pursuant to section 503(b)(9) of the Bankruptcy Code, such Proof of 503(b)(9) Claim shall be deemed a timely filed Proof of Claim for purposes of this Bar Date Order.

4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the Bar Date, and (ii) such date as the Court

may fix, which date shall not be less than **thirty (30) days** following the date of entry of an order approving the rejection of such executory contract or unexpired lease, or you will be forever barred from doing so.

NOTWITHSTANDING THE FOREGOING, IF YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE AND YOU WISH TO ASSERT A CLAIM WITH RESPECT TO UNPAID AMOUNTS ACCRUED AND OUTSTANDING AS OF MARCH 12, 2015 PURSUANT TO THAT EXECUTORY CONTRACT OR UNEXPIRED LEASE (OTHER THAN A REJECTION DAMAGES CLAIM), YOU MUST FILE A PROOF OF CLAIM FOR SUCH AMOUNTS ON OR BEFORE THE BAR DATE UNLESS AN EXCEPTION IDENTIFIED ABOVE APPLIES.

5. WHEN AND WHERE TO FILE

Except as provided for herein, all Proofs of Claim must be filed either (i) electronically through Prime Clerk's website using the interface available on such website located at <https://cases.primeclerk.com/chassix> under the link entitled "Submit a Claim" (the "**Electronic Filing System**") or (ii) by delivering the original Proof of Claim form by hand, or mailing the original Proof of Claim form, as follows:

If by overnight courier, hand delivery or first class mail to:

Chassix Holdings, Inc.
Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022

OR

If by hand delivery to:

United States Bankruptcy Court, SDNY
One Bowling Green
New York, NY 10004-1408

Proofs of Claim will be deemed timely filed only if **actually received** by Prime Clerk, or the Court, (i) at the addresses listed above or (ii) electronically through the Electronic Filing System, on or before the Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission (other than Proofs of Claim filed electronically through the Electronic Filing System).

6. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of **March 12, 2015** (using the exchange rate, if applicable, as of **March 12, 2015**); (iii) conform substantially to the form provided with this Notice (the "**Proof of Claim Form**") or Official Form 10; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Your Proof of Claim form must **not** contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms or <https://cases.primeclerk.com/chassix>.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY DOCUMENTS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 2 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CHAPTER 11 CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

8. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). To determine if and how you are listed in the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed Proof of Claim Form will reflect the net amount of your claims. If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against each Debtor, as listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) on the website established by Prime Clerk for the Debtors' cases at <https://cases.primeclerk.com/chassix> and (ii) on the Court's website at www.nysb.uscourts.gov. (A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access the information on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules also may be examined between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004-1408. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' claims agent, Prime Clerk, at the address and telephone number set forth below:

Chassix Holdings, Inc.

c/o Prime Clerk LLC
830 3rd Avenue, 9th Floor
New York, NY 10022
Toll Free: (844) 224-1137
International Toll: (917) 962-8896
chassixinfo@primeclerk.com

In the event that the Debtors amend or supplements their Schedules subsequent to April 9, 2015, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement within ten (10) days after filing such amendment or supplement, and such holders must file a Proof of Claim by the later of (i) the Bar Date and (ii) **thirty-five (35) days** following the date such notice is served, or be forever barred from doing so, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: New York, New York
April 10, 2015

BY ORDER OF THE COURT

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ATTORNEYS FOR DEBTORS AND
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