

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

----- X
 :
In re : **Chapter 11**
 :
Claire’s Inc.,¹ : **Case No. 18-10583 (MFW)**
 :
Reorganized Debtor. :
 :
 ----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 3, 2019 AT 10:30 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

I. ADJOURNED MATTERS:

1. Cure Objections Relating to Third Amended Joint Chapter 11 Plan of Reorganization of Claire’s Stores, Inc. and its Debtor Affiliates

Cure Objection Deadline: September 10, 2018 at 4:00 p.m. (ET);
extended for certain parties

Cure Objections Received:

- A. Objection of IREIT Flowood Dogwood, L.L.C. and Yuma Palms LeaseCo. L.L.C. to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire’s Stores, Inc. and its Debtors Affiliates [D.I. 831; filed August 30, 2018]²

Status: This objection has been resolved.

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (9619) (“**Claire’s Parent**”); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. On December 18, 2018, the Court entered a final decree closing each of the chapter 11 cases other than Claire’s Parent’s chapter 11 case. Commencing on December 18, 2018, all motions, notices and other pleadings relating to any of the Reorganized Debtors shall be filed in Claire’s Parent’s chapter 11 case. The Reorganized Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

² Unless otherwise noted, all docket numbers referenced herein are to docket numbers in the chapter 11 case of Claire’s Stores, Inc., Case No. 18-10584 (MFW).

- B. Objection of 3503 RP Waco Central Limited Partnership, RPAI Mansfield Limited Partnership and RPAI Oswego Gerry Centennial, L.L.C. to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 832; filed August 30, 2018]

Status: This objection has been resolved.

- C. Objection of BRE RC Las Palmas MP TX LP and Excel Monte Vista LP to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 837; filed August 31, 2018]

Status: This objection has been resolved.

- D. CDL & Associates Management, Inc.'s Limited Objection to Debtor's Stated Cure Amounts [D.I. 840; filed August 31, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- E. MP Shops at Highland Village, LLC's Objection to Debtors' Proposed Cure Amount [D.I. 841; filed August 31, 2018]

Status: This objection has been resolved.

- F. Limited Objection of QKC Maui Owner, LLC to Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 860; filed September 4, 2018]

Status: This objection has been resolved.

- G. Objection by Westfield, LLC and Affiliates to Proposed Cure Amounts as Proposed in Second Plan Supplement [D.I. 862; filed September 4, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- H. The Taubman Landlords' Cure Claim Objection [D.I. 863; filed September 4, 2018]

Status: This objection has been resolved.

- I. Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 868; filed September 4, 2018]

Status: This objection has been resolved.

- J. Amended Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 870; filed September 4, 2018]

Status: This objection has been resolved.

- K. Objection by Brooks Shopping Centers, LLC to Cure Amount as Proposed in Second Plan Supplement [D.I. 884; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- L. Limited Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 885; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- M. Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to Debtors' Proposed Cure Amounts Set Forth in the Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 886; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- N. SFI Ford City - Chicago LLC's Limited Objection to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 887; filed September 5, 2018]

Status: This objection has been resolved.

- O. Limited Objection of Weingarten Realty Investors to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 889; filed September 5, 2018]

Status: This objection has been resolved.

- P. Limited Objection to DOTRS Limited Liability Company to Treatment of its Claim as Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 895; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- Q. Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 896; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- R. Amended Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 913; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- S. Limited Objection of Cambridgeside Galleria Associates Trust, New Westgate Mall LLC, W/S Wareham Properties LLC, Legacy Place Properties, Capital Augusta Properties LLC, Route 146 Millbury LLC, W/S/M Hingham Properties LLC, W/S Smithfield Associates, LLC, Market Street Retail South LLC, W/S Peak Canton Properties LLC, Warwick Mall L.L.C. and Berenson Freeport Associates LLC to Debtors' Proposed Cure Amounts [D.I. 918; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- T. Oracle's Limited Objection to and Reservation of Rights Regarding Second Plan Supplement to Second Amended Joint Chapter 11 Plan of

Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 920; filed September 7, 2018]

Status: This objection has been resolved.

- U. Limited Objection of Hendon Golden East, LLC KDI Athens Mall, LLC, KDI Panama Mall, LLC and KDI Rivergate Mall, LLC to the Debtors' Proposed Cure Amounts [D.I. 926; filed September 10, 2018]

Status: This objection has been resolved.

- V. Objection of CAPREF Burbank LLC to Proposed Cure Amount [D.I. 928; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- W. Objection of Certain Landlords to Debtors' Proposed Cure Amounts [D.I. 929; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- X. Reservation of Rights of Washington Prime Group Inc. to the Cure Amounts Proposed in the Plan Supplement [D.I. 930; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- Y. Objection of CAPREF Smyrna LLC to Proposed Cure Amount [D.I. 931; filed September 10, 2018]

Status: This objection has been resolved.

- Z. Limited Objection of VORH Associated, LLC, Green Oak Owner I, LLC, and Coventry III/Satterfield Helm Valley Fair LLC to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and to its Debtors Affiliates [D.I. 932; filed September 10, 2018]

Status: This objection has been resolved.

- AA. Limited Objection of Bloomfield Holdings, LLC to Debtors' Proposed Cure Amount Set Forth in the (I) Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates and (II) Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 933; filed September 10, 2018]

Status: This objection has been resolved.

- BB. Objection [of Nashville West Shopping Center, LLC] to Proposed Cure Amount [D.I. 935; filed September 10, 2018]

Status: This objection has been resolved.

- CC. Objection by Oakdale Mall II, L.L.C. to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 945; filed September 11, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- DD. Objection by Urban Edge Caguas LP and UE Bergen Mall Owner LLC to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 946; filed September 11, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

Related Documents:

- i. Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 803; filed August 20, 2018]
 - ii. Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 819; filed August 24, 2018]
 - iii. Notice of Filing of Third Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1032; filed September 21, 2018]
 - iv. Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 1034; filed September 21, 2018]
 - v. Notice of Filing of Fourth Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1065; filed October 2, 2018]
2. Reorganized Debtors' Third (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 48, Case No. 18-10583; filed March 4, 2019]

Response/Objection Deadline: March 18, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Response of the Treasurer of Allen County, Indiana to Reorganized Debtors' Third (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 57, Case No. 18-10583; filed March 21, 2019]
- B. Informal comments from the Arizona Department of Revenue

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Third (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 55, Case No. 18-10583; filed March 20, 2019]

Status: The hearing on this matter is adjourned to April 24, 2019 at 11:30 a.m. (ET).

- 3. Reorganized Debtors' Fourth (Substantive) Omnibus Objection to Certain Claims (No Liability) [Claire's Parent D.I. 49, Case No. 18-10583; filed March 4, 2019]

Response/Objection Deadline: March 18, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Response to Reorganized Debtors' Fourth (Substantive) Omnibus Objection to Certain Claims (No Liability) filed by Colleen Koch [Claire's Parent D.I. 52, Case No. 18-10583; filed March 15, 2019]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Fourth (Substantive) Omnibus Objection to Certain Claims (No Liability) [Claire's Parent D.I. 56, Case No. 18-10583; filed March 20, 2019]

Status: The hearing on this matter is adjourned to April 24, 2019 at 11:30 a.m. (ET).

Dated: April 1, 2019
Wilmington, Delaware

/s/ Megan E. Kenney

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Zachary I. Shapiro (No. 5103)

Brendan J. Schlauch (No. 6115)

Brett M. Haywood (No. 6166)

Megan E. Kenney (No. 6426)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

- and -

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Matthew S. Barr (admitted *pro hac vice*)

Ryan Preston Dahl (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Claire's Inc.