

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
CLAIRE’S STORES, INC., et al.,	:	Case No. 18-10584 (MFW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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	:	
THE BANK OF NEW YORK MELLON	:	
TRUST COMPANY, N.A., WILMINGTON	:	
TRUST, NATIONAL ASSOCIATION,	:	
	:	Adv. Pro. No. 18-50709 (MFW)
Plaintiffs,	:	
	:	
v.	:	
	:	
OAKTREE CAPITAL MANAGEMENT, L.P.,	:	
OAKTREE SPECIAL SITUATIONS FUND,	:	
L.P., OAKTREE PRINCIPAL FUND V, L.P.,	:	
OAKTREE PRINCIPAL FUND V	:	
(PARALLEL), L.P.	:	
	:	
Defendants.	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 15, 2018 AT 11:00 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

I. ADJOURNED MATTERS:

1. Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors (SEALED) [D.I. 648; filed July 19, 2018]

Response/Objection Deadline: August 9, 2018 at 4:00 p.m. (ET); extended to August 16, 2018 for the Debtors and the Ad Hoc First Lien Group; extended to August 17, 2018 for the Official Committee of Unsecured Creditors

Responses/Objections Received:

- A. Debtors' Preliminary Objection to Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors [D.I. 784; filed August 16, 2018]
- B. Preliminary Objection of the Ad Hoc First Lien Group to Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors [D.I. 786; filed August 16, 2018]
- C. Statement of the Official Committee of Unsecured Creditors Regarding Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors [D.I. 788; filed August 17, 2018]
- D. Omnibus Reply in Support of Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors (SEALED) [D.I. 923; filed September 9, 2018]

Related Documents:

- i. Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors (REDACTED) [D.I. 649; filed July 19, 2018]
- ii. Declaration of Harrison Denman in Support of Oaktree's Standing Motion (SEALED) [D.I. 650; filed July 19, 2018]
- iii. Declaration of Zachary I. Shapiro in Support of Debtors' Preliminary Objection to Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle

Claims on Behalf of Certain of the Debtors [D.I. 787; filed August 16, 2018]

- iv. Omnibus Reply in Support of Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors (REDACTED) [D.I. 924; filed September 9, 2018]

Status: The hearing on this matter, if necessary, has been adjourned to a date to be determined.

- 2. Motion to File Under Seal an Unredacted Version of (I) Motion of Oaktree Capital Management, L.P. for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on Behalf of Certain of the Debtors and (II) a Declaration in Support Thereof [D.I. 651; filed July 19, 2018]

Response/Objection Deadline: August 9, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Motion of Oaktree Capital Management, L.P for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on behalf of Certain of the Debtors (SEALED) [D.I. 648; filed July 19, 2018] (*see agenda item #1*)
- ii. Motion of Oaktree Capital Management, L.P for Entry of an Order Granting Derivative Standing and Authority to Prosecute and Settle Claims on behalf of Certain of the Debtors (REDACTED) [D.I. 649; filed July 19, 2018] (*see agenda item #1i*)
- iii. Declaration of Harrison Denman in Support of Oaktree's Standing Motion (SEALED) [D.I. 650; filed July 19, 2018] (*see agenda item #1ii*)

Status: The hearing on this matter, if necessary, has been adjourned to a date to be determined.

- 3. Cure Objections Relating to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates

Cure Objection Deadline: September 10, 2018 at 4:00 p.m. (ET);
extended for certain parties

Cure Objections Received:

- A. Objection of IREIT Flowood Dogwood, L.L.C. and Yuma Palms LeaseCo. L.L.C. to Cure Amounts Set Forth in Notice of Filing of Second

Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtors Affiliates [D.I. 831; filed August 30, 2018]

Status: The hearing on this matter is adjourned.

- B. Objection of 3503 RP Waco Central Limited Partnership, RPAI Mansfield Limited Partnership and RPAI Oswego Gerry Centennial, L.L.C. to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 832; filed August 30, 2018]

Status: The hearing on this matter is adjourned.

- C. Objection of BRE RC Las Palmas MP TX LP and Excel Monte Vista LP to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 837; filed August 31, 2018]

Status: The hearing on this matter is adjourned.

- D. CDL & Associates Management, Inc.'s Limited Objection to Debtor's Stated Cure Amounts [D.I. 840; filed August 31, 2018]

Status: The hearing on this matter is adjourned.

- E. MP Shops at Highland Village, LLC's Objection to Debtors' Proposed Cure Amount [D.I. 841; filed August 31, 2018]

Status: The hearing on this matter is adjourned.

- F. Limited Objection of QKC Maui Owner, LLC to Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 860; filed September 4, 2018]

Status: The hearing on this matter is adjourned.

- G. Objection by Westfield, LLC and Affiliates to Proposed Cure Amounts as Proposed in Second Plan Supplement [D.I. 862; filed September 4, 2018]

Status: The hearing on this matter is adjourned.

- H. The Taubman Landlords' Cure Claim Objection [D.I. 863; filed September 4, 2018]

Status: The hearing on this matter is adjourned.

- I. Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of

Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 868; filed September 4, 2018]

Status: The hearing on this matter is adjourned.

- J. Amended Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 870; filed September 4, 2018]

Status: The hearing on this matter is adjourned.

- K. Objection by Brooks Shopping Centers, LLC to Cure Amount as Proposed in Second Plan Supplement [D.I. 884; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- L. Limited Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 885; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- M. Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to Debtors' Proposed Cure

Amounts Set Forth in the Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 886; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- N. SFI Ford City - Chicago LLC's Limited Objection to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 887; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- O. Limited Objection of Weingarten Realty Investors to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 889; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- P. Limited Objection to DOTRS Limited Liability Company to Treatment of its Claim as Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 895; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- Q. Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 896; filed September 5, 2018]

Status: The hearing on this matter is adjourned.

- R. Amended Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 913; filed September 7, 2018]

Status: The hearing on this matter is adjourned

- S. Limited Objection of Cambridgeside Galleria Associates Trust, New Westgate Mall LLC, W/S Wareham Properties LLC, Legacy Place Properties, Capital Augusta Properties LLC, Route 146 Millbury LLC, W/S/M Hingham Properties LLC, W/S Smithfield Associates, LLC, Market Street Retail South LLC, W/S Peak Canton Properties LLC, Warwick Mall L.L.C. and Berenson Freeport Associates LLC to Debtors' Proposed Cure Amounts [D.I. 918; filed September 7, 2018]

Status: The hearing on this matter is adjourned.

- T. Oracle's Limited Objection to and Reservation of Rights Regarding Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 920; filed September 7, 2018]

Status: The hearing on this matter is adjourned.

- U. Limited Objection of Hendon Golden East, LLC KDI Athens Mall, LLC, KDI Panama Mall, LLC and KDI Rivergate Mall, LLC to the Debtors' Proposed Cure Amounts [D.I. 926; filed September 10, 2018]

Status: This objection has been resolved.

- V. Objection of CAPREF Burbank LLC to Proposed Cure Amount [D.I. 928; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- W. Objection of Certain Landlords to Debtors' Proposed Cure Amounts [D.I. 929; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- X. Reservation of Rights of Washington Prime Group Inc. to the Cure Amounts Proposed in the Plan Supplement [D.I. 930; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- Y. Objection of CAPREF Smyrna LLC to Proposed Cure Amount [D.I. 931; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- Z. Limited Objection of VORH Associated, LLC, Green Oak Owner I, LLC, and Coventry III/Satterfield Helm Valley Fair LLC to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and to its Debtors Affiliates [D.I. 932; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- AA. Limited Objection of Bloomfield Holdings, LLC to Debtors' Proposed Cure Amount Set Forth in the (I) Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates and (II) Notice of Filing of Second

Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 933; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- BB. Objection [of Nashville West Shopping Center, LLC] to Proposed Cure Amount [D.I. 935; filed September 10, 2018]

Status: The hearing on this matter is adjourned.

- CC. Objection by Oakdale Mall II, L.L.C. to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 945; filed September 11, 2018]

Status: Adjourned.

- DD. Objection by Urban Edge Caguas LP and UE Bergen Mall Owner LLC to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 946; filed September 11, 2018]

Status: The hearing on this matter is adjourned.

Related Documents:

- i. Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 803; filed August 20, 2018]
- ii. Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 819; filed August 24, 2018]
- iii. Notice of Filing of Third Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1032; filed September 21, 2018]
- iv. Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 1034; filed September 21, 2018] (the "**Plan**")
- v. Notice of Filing of Fourth Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1065; filed October 2, 2018]

II. PRE-TRIAL CONFERENCE IN ADV. 18-50709:

4. Adversary Complaint [D.I. 809/Adv. D.I. 1; filed August 21, 2018]

Response/Objection Deadline: September 27, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None at this time.

Related Documents:

i. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. D.I. 8; filed August 28, 2018]

Status: The Debtors anticipate that this matter will be mooted and withdrawn upon the effective date of the confirmed Plan. Accordingly, the pre-trial conference will not go forward.

Dated: October 11, 2018
Wilmington, Delaware

/s/ Brendan J. Schlauch

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