

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CLAIRE’S STORES, INC., et al.,</b>	:	<b>Case No. 18-10584 (MFW)</b>
	:	
<b>Reorganized Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	x	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 18, 2018 AT 11:30 A.M. (ET)<sup>2</sup>**

**I. ADJOURNED MATTER:**

1. Cure Objections Relating to Third Amended Joint Chapter 11 Plan of Reorganization of Claire’s Stores, Inc. and its Debtor Affiliates

Cure Objection Deadline: September 10, 2018 at 4:00 p.m. (ET);  
extended for certain parties

Cure Objections Received:

- A. Objection of IREIT Flowood Dogwood, L.L.C. and Yuma Palms LeaseCo. L.L.C. to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire’s Stores, Inc. and its Debtors Affiliates [D.I. 831; filed August 30, 2018]

Status: This objection has been resolved.

- B. Objection of 3503 RP Waco Central Limited Partnership, RPAI Mansfield Limited Partnership and RPAI Oswego Gerry Centennial, L.L.C. to Cure

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<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Reorganized Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

<sup>2</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 beginning at 11:30 a.m. (ET). Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (ET) on Monday, December 17, 2018 register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018.

Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 832; filed August 30, 2018]

Status: This objection has been resolved.

- C. Objection of BRE RC Las Palmas MP TX LP and Excel Monte Vista LP to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 837; filed August 31, 2018]

Status: This objection has been resolved.

- D. CDL & Associates Management, Inc.'s Limited Objection to Debtor's Stated Cure Amounts [D.I. 840; filed August 31, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- E. MP Shops at Highland Village, LLC's Objection to Debtors' Proposed Cure Amount [D.I. 841; filed August 31, 2018]

Status: This objection has been resolved.

- F. Limited Objection of QKC Maui Owner, LLC to Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 860; filed September 4, 2018]

Status: This objection has been resolved.

- G. Objection by Westfield, LLC and Affiliates to Proposed Cure Amounts as Proposed in Second Plan Supplement [D.I. 862; filed September 4, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- H. The Taubman Landlords' Cure Claim Objection [D.I. 863; filed September 4, 2018]

Status: This objection has been resolved.

- I. Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 868; filed September 4, 2018]

Status: This objection has been resolved.

- J. Amended Objection of Aspen GRF2, LLC to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint

Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 870; filed September 4, 2018]

Status: This objection has been resolved.

- K. Objection by Brooks Shopping Centers, LLC to Cure Amount as Proposed in Second Plan Supplement [D.I. 884; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- L. Limited Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 885; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- M. Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to Debtors' Proposed Cure Amounts Set Forth in the Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 886; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- N. SFI Ford City - Chicago LLC's Limited Objection to Cure Amount Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 887; filed September 5, 2018]

Status: This objection has been resolved.

- O. Limited Objection of Weingarten Realty Investors to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 889; filed September 5, 2018]

Status: This objection has been resolved.

- P. Limited Objection to DOTRS Limited Liability Company to Treatment of its Claim as Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 895; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- Q. Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 896; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- R. Amended Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 913; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- S. Limited Objection of Cambridgeside Galleria Associates Trust, New Westgate Mall LLC, W/S Wareham Properties LLC, Legacy Place Properties, Capital Augusta Properties LLC, Route 146 Millbury LLC, W/S/M Hingham Properties LLC, W/S Smithfield Associates, LLC, Market Street Retail South LLC, W/S Peak Canton Properties LLC, Warwick Mall L.L.C. and Berenson Freeport Associates LLC to Debtors' Proposed Cure Amounts [D.I. 918; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- T. Oracle's Limited Objection to and Reservation of Rights Regarding Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 920; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- U. Limited Objection of Hendon Golden East, LLC KDI Athens Mall, LLC, KDI Panama Mall, LLC and KDI Rivergate Mall, LLC to the Debtors' Proposed Cure Amounts [D.I. 926; filed September 10, 2018]

Status: This objection has been resolved.

- V. Objection of CAPREF Burbank LLC to Proposed Cure Amount [D.I. 928; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- W. Objection of Certain Landlords to Debtors' Proposed Cure Amounts [D.I. 929; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- X. Reservation of Rights of Washington Prime Group Inc. to the Cure Amounts Proposed in the Plan Supplement [D.I. 930; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- Y. Objection of CAPREF Smyrna LLC to Proposed Cure Amount [D.I. 931; filed September 10, 2018]

Status: This objection has been resolved.

- Z. Limited Objection of VORH Associated, LLC, Green Oak Owner I, LLC, and Coventry III/Satterfield Helm Valley Fair LLC to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and to its Debtors Affiliates [D.I. 932; filed September 10, 2018]

Status: This objection has been resolved.

- AA. Limited Objection of Bloomfield Holdings, LLC to Debtors' Proposed Cure Amount Set Forth in the (I) Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates and (II) Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 933; filed September 10, 2018]

Status: This objection has been resolved.

BB. Objection [of Nashville West Shopping Center, LLC] to Proposed Cure Amount [D.I. 935; filed September 10, 2018]

Status: This objection has been resolved.

CC. Objection by Oakdale Mall II, L.L.C. to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 945; filed September 11, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

DD. Objection by Urban Edge Caguas LP and UE Bergen Mall Owner LLC to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 946; filed September 11, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

Related Documents:

- i. Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 803; filed August 20, 2018]
- ii. Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 819; filed August 24, 2018]
- iii. Notice of Filing of Third Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1032; filed September 21, 2018]
- iv. Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 1034; filed September 21, 2018] (the "**Plan**")
- v. Notice of Filing of Fourth Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1065; filed October 2, 2018]

**II. CONTESTED MATTER:**

2. Motion of the Reorganized Debtors for Entry of a Final Decree (I) Closing the Subsidiary Cases and (II) Granting Related Relief [D.I. 1137; filed November 27, 2018]

Response/Objection Deadline: December 11, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of the United States Trustee to Motion of the Reorganized Debtors for Entry of a Final Decree (I) Closing the Subsidiary Cases and (II) Granting Related Relief [D.I. 1145; filed December 11, 2018]

Status: The hearing on this matter will go forward.

**III. FINAL FEE APPLICATIONS:**

3. Final Fee Applications (Exhibit A)

Related Documents:

- i. Certification of Counsel Regarding Omnibus Order Approving Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1152; filed December 14, 2018]

Status: On December 14, 2018, the Reorganized Debtors filed a proposed form of order under certification of counsel approving the final fee applications listed on Exhibit A. Accordingly, a hearing is only necessary to the extent the Court has any questions or concerns.

Dated: December 14, 2018  
Wilmington, Delaware

/s/ Brendan J. Schlauch

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- and -

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**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CLAIRE’S STORES, INC., et al.,</b>	:	<b>Case No. 18-10584 (MFW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	x	

**INDEX OF FINAL FEE APPLICATIONS  
TO BE CONSIDERED AT THE DECEMBER 18, 2018 HEARING**

1. Combined Monthly and Final Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for (I) the Monthly Period from October 1, 2018 through October 12, 2018; and (II) the Final Period from March 19, 2018 through October 12, 2018 [Docket No. 1116; filed November 20, 2018]

Related Documents:

- A. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from July 1, 2018 through July 31, 2018 [Docket No. 806; filed August 21, 2018]
- B. Certification of No Objection Regarding the Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 953; filed September 11, 2018]
- C. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from August 1, 2018 through August 31, 2018 [Docket No. 1044; filed September 25, 2018]
- D. Certification of No Objection Regarding the Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

and Reimbursement of Expenses for the Period from August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1083; filed October 16, 2018]

- E. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2018 through September 30, 2018 [Docket No. 1088; filed October 22, 2018]
  - F. Certification of No Objection Regarding the Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2018 through September 30, 2018 (No Order Required) [Docket No. 1113; filed November 14, 2018]
  - G. Second Interim Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for the Period from July 1, 2018 through September 30, 2018 [Docket No. 1110; filed November 14, 2018]
2. Combined Sixth Monthly, Second Interim and Final Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the (I) Monthly Period of September 1, 2018 through October 12, 2018, (II) Interim Period of July 1, 2018 through October 12, 2018 and (III) Final Period of March 27, 2018 through October 12, 2018 [Docket No. 1120; filed November 20, 2018]

Related Documents:

- A. Fourth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the Period July 1, 2018 through July 31, 2018 [Docket No. 880; filed September 5, 2018]
- B. Certificate of No Objection Regarding Fourth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the Period July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1053; filed September 27, 2018]
- C. Fifth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the Period August 1, 2018 through August 31, 2018 [Docket No. 1070; filed October 8, 2018]
- D. Certificate of No Objection Regarding the Fifth Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the Period August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1096; filed October 30, 2018]

- E. Supplement to the Combined Sixth Monthly, Second Interim and Final Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of Claire's Stores, Inc., *et al.* for Compensation and Reimbursement of Expenses for the (I) Monthly Period of September 1, 2018 through October 12, 2018, (II) Interim Period of July 1, 2018 through October 12, 2018 and (III) Final Period of March 27, 2018 through October 12, 2018 [Docket No. 1147; filed December 12, 2018]
3. Fifth Monthly and Final Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly Period from August 1, 2018 through October 12, 2018 and Final Period from March 27, 2018 through October 12, 2018 [Docket No. 1121; filed November 20, 2018]

Related Documents:

- A. Fourth Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2018 through July 31, 2018 [Docket No. 881; filed September 5, 2018]
  - B. Certificate of No Objection Regarding Fourth Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1054; filed September 27, 2018]
  - C. Supplement to Fifth Monthly and Final Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly Period from August 1, 2018 through October 12, 2018 and Final Period from March 27, 2018 through October 12, 2018 [Docket No. 1143; filed December 7, 2018]
4. Combined Sixth Monthly and Final Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the (I) Monthly Period from September 1, 2018 through October 12, 2018 and (II) Final Period from March 27, 2018 through October 12, 2018 [Docket No. 1122; filed November 20, 2018]

Related Documents:

- A. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 1, 2018 through July 31, 2018 [Docket No. 882; filed September 5, 2018]

- B. Certificate of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1055; filed September 27, 2018]
  - C. Fifth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from August 1, 2018 through August 31, 2018 [Docket No. 1071; filed October 8, 2018]
  - D. Certificate of No Objection Regarding the Fifth Monthly Application for Compensation and Reimbursement of Expenses of Province, Inc., as Financial Advisor to the Official Committee of Unsecured Creditors, for the Period from August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1097; filed October 30, 2018]
- 5. Final Application of Jefferies LLC for Allowance of Compensation Earned and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors for the Monthly Period from June 29, 2018 to and Including October 12, 2018 [Docket No. 1123; filed November 20, 2018]
  - 6. Second Combined Monthly and Final Fee Application by Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from March 19, 2018 through October 12, 2018 [Docket No. 1125; filed November 20, 2018]
  - 7. Second Interim and Final Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession for the Period from March 19, 2018 through October 12, 2018 [Docket No. 1126; filed November 20, 2018]

Related Documents:

- A. Fifth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from July 1, 2018 through July 31, 2018 [Docket No. 1021; filed September 19, 2018]
- B. Certification of No Objection Regarding the Fifth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1080; filed October 15, 2018]
- C. Sixth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from August 1, 2018 through August 31, 2018 [Docket No. 1093; filed October 25, 2018]

- D. Certification of No Objection Regarding the Sixth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1114; filed November 15, 2018]
- E. Seventh Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 1, 2018 through October 12, 2018 [Docket No. 1119; filed November 20, 2018]
- F. Certification of No Objection Regarding the Seventh Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from September 1, 2018 through October 12, 2018 (No Order Required) [Docket No. 1150; filed December 12, 2018]
- 8. First and Final Fee Application of Hilco Real Estate, LLC for Allowance of Compensation for Services Rendered as Real Estate Advisor to the Debtors for the Period from March 19, 2018 through November 14, 2018 [Docket No. 1127; filed November 20, 2018]
- 9. Second Interim and Final Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from March 19, 2018 through October 12, 2018 [Docket No. 1128; filed November 20, 2018]

Related Documents:

- A. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2018 through July 31, 2018 [Docket No. 823; filed August 29, 2018]
- B. Certification of No Objection Regarding the Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1022; filed September 19, 2018]
- C. Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2018 through August 31, 2018 [Docket No. 1046; filed September 25, 2018]
- D. Certification of No Objection Regarding the Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and

Debtors in Possession for the Period from August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1084; filed October 16, 2018]

- E. Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 [Docket No. 1100; filed October 31, 2018]
  - F. Certification of No Objection Regarding the Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2018 through September 30, 2018 (No Order Required) [Docket No. 1133; filed November 21, 2018]
  - G. Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 12, 2018 [Docket No. 1118; filed November 20, 2018]
  - H. Certification of No Objection Regarding the Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2018 through October 12, 2018 (No Order Required) [Docket No. 1149; filed December 12, 2018]
- 10. Second and Final Fee Application of Lazard Frères & Co. LLC as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from March 19, 2018 through October 12, 2018 [Docket No. 1129; filed November 20, 2018]
  - 11. Final Fee Application of Grant Thornton LLP as Auditor for the Debtors for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 19, 2018 through October 12, 2018 [Docket No. 1130; filed November 20, 2018]
  - 12. Second Interim and Final Fee Application of Weil, Gotshal & Manges LLP, for Payment of Compensation and Reimbursement of Expenses for the Period March 19, 2018 through October 12, 2018 [Docket No. 1131; filed November 21, 2018]

Related Documents:

- A. Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period July 1, 2018 through July 31, 2018 [Docket No. 878; filed September 5, 2018]
- B. Certification of No Objection Regarding the Fifth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of

Expenses for the Period July 1, 2018 through July 31, 2018 (No Order Required) [Docket No. 1049; filed September 26, 2018]

- C. Sixth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period August 1, 2018 through August 31, 2018 [Docket No. 1061; filed October 1, 2018]
- D. Certification of No Objection Regarding the Sixth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period August 1, 2018 through August 31, 2018 (No Order Required) [Docket No. 1089; filed October 23, 2018]
- E. Seventh Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period September 1, 2018 through September 30, 2018 [Docket No. 1099; filed October 31, 2018]
- F. Certification of No Objection Regarding the Seventh Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period September 1, 2018 through September 30, 2018 (No Order Required) [Docket No. 1132; filed November 21, 2018]
- G. Eighth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period October 1, 2018 through October 31, 2018 [Docket No. 1117; filed November 20, 2018]
- H. Certification of No Objection Regarding the Eighth Monthly Fee Statement of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for the Period October 1, 2018 through October 12, 2018 (No Order Required) [Docket No. 1148; filed December 12, 2018]