

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : **Chapter 11**
:
Claire’s Inc.,¹ : **Case No. 18-10583 (MFW)**
:
Reorganized Debtor. :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 18, 2020 AT 10:30 A.M. (ET)²**

I. ADJOURNED MATTERS:

1. Cure Objections Relating to Third Amended Joint Chapter 11 Plan of Reorganization of Claire’s Stores, Inc. and its Debtor Affiliates

Cure Objection Deadline: September 10, 2018 at 4:00 p.m. (ET);
extended for certain parties

Cure Objections Received:

- A. CDL & Associates Management, Inc.’s Limited Objection to Debtor’s Stated Cure Amounts [D.I. 840; filed August 31, 2018]

Status: This matter has been resolved.

- B. Objection by Westfield, LLC and Affiliates to Proposed Cure Amounts as Proposed in Second Plan Supplement [D.I. 862; filed September 4, 2018]

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (9619) (“**Claire’s Parent**”); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. On December 18, 2018, the Court entered a final decree closing each of the chapter 11 cases other than Claire’s Parent’s chapter 11 case. Commencing on December 18, 2018, all motions, notices and other pleadings relating to any of the Reorganized Debtors shall be filed in Claire’s Parent’s chapter 11 case. The Reorganized Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

² The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 beginning at 10:30 a.m. (ET). Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (ET) on Friday, February 14, 2020** register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.

Status: This matter has been resolved.

- C. Objection by Brooks Shopping Centers, LLC to Cure Amount as Proposed in Second Plan Supplement [D.I. 884; filed September 5, 2018]

Status: This matter has been resolved.

- D. Limited Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 885; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- E. Objection of Aronov Realty Management, Brixmor Property Group, Inc., Centennial Real Estate Company, LLC, CenterCal Properties, LLC, Dallas Galleria Investors, LLC, Deutsche Asset & Wealth Management, Durango Mall LLC, Federal Realty Investment Trust, Gallatin Mall Group, LLC, Gemini Rosemont Corporation, GEM Realty Capital, Inc., GS Pacific ER LLC, KRE Broadway Mall Owner, LLC, KRE Colonie Owner, LLC, North Park Mall Limited Partnership, Pappas Laguna No. 2 LP, Passco Companies, LLC, PGIM Real Estate, Poag Shopping Centers, LLC, Starwood Retail Partners LLC, ST Mall Owner LLC, The Forbes Company, The Macerich Company, Valley Square Owner, LLC, Vintage Real Estate LLC, Waxahachie TC Partners, Ltd., WBCMT 2007-C33 Independence Center LLC, Weitzman, White Plains Galleria Limited Partnership, and YTC Mall Owner, LLC to Debtors' Proposed Cure Amounts Set Forth in the Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claires Stores, Inc. and its Debtor Affiliates [D.I. 886; filed September 5, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- F. Limited Objection to DOTRS Limited Liability Company to Treatment of its Claim as Set Forth in Notice of Filing of Second Plan Supplement to

Second Amended Joint Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 895; filed September 5, 2018]

Status: This matter has been resolved.

- G. Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 896; filed September 5, 2018]

Status: This matter has been resolved.

- H. Amended Objection of Plaza las Americas, Inc. and Plaza del Caribe SE to Cure Amounts Set Forth in Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 913; filed September 7, 2018]

Status: This matter has been resolved.

- I. Limited Objection of Cambridgeside Galleria Associates Trust, New Westgate Mall LLC, W/S Wareham Properties LLC, Legacy Place Properties, Capital Augusta Properties LLC, Route 146 Millbury LLC, W/S/M Hingham Properties LLC, W/S Smithfield Associates, LLC, Market Street Retail South LLC, W/S Peak Canton Properties LLC, Warwick Mall L.L.C. and Berenson Freeport Associates LLC to Debtors' Proposed Cure Amounts [D.I. 918; filed September 7, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- J. Objection of CAPREF Burbank LLC to Proposed Cure Amount [D.I. 928; filed September 10, 2018]

Status: This matter has been resolved.

- K. Objection of Certain Landlords to Debtors' Proposed Cure Amounts [D.I. 929; filed September 10, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

- L. Reservation of Rights of Washington Prime Group Inc. to the Cure Amounts Proposed in the Plan Supplement [D.I. 930; filed September 10, 2018]

Status: This matter has been resolved.

- M. Objection by Oakdale Mall II, L.L.C. to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 945; filed September 11, 2018]

Status: This matter has been resolved.

- N. Objection by Urban Edge Caguas LP and UE Bergen Mall Owner LLC to Cure Amount Proposed in Second Plan Supplement to Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [D.I. 946; filed September 11, 2018]

Status: The hearing on this matter is adjourned to a date to be determined.

Related Documents:

- i. Notice of Filing of Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 803; filed August 20, 2018]
- ii. Notice of Filing of Second Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 819; filed August 24, 2018]
- iii. Notice of Filing of Third Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1032; filed September 21, 2018]
- iv. Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 1034; filed September 21, 2018]
- v. Notice of Filing of Fourth Plan Supplement to Third Amended Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [Docket No. 1065; filed October 2, 2018]

II. MATTERS FILED UNDER CERTIFICATION:

2. Reorganized Debtors' Fifth (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 108, Case No. 18-10583; filed June 28, 2019]

Response/Objection Deadline: July 12, 2019 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Limited Response by Levin Management Corporation, Agent for COROC/Westbrook I, L.L.C. to Debtors' Objection to Claim #661 [Claire's Parent D.I. 109, Case No. 18-10583; filed July 3, 2019]
- B. Objection to Reorganized Debtors' Fifth (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims filed by K-International, Inc. [Claire's Parent D.I. 111, Case No. 18-10583; filed July 11, 2019]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Fifth (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 117, Case No. 18-10583; filed July 29, 2019]
- ii. Certification of Counsel Regarding Reorganized Debtors' Fifth (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 160, Case No. 18-10583; filed December 23, 2019]

Status: On December 23, 2019, the Reorganized Debtor filed a revised order under certification of counsel in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

3. Reorganized Debtors' Sixth (Substantive) Omnibus Objection to Certain Redundant Claims [Claire's Parent D.I. 134, Case No. 18-10583; filed October 25, 2019]

Response/Objection Deadline: November 8, 2019 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Sixth (Substantive) Omnibus Objection to Certain Redundant Claims [Claire's Parent D.I. 140, Case No. 18-10583; filed November 19, 2019]
- ii. Certificate of No Objection Regarding Reorganized Debtors' Sixth (Substantive) Omnibus Objection to Certain Redundant Claims [Claire's Parent D.I. 143, Case No. 18-10583; filed November 20, 2019]

Status: On November 20, 2019, the Reorganized Debtor filed a certificate of no objection in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

4. Reorganized Debtors' Seventh (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 135, Case No. 18-10583; filed October 25, 2019]

Response/Objection Deadline: November 8, 2019 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Seventh (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 141, Case No. 18-10583; filed November 19, 2019]
- ii. Certificate of No Objection Regarding Reorganized Debtors' Seventh (Non-Substantive) Omnibus Objection to Certain Incorrect Debtor Claims [Claire's Parent D.I. 144, Case No. 18-10583; filed November 20, 2019]

Status: On November 20, 2019, the Reorganized Debtor filed a certificate of no objection in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

5. Reorganized Debtors' Eighth (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 136, Case No. 18-10583; filed October 25, 2019]

Response/Objection Deadline: November 8, 2019 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Eighth (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 142, Case No. 18-10583; filed November 19, 2019]
- ii. Certificate of No Objection Regarding Reorganized Debtors' Eighth (Substantive) Omnibus Objection to Certain Overstated Claims [Claire's Parent D.I. 145, Case No. 18-10583; filed November 20, 2019]

Status: On November 20, 2019, the Reorganized Debtor filed a certificate of no objection in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

6. Reorganized Debtors' Ninth (Substantive) Omnibus Objection to Certain Claims (No Liability) [Claire's Parent D.I. 148, Case No. 18-10583; filed November 21, 2019]

Response/Objection Deadline: December 5, 2019 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Ninth (Substantive) Omnibus Objection to Certain Claims (No Liability) [Claire's Parent D.I. 156, Case No. 18-10583; filed December 23, 2019]
- ii. Certificate of No Objection Regarding Reorganized Debtors' Ninth (Substantive) Omnibus Objection to Certain Claims (No Liability) [Claire's Parent D.I. 158, Case No. 18-10583; filed December 23, 2019]

Status: On December 23, 2019, the Reorganized Debtor filed a certificate of no objection in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

7. Reorganized Debtors' Tenth (Substantive) Omnibus Objection to Certain Misclassified Claims [Claire's Parent D.I. 149, Case No. 18-10583; filed November 21, 2019]

Response/Objection Deadline: December 5, 2019 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Reorganized Debtors' Tenth (Substantive) Omnibus Objection to Certain Misclassified Claims [Claire's Parent D.I. 157, Case No. 18-10583; filed December 23, 2019]
- ii. Certificate of No Objection Regarding Reorganized Debtors' Tenth (Substantive) Omnibus Objection to Certain Misclassified Claims [Claire's Parent D.I. 159, Case No. 18-10583; filed December 23, 2019]

Status: On December 23, 2019, the Reorganized Debtor filed a certificate of no objection in connection with this matter. Accordingly, a hearing with respect to this matter is only required to the extent that the Court has any questions or concerns.

Dated: February 13, 2020
Wilmington, Delaware

/s/ Brendan J. Schlauch

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