

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
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CLAIRE’S STORES, INC., et al.,	:	Case No. 18-10584 (MFW)
	:	
Debtors.¹	:	(Joint Administration Requested)
	:	
	x	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS
AND RELATED DOCUMENTS AND (II) HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR MARCH 20, 2018 AT 11:30 A.M. (ET)**

PLEASE TAKE NOTICE that on March 19, 2018, Claire’s Stores, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that in addition to filing the voluntary petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):²

- A. Declaration of Scott E. Huckins in Support of Debtors’ Chapter 11 Petitions and First Day Relief [Docket No. 10; filed March 19, 2018]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (76113); and CSI Canada LLC (7936). The location of the Debtors’ corporate headquarters and the Debtors’ service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

² The First Day Motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/Claires>.

B. First Day Motions:

1. Motion of Debtors for Entry of Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2; filed March 19, 2018]
2. Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Schedule a Final Hearing [Docket No. 8; filed March 19, 2018]
3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief [Docket No. 4; filed March 19, 2018]
4. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [Docket No. 5; filed March 19, 2018]
5. Motion of Debtors for Entry of Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of (A) Shippers, Lienholders, and (B) 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Undisputed and Outstanding Prepetition Orders, and (III) Granting Related Relief [Docket No. 6; filed March 19, 2018]
6. Motion of Debtors for Entry of Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [Docket No. 9; filed March 19, 2018]
 - a. Supplemental Declaration of Scott E. Huckins in Support of the Debtors' (I) Foreign Vendors Motion and (II) Critical Vendors Motion [Docket No. 12; filed March 19, 2018]
7. Motion of Debtors for Entry of Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief [Docket No. 11; filed March 19, 2018]

- a. Supplemental Declaration of Scott E. Huckins in Support of the Debtors' (I) Foreign Vendors Motion and (II) Critical Vendors Motion [Docket No. 12; filed March 19, 2018]
8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 13; filed March 19, 2018]
9. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [Docket No. 14; filed March 19, 2018]
10. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor All Insurance Obligations, and (II) Granting Related Relief [Docket No. 15; filed March 19, 2018]
11. Motion of Debtors for Entry of Order (I) Authorizing Debtors to (A) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, (B) Pay and Honor Related Prepetition Obligations, and (II) Granting Related Relief [Docket No. 16; filed March 19, 2018]
12. Motion of Debtors for Entry of Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and Claiming a Worthless Stock Deduction [Docket No. 17; filed March 19, 2018]
13. Application of Debtors for Appointment of Prime Clerk LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Commencement Date [Docket No. 18; filed March 19, 2018]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **March 20, 2018 at 11:30 a.m. (Eastern Time)** before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: March 19, 2018
Wilmington, Delaware

/s/ Brendan J. Schlauch

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