

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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 In re : Chapter 11  
 :  
 CLAIRE’S STORES, INC., *et al.*, : Case No. 18-10584 (MFW)  
 :  
 Debtors.<sup>1</sup> : (Jointly Administered)  
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**NOTICE OF *AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 26, 2018 AT 11:30 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,  
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

**I. MATTER FILED UNDER CERTIFICATION:**

1. Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 8; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET); extended to April 20, 2018 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the “Committee”)

Responses/Objections Received:

- A. Objection of Casto-Oakbridge Venture, LTD to Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

<sup>2</sup> **Amended items appear in bold.**

Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 232; filed April 11, 2018]

- B. Limited Objection by Levin Management Corporation, Agent for Arlona Limited Partnership and COROC/Westbrook I, L.L.C. to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [D.I. 233; filed April 12, 2018]
- C. Notice of Withdrawal of Limited Objection by Levin Management Corporation, Agent for Arlona Limited Partnership and COROC/Westbrook I, L.L.C. to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [D.I. 249; filed April 16, 2018]
- D. Notice of Withdrawal of Objection of Casto-Oakbridge Venture, LTD to Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 309; filed April 23, 2018]
- E. Informal comments from the Ad Hoc First Lien Group
- F. Informal comments from the Prepetition ABL Agent
- G. Informal comments from certain landlords
- H. Informal comments from the Committee
- I. Informal comments from BOKF, N.A.

J. Informal comments from certain taxing authorities

Related Documents:

- i. Declaration of Scott E. Huckins in Support of Debtors' Chapter 11 Petitions and First Day Relief [D.I. 10; filed March 19, 2018]
- ii. Declaration of Tyler W. Cowan in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 8-3; filed March 19, 2018]
- iii. Declaration of Ryan Preston Dahl in Support of Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 65; filed March 19, 2018]
- iv. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 130; filed March 20, 2018]
- v. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing; and (B) Final Hearing Thereon [D.I. 136; filed March 21, 2018]
- vi. Oaktree Capital Management's Statement in Support of Debtors' Motion to Obtain Postpetition Financing [D.I. 239; filed April 12, 2018]

- vii. Statement of the Official Committee of Unsecured Creditors in Support of Debtors' Postpetition Financing [D.I. 305; filed April 20, 2018]
- viii. Certification of Counsel Regarding Final Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay [D.I. 314; filed April 23, 2018]
- ix. **Final Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay [D.I. 318; filed April 24, 2018]**

**Status: On April 24, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

Dated: April 24, 2018  
Wilmington, Delaware

/s/ Brendan J. Schlauch

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