

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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 In re : Chapter 11
 :
 CLAIRE’S STORES, INC., *et al.*, : Case No. 18-10584 (MFW)
 :
 Debtors.¹ : (Jointly Administered)
 :
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NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 19, 2018 AT 10:30 A.M. (ET)

*AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT*

I. CONTINUED MATTER:

1. Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 8; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET); extended to April 20, 2018 at 5:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the “Committee”)

Responses/Objections Received:

- A. Objection of Castro-Oakbridge Venture, LTD to Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

² Amended items appear in bold.

Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 232; filed April 11, 2018]

- B. Limited Objection by Levin Management Corporation, Agent for Arlona Limited Partnership and COROC/Westbrook I, L.L.C. to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [D.I. 233; filed April 12, 2018]
- C. Notice of Withdrawal of Limited Objection by Levin Management Corporation, Agent for Arlona Limited Partnership and COROC/Westbrook I, L.L.C. to Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing Debtors to Obtain Secured Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing and (VII) Granting Related Relief [D.I. 249; filed April 16, 2018]
- D. Informal comments from the Ad Hoc First Lien Group
- E. Informal comments from the Prepetition ABL Agent
- F. Informal comments from certain landlords
- G. Informal comments from the Committee
- H. Informal comments from BOKF, N.A.
- I. Informal comments from certain taxing authorities

Related Documents:

- i. Declaration of Scott E. Huckins in Support of Debtors' Chapter 11 Petitions and First Day Relief [D.I. 10; filed March 19, 2018] (the "First Day Declaration")
- ii. Declaration of Tyler W. Cowan in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition

Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 8-3; filed March 19, 2018]

- iii. Declaration of Ryan Preston Dahl in Support of Motion of Debtors for Entry of Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 65; filed March 19, 2018]
- iv. Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 130; filed March 20, 2018]
- v. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Non-ABL Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing; and (B) Final Hearing Thereon [D.I. 136; filed March 21, 2018]
- vi. Oaktree Capital Management's Statement in Support of Debtors' Motion to Obtain Postpetition Financing [D.I. 239; filed April 12, 2018]

Status: The Debtors are working to resolve all responses and objections to this matter. Accordingly, the hearing on this matter is continued to April 26, 2018 at 11:30 a.m. (ET).

II. MATTERS FILED UNDER CERTIFICATION:

- 2. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany

Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief [D.I. 4; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Preliminary Objection of Oaktree Capital Management to Debtors' Cash Management Motion [D.I. 89; filed March 20, 2018]
- B. Informal comments from the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")
- C. Informal comments from Citibank, N.A.
- D. Informal comments from the Ad Hoc First Lien Group

Related Documents:

- i. First Day Declaration
- ii. Interim Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief [D.I. 129; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 132; filed March 21, 2018]
- iv. Certification of Counsel Regarding Final Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief [D.I. 265; filed April 16, 2018]
- v. **Final Order (I) Authorizing Debtors to (A) Continue Participating in Existing Cash Management System, and Using Bank Accounts and Business Forms, and (B) Continue Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief [D.I. 277; entered April 17, 2018]**

Status: On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [D.I. 5; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from U.S. Bank, N.A.

Related Documents:

- i. The First Day Declaration
- ii. Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [D.I. 94; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 135; filed March 21, 2018]
- iv. Certification of Counsel Regarding Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [D.I. 259; filed April 16, 2018]
- v. **Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief [D.I. 278; entered April 17, 2018]**

Status: On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

4. Motion of Debtors for Entry of Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [D.I. 9; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from Oaktree Capital Management, L.P. (“Oaktree”)

Related Documents:

- i. The First Day Declaration
- ii. Supplemental Declaration of Scott E. Huckins in Support of the Debtors’ (I) Foreign Vendors Motion and (II) Critical Vendors Motion [D.I. 12; filed March 19, 2018]
- iii. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [D.I. 98; filed March 20, 2018]
- iv. Notice of (A) Entry of Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 133; filed March 21, 2018]
- v. Certification of Counsel Regarding Order (I) Authorizing Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [D.I. 263; filed April 16, 2018]
- vi. **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors and (II) Granting Related Relief [D.I. 279; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

5. Motion of Debtors for Entry of Order (I) Authorizing the Debtors to Pay Certain Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief [D.I. 11; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from Oaktree

Related Documents:

- i. The First Day Declaration
- ii. Supplemental Declaration of Scott E. Huckins in Support of the Debtors' (I) Foreign Vendors Motion and (II) Critical Vendors Motion [D.I. 12; filed March 19, 2018]
- iii. Interim Order (I) Authorizing Debtors to Pay Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief [D.I. 100; filed March 20, 2018]
- iv. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to Pay Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 134; filed March 21, 2018]
- v. Certification of Counsel Regarding Order (I) Authorizing Debtors to Pay Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief [D.I. 260; filed April 16, 2018]
- vi. **Final Order (I) Authorizing Debtors to Pay Prepetition Obligations to Foreign Vendors and (II) Granting Related Relief [D.I. 280; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

6. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [D.I. 13; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. The First Day Declaration
- ii. Interim Order Authorizing Debtors to (I) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [D.I. 101; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order Authorizing Debtors to (I) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 139; filed March 21, 2018]

- iv. Certification of No Objection Regarding Motion of Debtors for Entry of Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [D.I. 252; filed April 16, 2018]
- v. **Final Order Authorizing Debtors to (I) Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [D.I. 281; entered April 17, 2018]**

Status: On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 7. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 14; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 229; filed April 10, 2018]
- B. Notice of Withdrawal of Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 274; filed April 17, 2018]
- C. Informal comments from certain utilities

Related Documents:

- i. The First Day Declaration

- ii. Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 102; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 140; filed March 21, 2018]
- iv. Certification of Counsel Regarding Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 275; filed April 17, 2018]
- v. **Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processors in the Ordinary Course of Business, and (V) Granting Related Relief [D.I. 282; entered April 17, 2018]**

Status: On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor all Insurance Obligations, and (II) Granting Related Relief [D.I. 15; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal comments from certain insurers

Related Documents:

- i. The First Day Declaration
- ii. Interim Order (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor all Insurance Obligations, and (II) Granting Related Relief [D.I. 103; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor all Insurance Obligations, and (II) Granting Related Relief; and (B) Final Hearing Thereon [D.I. 137; filed March 21, 2018]
- iv. Certification of Counsel Regarding Order (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor all Insurance Obligations, and (II) Granting Related Relief [D.I. 264; filed April 16, 2018]
- v. **Final Order (I) Authorizing Debtors to (A) Continue to Maintain their Insurance Policies and Programs, and (B) Honor all Insurance Obligations, and (II) Granting Related Relief [D.I. 283; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

9. Motion of Debtors for Entry of Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and Claiming a Worthless Stock Deduction [D.I. 17; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. The First Day Declaration
- ii. Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and Claiming Certain Worthless Stock Deductions [D.I. 105; filed March 20, 2018]
- iii. Notice of (A) Entry of Interim Order Establishing Notification Procedures and Approving Restrictions of Certain Transfers of Interests in the Debtors and Claiming Certain Worthless Stock Deductions; and (B) Final Hearing Thereon [D.I. 141; filed March 21, 2018]

- iv. Certification of No Objection Regarding Motion of Debtors for Entry of Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and Claiming a Worthless Stock Deduction [D.I. 254; filed April 16, 2018]
- v. **Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors and Claiming Certain Worthless Stock Deductions [D.I. 284; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

- 10. Motion of Debtors for Entry of Order (I) Approving Procedures for Rejecting Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [D.I. 22; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from certain landlords

Related Documents:

- i. Notice of Motion and Hearing [D.I. 148; filed March 21, 2018]
- ii. Certification of Counsel Regarding Order (I) Approving Procedures for Rejecting Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [D.I. 266; filed April 16, 2018]
- iii. **Order (I) Approving Procedures for Rejecting Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [D.I. 285; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

- 11. Omnibus Motion of Debtors for Entry of Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Abandon *De Minimis* Property in Connection Therewith and (II) Granting Related Relief [D.I. 23; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from certain landlords

Related Documents:

- i. Re-Notice of Motion and Hearing [D.I. 147; filed March 21, 2018]
- ii. Certification of Counsel Regarding Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Abandon *De Minimis* Property in Connection Therewith and (II) Granting Related Relief [D.I. 267; filed April 16, 2018]
- iii. **Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property and (B) Abandon *De Minimis* Property in Connection Therewith and (II) Granting Related Relief**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

12. Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs, and (II) Granting Related Relief [D.I. 24; filed March 19, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Notice of Motion and Hearing [D.I. 153; filed March 22, 2018]
- ii. Certification of No Objection Regarding Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs, and (II) Granting Related Relief [D.I. 253; filed April 16, 2018]
- iii. **Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs, and (II) Granting Related Relief [D.I. 287; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

13. Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Commencement Date [D.I. 191; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Commencement Date [D.I. 256; filed April 16, 2018]
- ii. **Order Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Commencement Date [D.I. 288; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

14. Application of Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1, *Nunc Pro Tunc* to the Petition Date [D.I. 192; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1, *Nunc Pro Tunc* to the Petition Date [D.I. 257; filed April 16, 2018]
- ii. **Order Authorizing the Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1, *Nunc Pro Tunc* to the Petition Date [D.I. 289; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

15. Application of Debtors for Authorization to (I) Retain and Employ FTI Consulting, Inc. as Financial Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date and to (II) Waive Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 193; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Application of Debtors for Authorization to (I) Retain and Employ FTI Consulting, Inc. as Financial Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date and to (II) Waive Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 258; filed April 16, 2018]
- ii. **Order Authorizing Debtors to (I) Retain and Employ FTI Consulting, Inc. as Financial Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date and to (II) Waive Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 290; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

16. Application of Debtors Requesting Entry of an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Commencement Date [D.I. 194; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors Requesting Entry of an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Commencement Date [D.I. 262; filed April 16, 2018]
- ii. **Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Commencement Date [D.I. 291; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

17. Motion of Debtors for Entry of Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief [D.I. 195; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certification of No Objection Regarding Motion of Debtors for Entry of Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief [D.I. 255; filed April 16, 2018]
- ii. **Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief [D.I. 292; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

18. Application of Debtors for Authorization to (I) Retain and Employ Hilco Real Estate, LLC as Real Estate Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date, and to (II) Waive Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 196; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET); extended to April 16, 2018 for the Ad Hoc First Lien Group

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authorization to (I) Retain and Employ Hilco Real Estate, LLC as Real Estate Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date, and to (II) Waive Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 273; filed April 17, 2018]
- ii. **Order Authorizing Debtors to (I) Retain and Employ Hilco Real Estate, LLC as Real Estate Advisor for Debtors *Nunc Pro Tunc* to the Commencement Date, and to (II) Waiver Certain Reporting Requirements Pursuant to Local Rule 2016-2(h) [D.I. 293; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

19. Application of Debtors for Entry of Order (I) Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker to the Debtors and

Debtors in Possession, Effective *Nunc Pro Tunc* to the Commencement Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief [D.I. 197; filed March 30, 2018]

Response/Objection Deadline: April 12, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certificate of Counsel Regarding Application of Debtors for Entry of Order (I) Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker to the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Commencement Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief [D.I. 261; filed April 16, 2018]
- ii. **Order (I) Authorizing the Employment and Retention of Lazard Frères & Co. LLC as Investment Banker to the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Commencement Date, (II) Modifying Certain Time-Keeping Requirements, and (III) Granting Related Relief [D.I. 294; entered April 17, 2018]**

Status: **On April 17, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

Dated: April 17, 2018
Wilmington, Delaware

/s/ *Brendan J. Schlauch*

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