

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
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CLAIRE’S STORES, INC., et al.,	:	Case No. 18-10584 (MFW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	x	

**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 13, 2018 AT 10:30 A.M. (ET)³**

I. UNCONTESTED MATTER:

1. Motion of Debtors for Entry of Order (I) Approving Debtors’ Incentive and Retention Programs for Certain Key Employees and (II) Granting Related Relief [D.I. 385; filed May 9, 2018]

<u>Response/Objection Deadline:</u>	May 23, 2018 at 4:00 p.m. (ET); extended to June 6, 2018 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors; extended to June 8, 2018 at 4:00 p.m. (ET) for the Ad Hoc First Lien Group
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

² **Amended agenda items appear in bold.**

³ The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 beginning at 10:30 a.m. (ET). Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (ET) on Tuesday, June 12, 2018** register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware
- B. Informal comments from the Ad Hoc First Lien Group
- C. Informal comments from Citibank, N.A.

Status: The hearing on this matter will go forward on an uncontested basis.

II. CONTESTED MATTER:

- 2. Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 325; filed April 27, 2018]

Response/Objection Deadline: May 11, 2018 at 4:00 p.m. (ET); extended to June 7, 2018 at 11:59 p.m. (ET) for the Debtors and the Ad Hoc First Lien Group

Reply Deadline: June 11, 2018 at 11:59 p.m. (ET)

Responses/Objections Received:

- A. Debtors' Objection to Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 474; filed June 7, 2018]
- B. Objection of the Ad Hoc First Lien Group for Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 476; filed June 7, 2018]
- C. Statement of BOKF, N.A. as Successor Trustee for the 7.750% Senior Unsecured Notes to Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 479; filed June 8, 2018]
- D. Statement of the Official Committee of Unsecured Creditors with Respect to Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 480; filed June 11, 2018]

Related Documents:

- i. Notice of Hearing on Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363, and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 330; filed April 27, 2018]
- ii. Re-Notice of Hearing on Motion of Oaktree Capital Management for Entry of an Order Pursuant to Sections 105, 363, and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 392; filed May 10, 2018]
- iii. Declaration of Daniel J. DeFranceschi in Support of Debtors' Objection to Motion of Oaktree Capital Management for the Entry of an Order Pursuant to Sections 105, 363 and 1107 of the Bankruptcy Code Directing the Debtors to Modify Their Marketing Process [D.I. 475; filed June 7, 2018]
- iv. **Reply of Oaktree Capital Management L.P. to the Objections of the Debtors and the Ad Hoc First Lien Group to the Marketing Process Motion [D.I. 484; filed June 11, 2018]**

Status: The hearing on this matter will go forward on a contested basis.

Dated: June 12, 2018
Wilmington, Delaware

/s/ Brendan J. Schlauch

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