

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
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CLAIRE’S STORES, INC., et al.,	:	Case No. 18-10584 (MFW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 20, 2018 AT 10:30 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD,
THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

I. ADJOURNED MATTERS:

1. Motion of Debtors for Entry of Order (I) Approving the Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan, and (V) Granting Related Relief [D.I. 237; filed April 12, 2018]

Response/Objection Deadline: May 15, 2018 at 4:00 p.m. (ET); extended to June 5, 2018 at 4:00 p.m. (ET); extended to June 12, 2018 at 4:00 p.m. (ET); extended to June 15, 2018 at 12:00 p.m. (ET); extended to a date to be determined

Responses/Objections Received:

- A. Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Entry of Order Approving the Proposed Disclosure Statement,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

Establishing Solicitation and Voting Procedures, and Granting Related Relief (SEALED) [D.I. 482; filed June 11, 2018]

- B. Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Entry of Order Approving the Proposed Disclosure Statement, Establishing Solicitation and Voting Procedures, and Granting Related Relief (REDACTED) [D.I. 483; filed June 11, 2018]
- C. Limited Objection by Levin Management Corporation, Agent for Arlona Limited Partnership and COROC/Westbrook I, L.L.C. to Debtors' Disclosure Statement Solicitation Procedures Motion [D.I. 512; filed June 15, 2018]

Related Documents:

- i. Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 235; filed April 12, 2018]
- ii. Proposed Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 236; filed April 12, 2018]
- iii. Notice of Hearing to Consider Approval of Proposed Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtors Affiliates [D.I. 238; filed April 12, 2018]
- iv. Notice of Adjournment of Hearing for Proposed Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates to June 20, 2018 at 10:30 a.m. (Prevailing Eastern Time) [D.I. 395; filed May 10, 2018]
- v. Notice of Extension of Objection Deadline for Proposed Disclosure Statement and Solicitation Procedures Motion [D.I. 460; filed June 4, 2018]
- vi. Motion of the Official Committee of Unsecured Creditors to File the Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Entry of Order Approving the Proposed Disclosure Statement, Establishing Solicitation and Voting Procedures, and Granting Related Relief Under Seal [D.I. 485; filed June 11, 2018]
- vii. Notice of Extension of Deadline for Objections to Proposed Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Claire's Stores, Inc. and its Debtor Affiliates [D.I. 487; filed June 12, 2018]
- viii. Notice of Adjournment of Hearing and Objection Deadlines for the (I) Proposed Disclosure Statement, (II) Solicitation Procedures Motion, (III)

Scheduling Motion and (IV) Rights Offering Procedures Motion [D.I. 513; filed June 15, 2018] (the “Notice of Hearing Adjournment”)

Status: The hearing on this matter has been adjourned to a date to be determined.

2. Debtors’ Motion for Entry of Order (I) Scheduling Certain Hearing Dates and Deadlines, (II) Establishing Certain Protocols in Connection with the Confirmation of the Debtors’ Plan of Reorganization, and (III) Granting Related Relief [D.I. 452; filed June 1, 2018]

Response/Objection Deadline: June 13, 2018 at 4:00 p.m. (ET); extended to a date to be determined

Responses/Objections Received: None.

Related Documents:

- i. Notice of Hearing Adjournment

Status: The hearing on this matter has been adjourned to a date to be determined.

3. Motion of Debtors for Entry of Order (I) Approving Rights Offering Procedures and Related Forms, (II) Authorizing Debtors to Conduct Rights Offerings in Connection with Debtors’ Chapter 11 Plan of Reorganization, (III) Approving Form of Materials Necessary for Consummation of Rights Offerings, and (IV) Granting Related Relief [D.I. 454; filed June 1, 2018]

Response/Objection Deadline: June 13, 2018 at 4:00 p.m. (ET); extended to a date to be determined

Responses/Objections Received: None.

Related Documents:

- i. Notice of Hearing Adjournment

Status: The hearing on this matter has been adjourned to a date to be determined.

Dated: June 18, 2018
Wilmington, Delaware

/s/ Zachary I. Shapiro

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Zachary I. Shapiro (No. 5103)

Brendan J. Schlauch (No. 6115)

Brett M. Haywood (No. 6166)

Megan E. Kenney (No. 6426)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

- and -

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Matthew S. Barr (admitted *pro hac vice*)

Ryan Preston Dahl (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors

and Debtors in Possession