

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>CLAIRE’S STORES, INC., et al.,</b>	:	<b>Case No. 18-10584 (MFW)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	x	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 17, 2018 AT 10:30 A.M. (ET)<sup>2</sup>**

**I. RESOLVED MATTER:**

1. Application of the Official Committee of Unsecured Creditors for Entry of an Order (I) Authorizing the Committee to Retain and Employ Jefferies LLC as Investment Banker Pursuant to 11 U.S.C. §§ 328(a) and 1103(a), *Nunc Pro Tunc* to June 29, 2018, (II) Modifying Certain Time-Keeping and Informational Requirements of Del. Bankr. L.R. 2016-2, and (III) Granting Related Relief [D.I. 597; filed July 11, 2018]

Response/Objection Deadline: July 25, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware.

Related Documents:

- i. Certification of Counsel Regarding Revised Proposed Order (I) Authorizing the Committee to Retain and Employ Jefferies LLC as

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Claire’s Inc. (6919); Claire’s Stores, Inc. (0416); BMS Distributing Corp. (4117); CBI Distributing Corp. (5574); Claire’s Boutiques, Inc. (5307); Claire’s Canada Corp. (7936); Claire’s Puerto Rico Corp. (6113); and CSI Canada LLC. The Debtors’ corporate headquarters and service address is 2400 West Central Road, Hoffman Estates, Illinois 60192.

<sup>2</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 beginning at 10:30 a.m. (ET). Any person who wishes to appear telephonically at the hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (ET) on Thursday, August 16, 2018** register his/her telephonic appearance in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*.

Investment Banker Pursuant to 11 U.S.C. §§ 328(a) and 1103(a), *Nunc Pro Tunc* to June 29, 2018, (II) Modifying Certain Time-Keeping and Informational Requirements of Del. Bankr. L.R. 2016-2, and (III) Granting Related Relief [D.I. 723; filed August 2, 2018]

- ii. Order (I) Authorizing the Committee to Retain and Employ Jefferies LLC as Investment Banker Pursuant to 11 U.S.C. §§ 328(a) and 1103(a), *Nunc Pro Tunc* to June 29, 2018, (II) Modifying Certain Time-Keeping and Informational Requirements of Del. Bankr. L.R. 2016-2, and (III) Granting Related Relief [D.I. 726; filed August 3, 2018]

Status: On August 3, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

## **II. CONTESTED MATTER GOING FORWARD:**

2. Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order (I) Extending Their Exclusive Periods and (II) Granting Related Relief [D.I. 614; filed July 15, 2018]

Response/Objection Deadline: July 30, 2018 at 4:00 p.m. (ET); extended to August 3, 2018 at 5:00 p.m. (ET) for Oaktree Capital Management, L.P.

Responses/Objections Received:

- A. Oaktree Capital Management, L.P.'s (A) Objection to Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order (I) Extending Their Exclusive Periods and (II) Granting Related Relief and (B) Cross-Motion to Amend the Scheduling Order and Solicitation Order if Exclusivity Expires [D.I. 732; filed August 3, 2018]

Related Documents:

- i. Ad Hoc First Lien Group's (I) Statement in Support of the Debtors' Motion to Extend Exclusivity and (II) Objection to Oaktree's Cross-Motion to Amend the Scheduling Order and Solicitation Order if Exclusivity Expires [D.I. 771; filed August 14, 2018]
- ii. Debtors' Response to Oaktree Capital Management, L.P.'s (A) Objection to Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order (I) Extending Their Exclusive Periods and (II) Granting Related Relief and (B) Cross-Motion to Amend the Scheduling Order and Solicitation Order if Exclusivity Expires [D.I. 772; filed August 14, 2018]
- iii. Statement of the Official Committee of Unsecured Creditors in Support of Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order

(I) Extending Their Exclusive Periods and (II) Granting Related Relief  
[D.I. 776; filed August 14, 2018]

Status: The hearing on this matter will go forward.

Dated: August 15, 2018  
Wilmington, Delaware

/s/ Megan E. Kenney

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