

Information to identify the case:**Debtor: CLOUD PEAK ENERGY INC.****EIN: 26-3088162****United States Bankruptcy Court for the District of Delaware****Case Number: 19-11047 (KG)****Date case filed for chapter 11: May 10, 2019****Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****12/17**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.

1. Debtor's full name
Cloud Peak Energy Inc.

2. All other names used in the last 8 years: N/A

Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]	Case No.	Tax ID.	Address
Antelope Coal LLC	19-11049 (KG)	93-0678952	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Arrowhead I LLC	19-11050 (KG)	45-5533024	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Arrowhead II LLC <i>[Pacific NPRB Holdings, LLC]</i>	19-11051 (KG)	38-3882098	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Arrowhead III LLC <i>[Atlantic NPRB Holdings, LLC]</i>	19-11069 (KG)	36-4739696	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Big Metal Coal Co. LLC	19-11053 (KG)	46-0610200	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Caballo Rojo LLC	19-11076 (KG)	74-2629409	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Caballo Rojo Holdings LLC	19-11071 (KG)	27-0604824	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cloud Peak Energy Finance Corp.	19-11055 (KG)	27-1254674	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cloud Peak Energy Logistics LLC <i>[Northern Coal Transportation LLC]</i>	19-11061 (KG)	93-0937973	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cloud Peak Energy Logistics I LLC	19-11073 (KG)	47-4843370	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cloud Peak Energy Resources LLC	19-11057 (KG)	26-4073917	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cloud Peak Energy Services Company	19-11063 (KG)	87-0509797	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021

Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]	Case No.	Tax ID.	Address
Cordero Mining LLC	19-11052 (KG)	23-2006991	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cordero Mining Holdings LLC	19-11075 (KG)	27-0604837	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Cordero Oil and Gas LLC	19-11058 (KG)	27-4395726	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Kennecott Coal Sales LLC	19-11060 (KG)	93-0890466	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
NERCO LLC	19-11054 (KG)	90-0633907	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
NERCO Coal LLC	19-11064 (KG)	93-0807859	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
NERCO Coal Sales LLC	19-11068 (KG)	93-0767134	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Prospect Land and Development LLC	19-11065 (KG)	93-0826404	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Resource Development LLC	19-11070 (KG)	93-0587027	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Sequatchie Valley Coal Corporation	19-11072 (KG)	93-0799113	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Spring Creek Coal LLC	19-11066 (KG)	93-0678948	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Western Minerals LLC	19-11062 (KG)	93-0523201	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Youngs Creek Holdings I LLC <i>[Chevron NPRB, LLC]</i>	19-11059 (KG)	46-0783481	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Youngs Creek Holdings II LLC <i>[CONSOL of Wyoming LLC]</i>	19-11074 (KG)	20-8779722	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021
Youngs Creek Mining Company, LLC	19-11056 (KG)	20-8735734	385 Interlocken Crescent, Suite 400 Broomfield, CO 80021

3. Address

**385 Interlocken Crescent, Suite 400
Broomfield, Colorado 80021**

4. Debtors' attorneys and claims agent (name and address)

RICHARDS, LAYTON & FINGER, P.A.
Daniel J. DeFranceschi (No. 2732)
John H. Knight (No. 3848)
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Contact phone: (212) 237-0000
Email: dmeyer@velaw.com
jpeet@velaw.com
lkanzer@velaw.com

Paul E. Heath
2001 Ross Avenue, Suite 3900
Dallas, Texas 75201

Contact phone: (214) 220-7700
Email: pheath@velaw.com

Debtors' Notice and Claims Agent

If you have questions about this notice, please contact:
Cloud Peak Energy Inc. Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, New York 11232

Contact phone: (844) 217-3067 (toll-free)
(347) 761-3264 (international)

Website:
<https://cases.primeclerk.com/cloudpeakenergy>

Email: cloudpeakinfo@primeclerk.com

5. Bankruptcy clerk's office

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov

**824 Market Street, 3rd Floor
Wilmington, DE 19801**

**Hours open: Monday – Friday
8:00 AM – 4:00 PM
Contact phone (302) 252-2900**

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

June 13, 2019 at 10:00 a.m. (ET)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:

**844 King Street, 3rd Floor, Room 3209
Wilmington, DE 19801**

7. Proof of claim deadline **Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

Deadline for filing the complaint: To be determined.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debtors

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.