

Hearing Date: February 21, 2018 at 11:00 a.m.

Objection Deadline: February 14, 2018 at 4:00 p.m.

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Attorneys for the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
COCOA SERVICES, L.L.C., <u>et al.</u> , ¹	:	Case No. 17-11936 (JLG)
	:	
	:	Jointly Administered
Debtors.	:	
	:	

NOTICE OF HEARING ON DEBTORS’ MOTION FOR ENTRY OF AN ORDER APPROVING (I) DISCLOSURE STATEMENT, (II) FORM AND MANNER OF NOTICES, (III) FORM OF BALLOTS AND (IV) SOLICITATION MATERIALS AND SOLICITATION PROCEDURES

PLEASE TAKE NOTICE, that on February 21, 2018 at 11:00 a.m. or as soon thereafter as counsel may be heard, a hearing (the “Hearing”) upon the motion (“Motion”) of Cocoa Services, L.L.C. (“Cocoa Services”) and Morgan Drive Associates, L.L.C. (“Morgan Drive”), the debtors and debtors-in-possession (each a “Debtor” and, collectively, the “Debtors”) for the entry of an order (the “Proposed Order”) approving (i) the disclosure statement (the “Disclosure Statement”) for the Joint Plan of Liquidation of Cocoa Services, L.L.C. and Morgan Drive

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective taxpayer identification number are as follows: Cocoa Services, L.L.C. (3769); Morgan Drive Associates, L.L.C (2335).

Associates, L.L.C. Under to Chapter 11 of the Bankruptcy Code, dated January 12, 2018, as it may be amended or supplemented from time to time (the “Plan”), (ii) the form and manner of notices, (iii) the form of ballots and (iv) the solicitation materials and solicitation procedures will be held before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 601, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objections to the relief requested in the Motion, if any, must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be served upon (i) counsel for the Debtors, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10036 (Attn: Tracy L. Klestadt, Esq. and Joseph C. Corneau, Esq.) and Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07960 (Attn: Joseph L. Schwartz, Esq. and Tara J. Schellhorn, Esq.); (ii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, New York, New York 10004 (Attention: Serene Nakano); and (iii) all parties having filed a notice of appearance herein, and shall be filed with the Clerk of the United States Bankruptcy Court, Southern District of New York, and served upon all parties no later than 4:00 p.m. on April 11, 2018.

PLEASE TAKE FURTHER NOTICE, that copies of the Motion, Disclosure Statement, Plan, notices, ballots and Proposed Order may be viewed on the internet free of charge on Prime Clerk, LLC’s website located at <https://cases.primeclerk.com/cocoaservices> or for a fee at the Bankruptcy Court’s website located at <http://www.nysb.uscourts.gov> by following the directions for accessing the ECF system on such website. In addition, copies of all documents are available for inspection at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, NY 10004-1408.

PLEASE TAKE FURTHER NOTICE, if the Disclosure Statement is approved by the Bankruptcy Court at the Hearing, holders of claims and interests against the Debtors will receive a copy of the Disclosure Statement, the Plan, and additional documents related thereto, unless otherwise ordered by the Bankruptcy Court. A ballot for voting will also be provided to those holders of claims and interests entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE, that the Disclosure Statement, the Plan, notices, ballots, and Proposed Order may be modified at or prior to the Hearing, including to accommodate objections, if any, or for any other reason whatsoever, and that at the Hearing the Court may enter such order(s) as it deems appropriate in accordance with applicable law and required by the circumstances and equities of the case.

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PLEASE TAKE FURTHER NOTICE, that the Hearing may be adjourned from time to time without notice to any creditor or other party in interest other than by announcement of the adjourned date in open court on the date of the Hearing.

Dated: New York, New York
January 12, 2018

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