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Attorneys for the Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
COCOA SERVICES, L.L.C., <u>et al.</u> , <sup>1</sup>	: Case No. 17-11936 (JLG)
	:
Debtors.	: Jointly Administered
	:
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**NOTICE OF (A) HEARING TO CONFIRM JOINT PLAN OF LIQUIDATION AND  
(B) DATE BY WHICH TO SUBMIT OBJECTIONS**

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT:

**PLEASE TAKE NOTICE** that a hearing to confirm the Joint Plan of Liquidation of Cocoa Services, L.L.C. and Morgan Drive Associates, L.L.C. (together, the “Debtors”) Pursuant

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<sup>1</sup> The Debtors in these Chapter 11 Cases and the last four digits of their respective taxpayer identification number are as follows: Cocoa Services, L.L.C. (3769); Morgan Drive Associates, L.L.C (2335).

to Chapter 11 of the Bankruptcy Code (the “Plan”) has been scheduled by the Bankruptcy Court, and the following deadlines and procedures have been established with respect thereto.

### **HEARING TO CONFIRM PLAN**

1. A hearing to confirm the Plan (the “Confirmation Hearing”) will commence on April 24, 2018, at 11:00 a.m. (prevailing Eastern Time) before The Honorable James L. Garrity, Jr., United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), One Bowling Green, Courtroom 601, New York, New York 10004. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise, all without further notice to parties in interest.

### **ESTABLISHMENT OF OBJECTION DEADLINE AND PROCEDURES**

2. The Bankruptcy Court established March 30, 2018, at 4:00 p.m. (prevailing Eastern Time) as the last date and time for filing and serving objections to confirmation of the Plan (the “Plan Objection Deadline”). Objections not filed and served by the Plan Objection Deadline in the manner set forth in paragraph 3 below will not be considered by the Bankruptcy Court. Responsive pleadings to any objection to confirmation of the Plan shall be filed by no later than April 9, 2018 at 4:00 p.m.

3. In order to be considered by the Bankruptcy Court, objections, if any, to the Plan, must: (a) be in writing, (b) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such party, (c) state with particularity the basis and nature of any objection or proposed modification, and (d) be filed with the Clerk of the Bankruptcy Court, with two (2) hard copies delivered to Chambers, and served so that they are actually received on or before the Plan Objection Deadline by: (a) counsel for the Debtors, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41<sup>st</sup> Street, 17<sup>th</sup> Floor, New York,

New York 10036 (Attn: Tracy L. Klestadt, Esq. and Joseph C. Corneau, Esq.) and Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07960 (Attn: Joseph L. Schwartz, Esq. and Tara J. Schellhorn, Esq.); (b) Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, (Attn.: Serene Nakano, Esq.); and (c) all parties having filed a notice of appearance herein.

4. The Bankruptcy Court will consider only written objections filed and served in accordance with paragraph 3 above by the Plan Objection Deadline. Objections not timely filed and served in accordance with the provisions of this Notice will not be heard and will be deemed overruled.

5. Moreover, all documents filed with the Bankruptcy Court, including the proposed Disclosure Statement and Plan, may be viewed on the internet free of charge on Prime Clerk's website located at <https://cases.primeclerk.com/cocoaservices> or for a fee at the Bankruptcy Court's website located at <http://www.nysb.uscourts.gov> by following the directions for accessing the ECF system on such website. In addition, copies of all documents are available for inspection at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, NY 10004-1408.

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Dated: New York, New York  
February 23, 2018

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: Tracy L. Klestadt

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