

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
CWC LIQUIDATION INC. :
(f/k/a Coldwater Creek Inc.), et al.,¹ : **Case No. 14-10867 (BLS)**
: :
Post-Confirmation Debtors. : **Substantively Consolidated**
: :
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**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 22, 2015 AT 11:30 A.M.²**

**Location: Before the Honorable Brendan L. Shannon,
6th Floor, Courtroom No. 1**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELLED.***

ADJOURNED/RESOLVED MATTERS:

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.
Extended for the Liquidating Trustee.

Response(s) Received: None at this time.

Related Document(s): None.

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

2. Motion to Allow Administrative-Expense Claim Filed by Gokaldas Images Pvt. Ltd. [Docket No. 1065, Filed October 24, 2014]

Response Deadline: November 7, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to July 8, 2015.

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing notice to the Liquidating Trustee’s counsel.

Response(s) Received: None.

Related Document(s): None.

Status: This matter has been resolved in principle, subject to documentation.

3. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to August 12, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

4. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to August 12, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

5. Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1324, Filed April 17, 2015]

Response Deadline: May 11, 2015 at 4:00 p.m. Objection deadline extended to June 17, 2015 for The NPD Group, Inc.

Response(s) Received:

- A. Informal response of The NPD Group, Inc.

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

Related Documents:

- A. Order Sustaining Liquidating Trustee's Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability

Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1363, Filed June 24, 2015]

Status: An order approving this matter was entered by the Court on June 24, 2015. This matter is being adjourned with respect to informal response of The NPD Group, Inc. (claim nos. 460 and 461) as the parties continue negotiations.

6. Sixteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; and (C) No Liability Claims [Docket No. 1337, Filed May 22, 2015]

Response Deadline: June 17, 2015 at 4:00 p.m.

Response(s) Received:

- A. Taubman Landlords' Response in Opposition to Debtors' 16th Omnibus Objection to Claim Nos. 1958, 1957 and 1956 [Docket No. 1349, Filed June 12, 2015]

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

- B. Informal response of 34th & Soncy, Ltd., a Texas Limited Partnership (Claim No. 2345)

Status: The parties have resolved this matter in principle and will submit an agreed order.

- C. Informal response of KG South 2012, LLC, a Texas limited liability company (Claim No. 2347)

Status: The parties have resolved this matter in principle and will submit an agreed order.

- D. Informal response of Tanger Properties Ltd Ptnrshp (Claim No. 1306)

Status: This matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m.

Related Documents:

- A. Order Sustaining Liquidation Trustee's Sixteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; and (C) No Liability Claims [Docket No. 1362, Filed June 24, 2015]

Status: An order approving this matter was entered by the Court on June 24, 2015. This matter has been resolved as it relates to the claims of 34th & Soncy, Ltd. and KG South 2012, LLC and an agreed order will be submitted to the Court under certification. This

matter is being continued to the hearing set for August 26, 2015 at 10:00 a.m. as it relates to the claims of the Taubman Landlords' and Tanger Properties Ltd Ptnrshp.

Dated: Wilmington, Delaware
July 20, 2015

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