

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
CWC LIQUIDATION INC. :
(f/k/a Coldwater Creek Inc.), et al.,¹ : **Case No. 14-10867 (BLS)**
: :
Post-Confirmation Debtors. : **Substantively Consolidated**
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 30, 2015 AT 10:00 A.M.²
**Location: Before the Honorable Brendan L. Shannon,
6th Floor, Courtroom No. 1****

ADJOURNED/RESOLVED MATTERS:

1. Motion for Relief from Permanent Injunction filed by Sheryl Horn [Docket No. 1025, Filed October 8, 2014]

Response Deadline: October 29, 2014 at 4:00 p.m.
Extended for the Liquidating Trustee.

Response(s) Received: None at this time.

Related Document(s): None.

Status: This matter has been resolved in principle. The Liquidating Trustee intends either to hand up an agreed form of order at the hearing or to submit an agreed order under certification of counsel.

2. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to October 14, 2015.

Response(s) Received: None.

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing notice to the Liquidating Trustee’s counsel.

Related Document(s): None.

Status: This matter is being adjourned to the omnibus hearing currently scheduled for October 28, 2015 at 11:00 a.m.

3. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m. Extended, for the Liquidating Trustee only, to October 14, 2015.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the omnibus hearing currently scheduled for October 28, 2015 at 11:00 a.m.

4. Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1324, Filed April 17, 2015]

Response Deadline: May 11, 2015 at 4:00 p.m. Objection deadline extended to June 17, 2015 for The NPD Group, Inc.

Response(s) Received:

- A. Informal response of The NPD Group, Inc.

Status:

Related Documents:

- A. Order Sustaining Liquidating Trustee's Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1363, Filed June 24, 2015]

Status: An order approving this matter was entered by the Court on June 24, 2015. This matter is resolved with respect to informal response of The NPD Group, Inc. (claim nos. 460 and 461) and an agreed form of order will be submitted to the Court under certification of counsel.

CONTESTED MATTER GOING FORWARD:

5. Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1373, Filed July 27, 2015]

Response Deadline: August 19, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response by the State of Connecticut, Department of Revenue Services to the Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims' (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1394; Filed August 19, 2015]

Status: Adjourned

- B. Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1412, Filed September 16, 2015]

Status: Proceeding forward on a limited basis

Related Documents:

- A. Notice of Submission of Proof of Claim [Docket No. 1390, Filed August 12, 2015]
- B. Order Sustaining Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1404, Filed August 28, 2015]
- C. Liquidating Trustee's Reply to Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1416, Filed September 25, 2015]

Status: An order approving this matter was entered by the Court on August 28, 2015. This matter will be adjourned to the hearing currently scheduled for October 28, 2015 at 11:00 a.m. with respect to the claim of the State of Connecticut, Department of Revenue Services. As more fully set forth in the Liquidating Trustee's reply [Docket No. 1416] to the response of the United States of America to the Seventeenth Omnibus Objection, to the extent that the United States intends, as it suggests in its response, to file a motion seeking permission to amend the Internal Revenue Service's claim or to file late claim, the Seventeenth Omnibus Objection should be adjourned pending resolution of that motion and the Trustee's opposition thereto. By his Reply, at the hearing scheduled for

September 30, the Liquidating Trustee seeks only that this Court require the United States to file its motion by a date certain so that this matter may be resolved.

Dated: Wilmington, Delaware
September 28, 2015

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cc: via Facsimile or Overnight Mail
U.S. Trustee
2002 Parties
Affected Claimants
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Counsel to Orient Craft LTD