

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

-----X
In re: :
: : **Chapter 11**
CWC LIQUIDATION INC. :
(f/k/a Coldwater Creek Inc.), et al.,¹ : **Case No. 14-10867 (BLS)**
: :
Post-Confirmation Debtors. : **Substantively Consolidated**
: :
-----X

AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 2, 2015 AT 9:30 A.M. ²
Location: Before the Honorable Brendan L. Shannon,
6th Floor, Courtroom No. 1

****PLEASE NOTE THE HEARING TIME HAS BEEN CHANGED FROM**
10:00 A.M. TO 9:30 A.M.**

ADJOURNED/RESOLVED MATTERS:

1. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.
Extended for the Liquidating Trustee.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the omnibus hearing currently scheduled for January 13, 2016 at 9:45 a.m.

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677.

² Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see www.deb.uscourts.gov) by contacting CourtCall at 1-866-582-6878 and providing notice to the Liquidating Trustee's counsel.

2. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.
Extended for the Liquidating Trustee.

Response(s) Received: None.

Related Document(s): None.

Status: This matter is being adjourned to the omnibus hearing currently scheduled for January 13, 2016 at 9:45 a.m.

3. Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1324, Filed April 17, 2015]

Response Deadline: May 11, 2015 at 4:00 p.m. Objection deadline extended to June 17, 2015 for The NPD Group, Inc.

Response(s) Received:

- A. Informal response of The NPD Group, Inc.

Status: Resolved.

Related Documents:

- A. Order Sustaining Liquidating Trustee's Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1363, Filed June 24, 2015]

Status: An order approving this matter was entered by the Court on June 24, 2015. With respect to informal response of The NPD Group, Inc. (claim nos. 460 and 461), the parties anticipate submitting an agreed form of order under certification of counsel.

4. Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1373, Filed July 27, 2015]

Response Deadline: August 19, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1412, Filed September 16, 2015]

Status: Adjourned.

Related Documents:

- A. Notice of Submission of Proof of Claim [Docket No. 1390, Filed August 12, 2015]
- B. Order Sustaining Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1404, Filed August 28, 2015]
- C. Liquidating Trustee's Reply to Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1416, Filed September 25, 2015]
- D. Order (Second) Sustaining Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1444, Filed October 27, 2015]

Status: Orders approving this matter were entered by the Court on August 28, 2015 and October 27, 2015. This matter has been adjourned to the omnibus hearing currently scheduled for January 13, 2016 at 9:45 a.m. with respect to the response from the United States/Internal Revenue Service.

UNCONTESTED MATTER GOING FORWARD:

5. Motion to Authorize Motion of Liquidating Trustee for an Order Authorizing the Abandonment and Destruction of Obsolete Business Materials [Docket No. 1451, Filed November 11, 2015]

Response Deadline: November 25, 2015 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. **Certificate of No Objection [Docket No. 1458, Filed December 1, 2015]**

Status: No responses have been filed to this Motion. **A certificate of no objection has been filed and counsel respectfully requests entry of the order at the Court's convenience.**

CONTESTED MATTER GOING FORWARD:

6. Motion to File Amended Proof of Claim or in the Alternative to File a Late Claim Filed by United States of America [Docket No. 1420, Filed September 28, 2015]

Response Deadline: October 21, 2015 at 4:00 p.m.

Response(s) Received:

- A. Liquidating Trustee's Objection to the United States' Motion to File Amended Proof of Claim or in the Alternative to File a Late Claim [Docket No. 1433, Filed October 20, 2015]

Related Documents:

- A. United States' Reply on Motion to Amend Claim, or in the Alternative, to File a Late Claim [Docket No. 1439, Filed October 26, 2015]

Status: This matter is going forward.

Dated: Wilmington, Delaware
December 1, 2015

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro
Dennis A. Meloro (DE No. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Tel: (302) 661-7395
Fax: (302) 661-7165
melorod@gtlaw.com

and

KELLEY DRYE & WARREN LLP
James S. Carr
Dana P. Kane
101 Park Avenue
New York, New York 10178
Tel: (212) 808-7800
Fax: (212) 808-7897

and

LOWENSTEIN SANDLER LLP
Bruce S. Nathan
Michael Savetsky
1251 Avenue of the Americas
New York, NY 10020
Tel: (212) 262-6700
Fax: (212) 262-7402

Counsel for the Liquidating Trustee

cc: via Facsimile or Overnight Mail
U.S. Trustee
2002 Parties
Counsel to Matrix Clothing Pvt. Ltd.
Counsel to Orient Craft LTD
United States (IRS)
The NPD Group