

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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**In re:** :  
: **Chapter 11**  
**CWC LIQUIDATION INC.** :  
**(f/k/a Coldwater Creek Inc.), et al.,<sup>1</sup>** : **Case No. 14-10867 (BLS)**  
: **Post-Confirmation Debtors.** : **Substantively Consolidated**  
: :  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 13, 2016 AT 9:45 A.M.<sup>2</sup>  
**Location: Before the Honorable Brendan L. Shannon,  
6th Floor, Courtroom No. 1****

**ADJOURNED/RESOLVED MATTERS:**

1. Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1067, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.  
Extended for the Liquidating Trustee.

Response(s) Received: None.

Related Document(s):

- A. Notice of Withdrawal of Motion to Allow Administrative Expense Claim Filed by Matrix Clothing Pvt. Ltd. [Docket No. 1474, Filed January 4, 2016]

Status: This motion has been withdrawn.

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<sup>1</sup> The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: CWC Liquidation Inc. (f/k/a Coldwater Creek Inc.) (9266), CWC U.S. Liquidation Inc. (f/k/a Coldwater Creek U.S. Inc.) (8831), CWC Advertising Liquidation Inc. (f/k/a Aspenwood Advertising, Inc.) (7427), CWC Spa Liquidation Inc. (f/k/a Coldwater Creek The Spa Inc.) (7592), CWC Rewards Liquidation Inc. (f/k/a CWC Rewards Inc.) (5382), CWC M&L Liquidation Inc. (f/k/a Coldwater Creek Merchandising & Logistics Inc.) (3904), and CWC Sourcing Liquidation Inc. (f/k/a Coldwater Creek Sourcing Inc.) (8530). Debtor CWC Sourcing Liquidation LLC (f/k/a CWC Sourcing LLC) has the following Idaho organizational identification number: W38677.

<sup>2</sup> Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see [www.deb.uscourts.gov](http://www.deb.uscourts.gov)) by contacting CourtCall at 1-866-582-6878 and providing notice to the Liquidating Trustee’s counsel.

2. Motion to Allow Administrative Expense Claim Filed by Orient Craft LTD [Docket No. 1068, Filed October 27, 2014]

Response Deadline: November 10, 2014 at 4:00 p.m.  
Extended for the Liquidating Trustee.

Response(s) Received: None.

Related Document(s):

- A. Notice of Withdrawal of Motion to Allow Administrative Claim Filed by Orient Craft LTD [Docket No. 1475, Filed January 4, 2016]

Status: This motion has been withdrawn.

3. Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1324, Filed April 17, 2015]

Response Deadline: May 11, 2015 at 4:00 p.m. Objection deadline extended to June 17, 2015 for The NPD Group, Inc.

Response(s) Received:

- A. Informal response of The NPD Group, Inc.

Status: Resolved.

Related Documents:

- A. Order Sustaining Liquidating Trustee's Thirteenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Overstated and Misclassified Claims; (C) No Liability Claims; and (D) Claims Filed in the Wrong Case [Docket No. 1363, Filed June 24, 2015]

Status: An order approving this matter was entered by the Court on June 24, 2015. With respect to informal response of The NPD Group, Inc. (claim nos. 460 and 461), the Liquidating Trustee will submit an agreed form of order under certification of counsel.

4. Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1373, Filed July 27, 2015]

Response Deadline: August 19, 2015 at 4:00 p.m.

Response(s) Received:

- A. Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1412, Filed September 16, 2015]

Status: Resolved.

Related Documents:

- A. Notice of Submission of Proof of Claim [Docket No. 1390, Filed August 12, 2015]
- B. Order Sustaining Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1404, Filed August 28, 2015]
- C. Liquidating Trustee's Reply to Response to Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection Filed by Internal Revenue Service [Docket No. 1416, Filed September 25, 2015]
- D. Order (Second) Sustaining Liquidating Trustee's Seventeenth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1444, Filed October 27, 2015]
- E. Agreed Order (I) Denying United States' Motion to Amend Claim, or in the Alternative, to File a Late Claim and (II) Granting Related Relief [Docket No. 1472, Filed January 4, 2016]

Status: Orders approving this matter were entered by the Court on August 28, 2015 and October 27, 2015. The response of the United States/Internal Revenue Service has been resolved pursuant to the *Agreed Order (I) Denying United States' Motion to Amend Claim, or in the Alternative, to File a Late Claim and (II) Granting Related Relief* [Docket No. 1472].

**UNCONTESTED MATTER UNDER CNO:**

- 5. Twenty-Second Omnibus (Substantive) Objection to Certain (A) Overstated Claims; (B) Misclassified Claims; (C) Overstated and Misclassified Claims; and (D) No Liability Claims [Docket No. 1465, Filed December 17, 2015]

Response Deadline: January 6, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Notice of Submission of Proof of Claim [Docket No. 1473, Filed January 4, 2016]
- B. Certificate of No Objection [Docket No. 1479, Filed January 8, 2016]

Status: A binder containing the claims that are the subject of this objection was submitted to the Court on January 4, 2016. No responses have been filed or received. A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

Dated: Wilmington, Delaware  
January 11, 2016

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cc: via Facsimile or Overnight Mail  
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2002 Parties  
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Counsel to Orient Craft LTD  
United States (IRS)  
The NPD Group  
Affected Claimants